



(3661 TT)

# Alchip Technologies

Investor Conference Meeting

May 03<sup>rd</sup>, 2024



# Safe Harbor Disclaimer

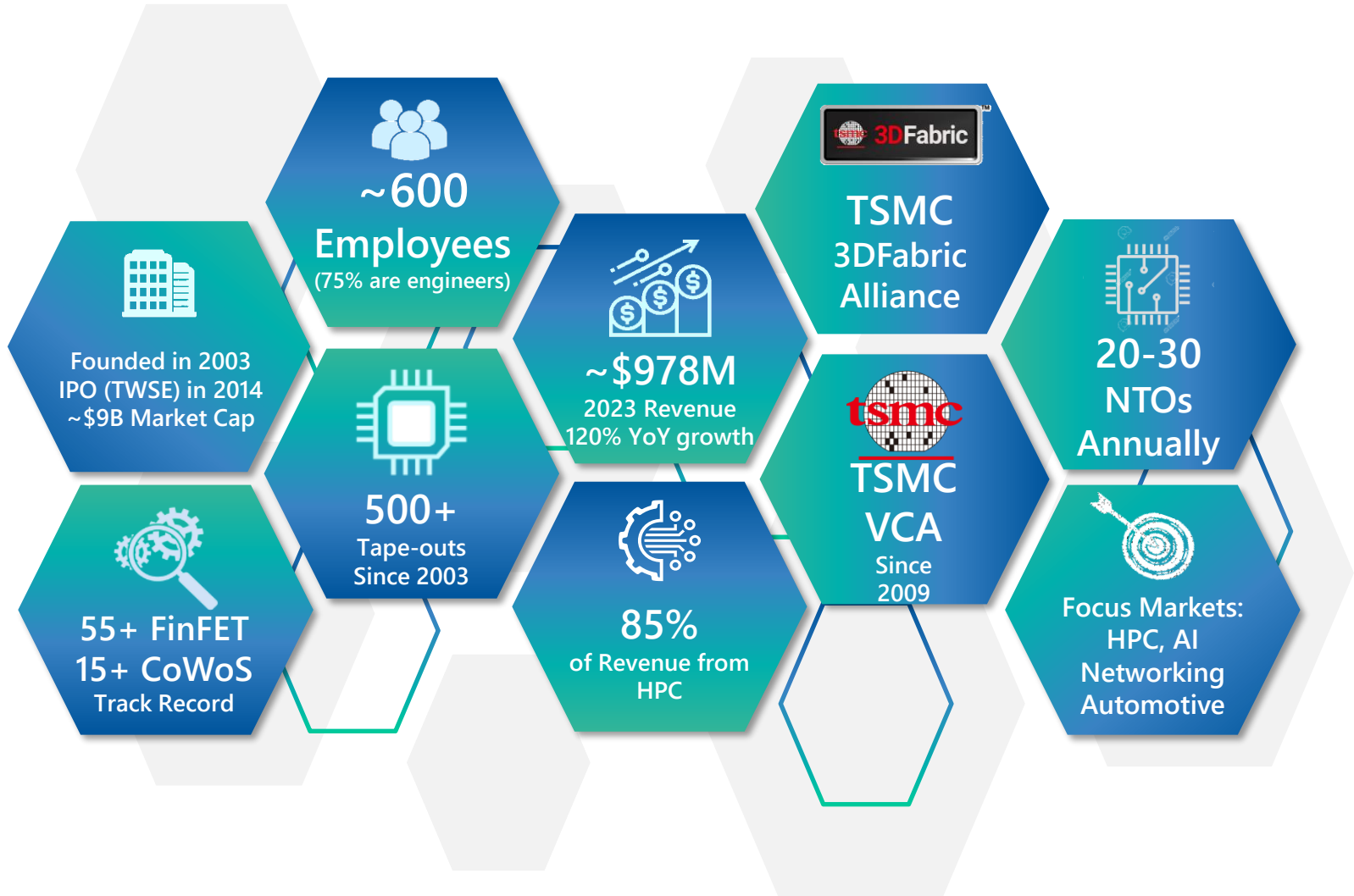


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- This meeting will be in English, If you need Chinese presentation slides, please go to MOPS to download the Chinese version
- Participants please write down your questions to host through Zoom's message function with your and your company name
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# About Alchip



# Message from CEO



- Q1 updates
- AI markets
- Future business outlook
- Oversea resource preparation

