



(3661 TT)

Alchip Technologies

Investor Conference Meeting

May 09th, 2023

Silicon Heart of  AI

The "AI" icon is a circular graphic with the letters "AI" inside. The circle is composed of several concentric lines, with the outermost line having small gaps, giving it a sense of motion or a digital pulse.

Safe Harbor Disclaimer

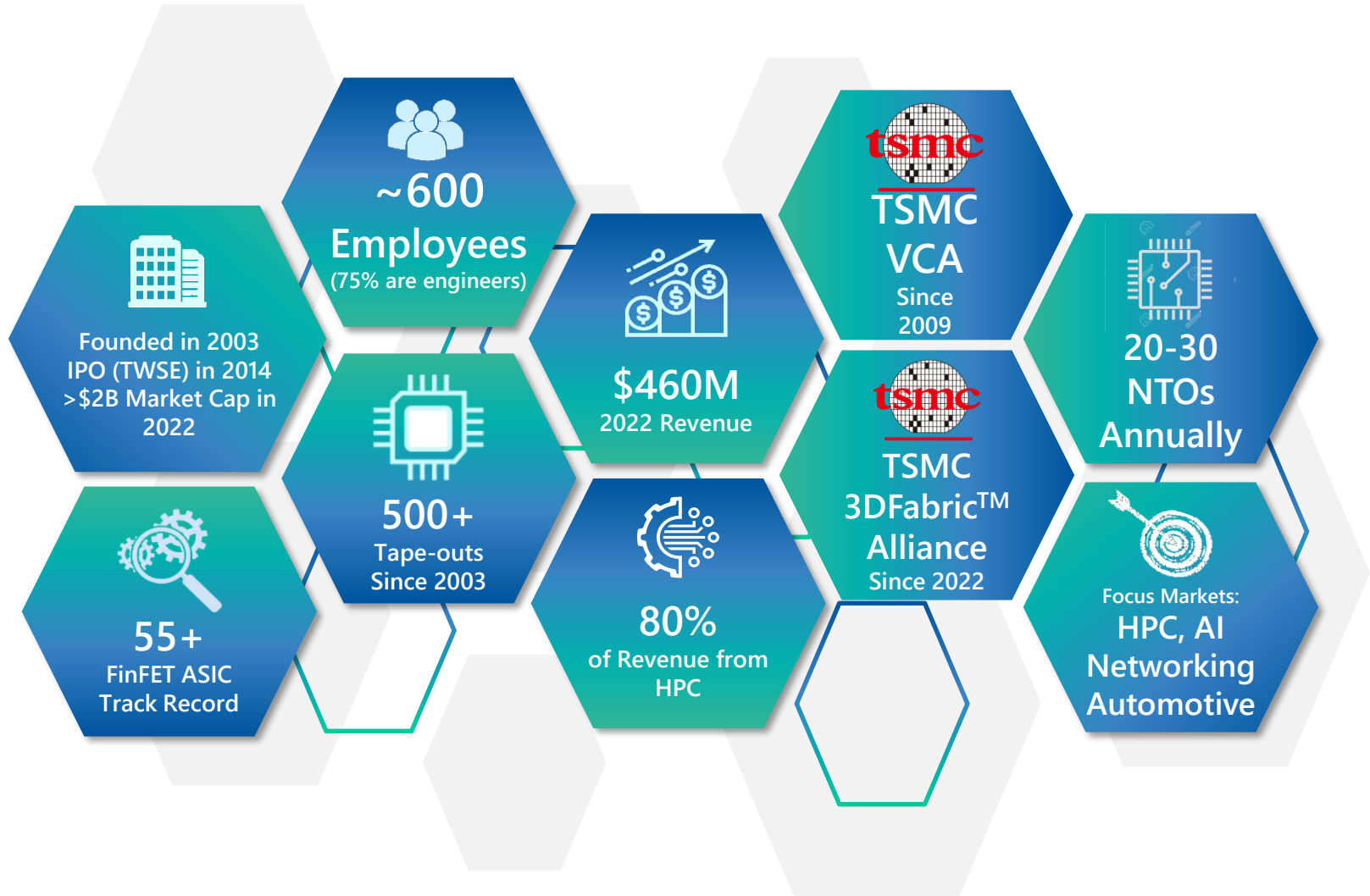


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- This meeting will be in English, If you need Chinese presentation slides, please go to MOPS to download the Chinese version
- Participants please write down your questions to host through Zoom's message function with your and your company name
- Please use the “raise hand” function through Zoom for the Q&A session, the host will unmuted you for your questions
- The video and audio content of this meeting will upload to MOPS (Market Observation Post System)

About Alchip



Message from CEO



- Record-Breaking Q1 Revenue & EPS
- Strong MP demand from HPC applications
- Great position on Leading-edge Business
- Geopolitical risk management