# 1Q24 Quarterly Income Statement

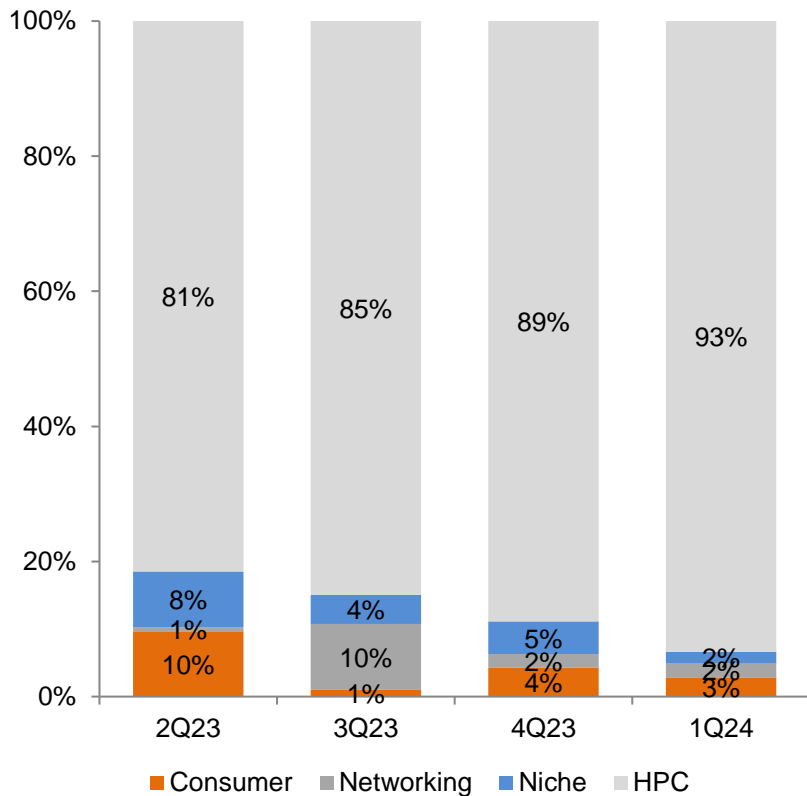


US\$'000	4Q23	1Q24	QoQ (%)	YoY (%)
Revenue	291,147	333,566	14.6	77.4
COGs	224,875	270,891	20.5	82.2
Gross Profit	66,272	62,675	-5.4	58.9
Op. Exp	26,854	24,144	-10.1	30.5
Op. Income	39,418	38,531	-2.2	84.1
Non. Op.	5,250	10,211	94.5	234.2
Pre-Tax Profit	44,668	48,742	9.1	103.2
Income Tax	-9,232	-9,749	5.6	100.3
Net income	35,436	38,993	10.0	103.9
EPS (NT\$)	15.2	15.8		

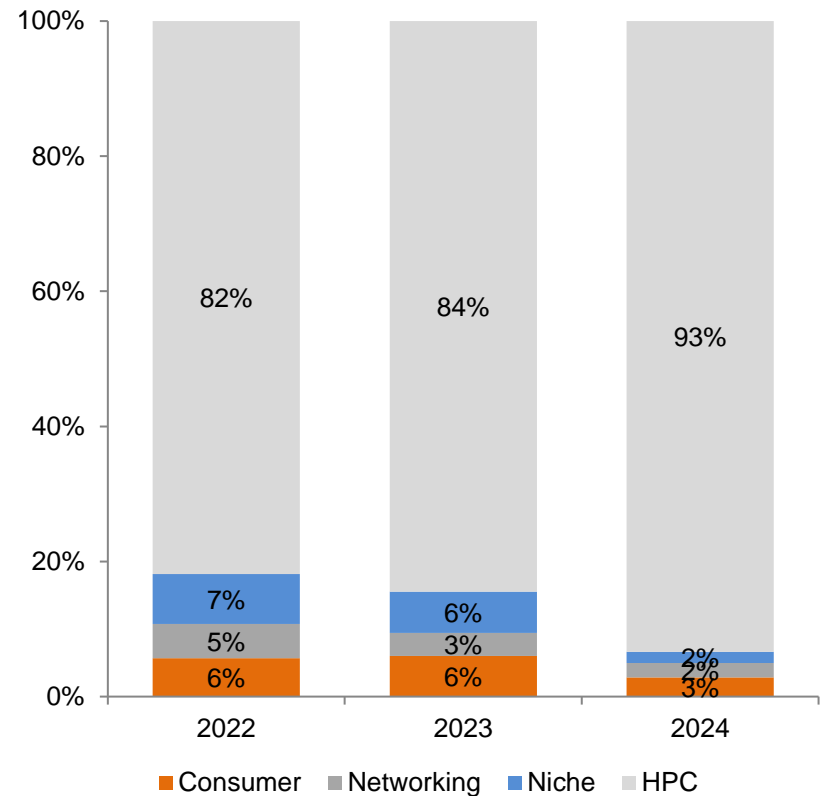
EPS is calculated on concurrent shares outstanding and FX