1Q23 Quarterly Income Statement

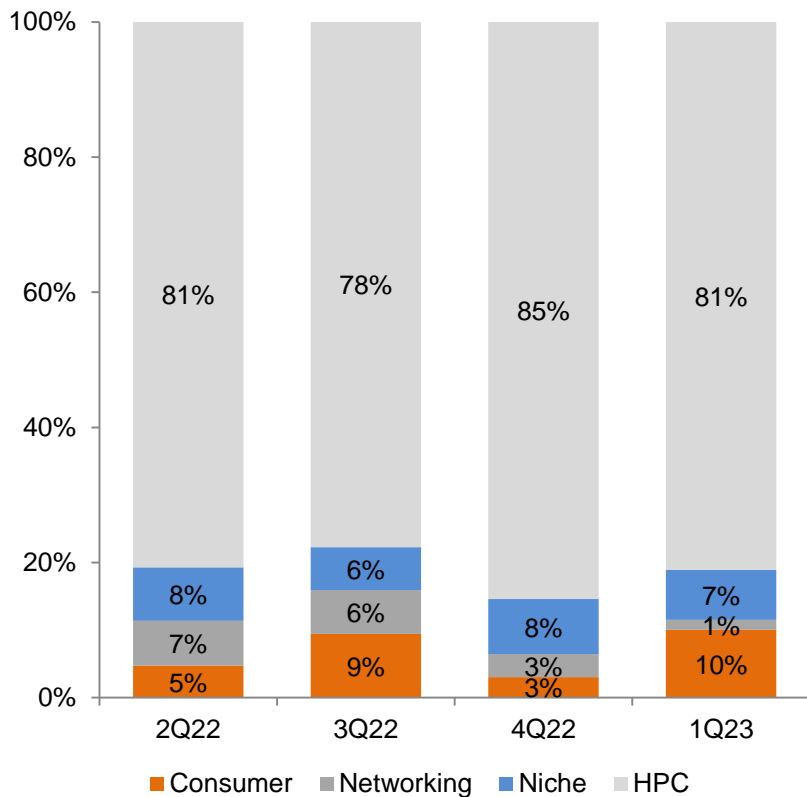


US\$'000	4Q22	1Q23	QoQ (%)	YoY(%)
Revenue	148,290	188,071	26.8	101.2
COGs	107,901	148,640	37.8	158.8
Gross Profit	40,389	39,431	-2.4	9.4
Op. Exp	20,362	18,498	-9.2	12.2
Op. Income	20,027	20,933	4.5	7.0
Non. Op.	1,829	3,055	67.0	328.1
Pre-Tax Profit	21,857	23,988	9.8	18.3
Income Tax	-5,427	-4,868	-10.3	14.5
Net income	16,430	19,120	16.4	19.3
EPS (NT\$)	7.15	8.09		

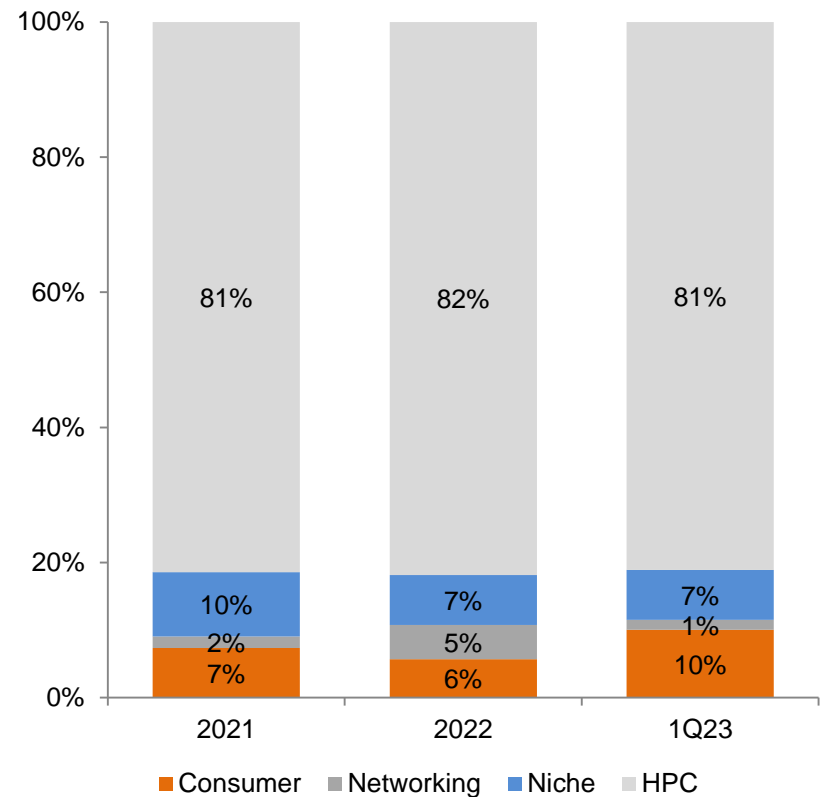
EPS is calculated on concurrent shares outstanding and FX

Revenue Breakdown by Application

Quarterly breakdown



Yearly breakdown

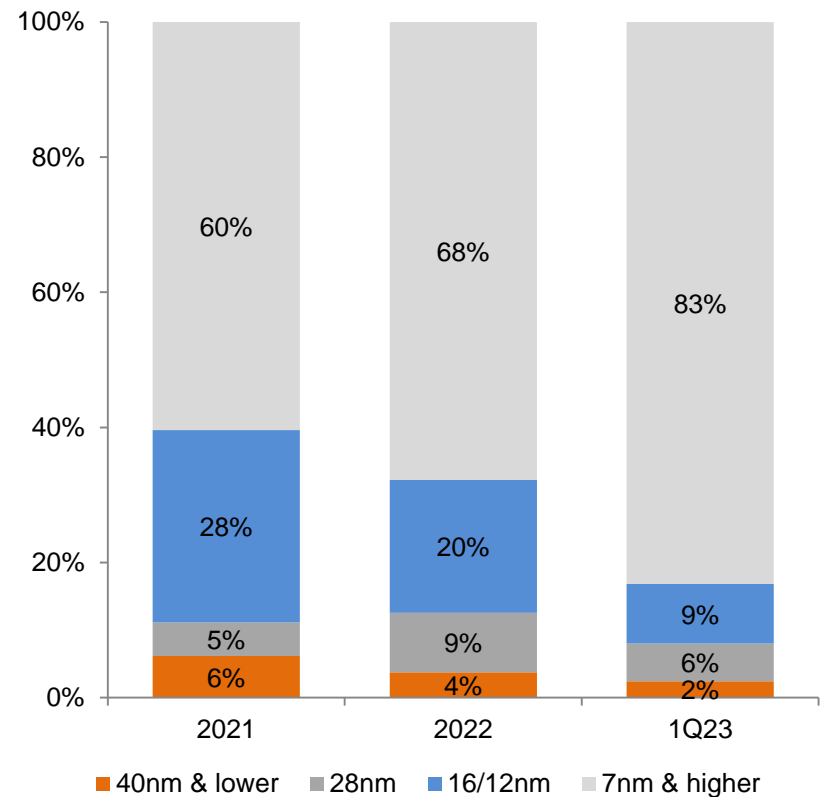
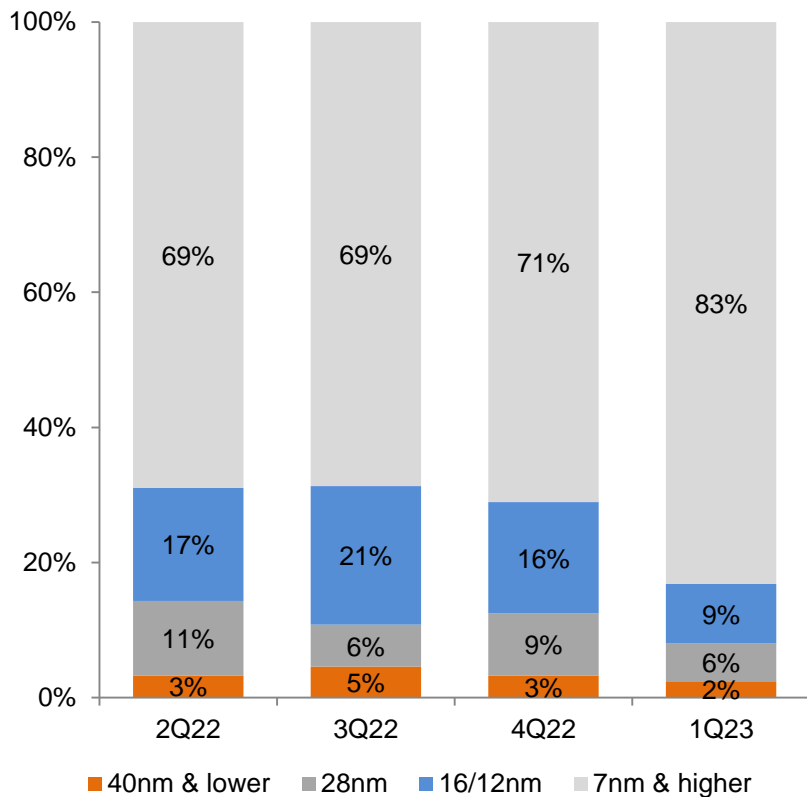


Revenue Mix by Process Node



Quarterly breakdown

Yearly breakdown



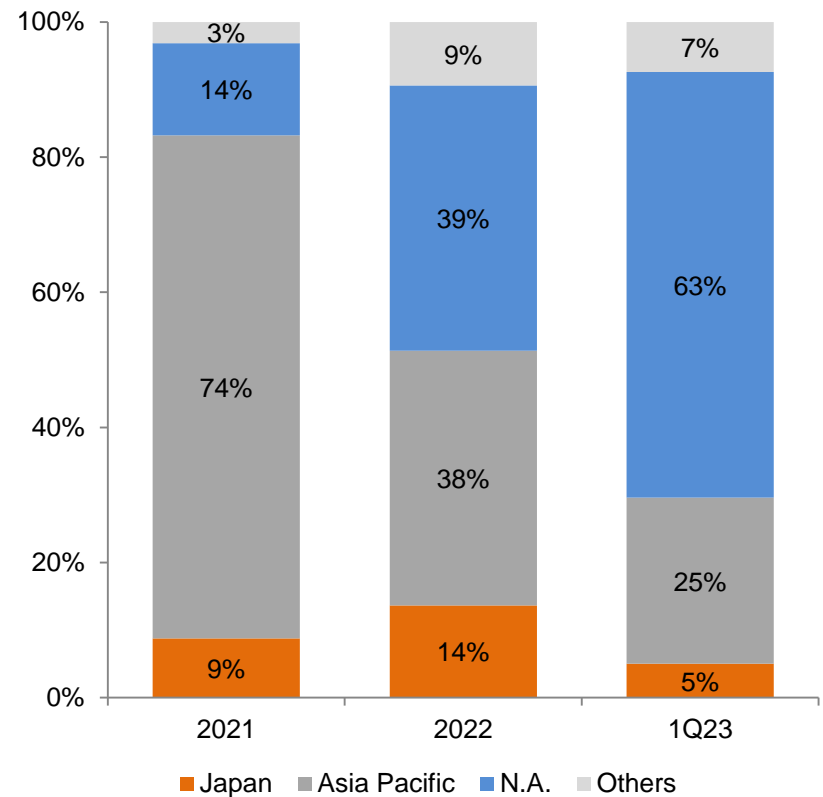
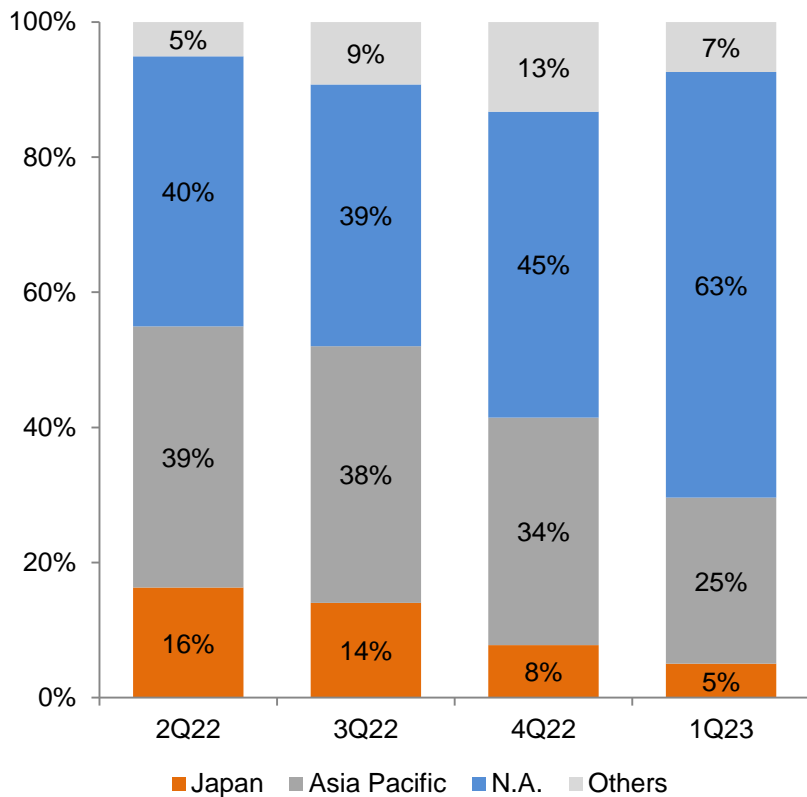
Advanced process node means 40nm or better

Revenue Breakdown by Region



Quarterly breakdown

Yearly breakdown



1Q23 Business Review



Revenue hiked as expected

- Contributed by soaring AI chips shipment to N.A. customer, 1Q23 revenue went 27% QoQ, and 101% YoY, respectively.
- Tight ABF substrate supply eases while getting full support of CoWoS capacity from vendors

Profit margin went down on low NRE contribution

- 1Q23 gross margin at 21% given the seasonal weakness of NRE sales
- NRE revenue accounted for less than 20% of total
- Non-op income came mainly from interest income and FX gains



Thanks!

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