# Revenue Breakdown by Application

## Quarterly breakdown



## Yearly breakdown

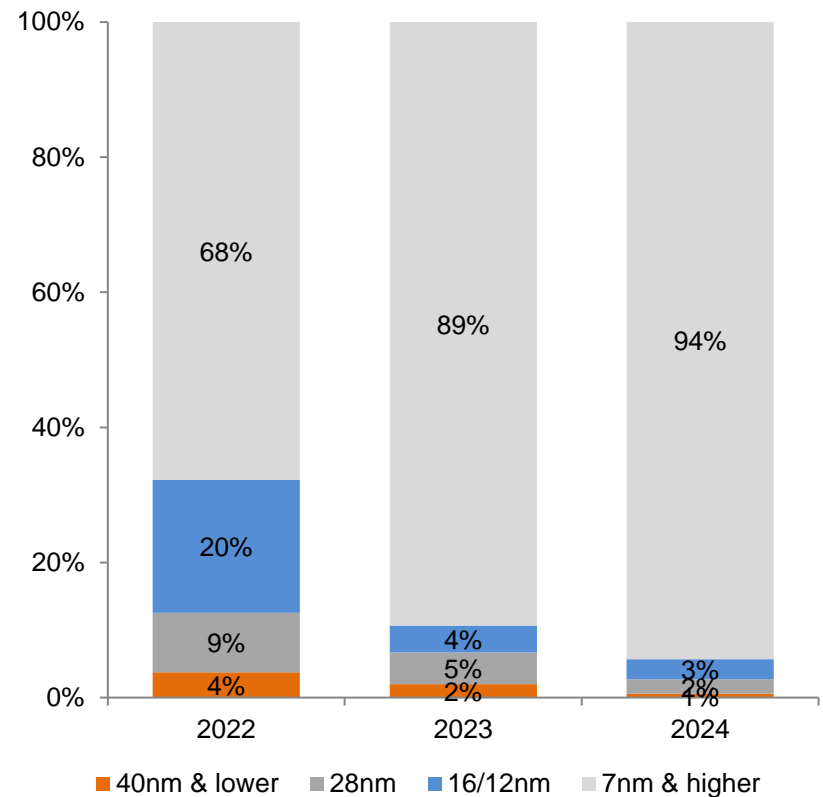
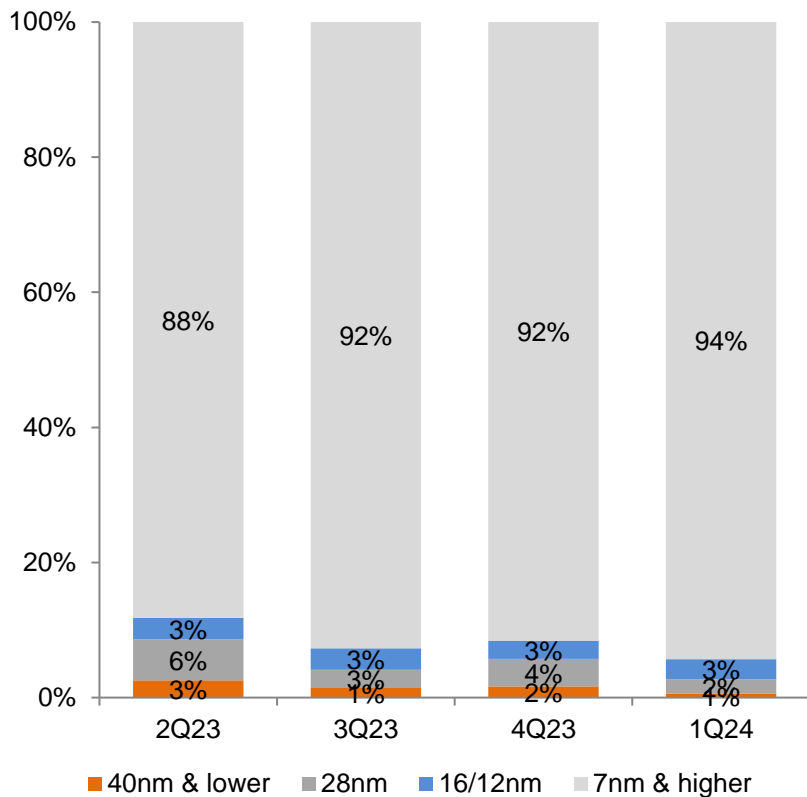


# Revenue Mix by Process Node



## Quarterly breakdown

## Yearly breakdown



Advanced process node means 40nm or better

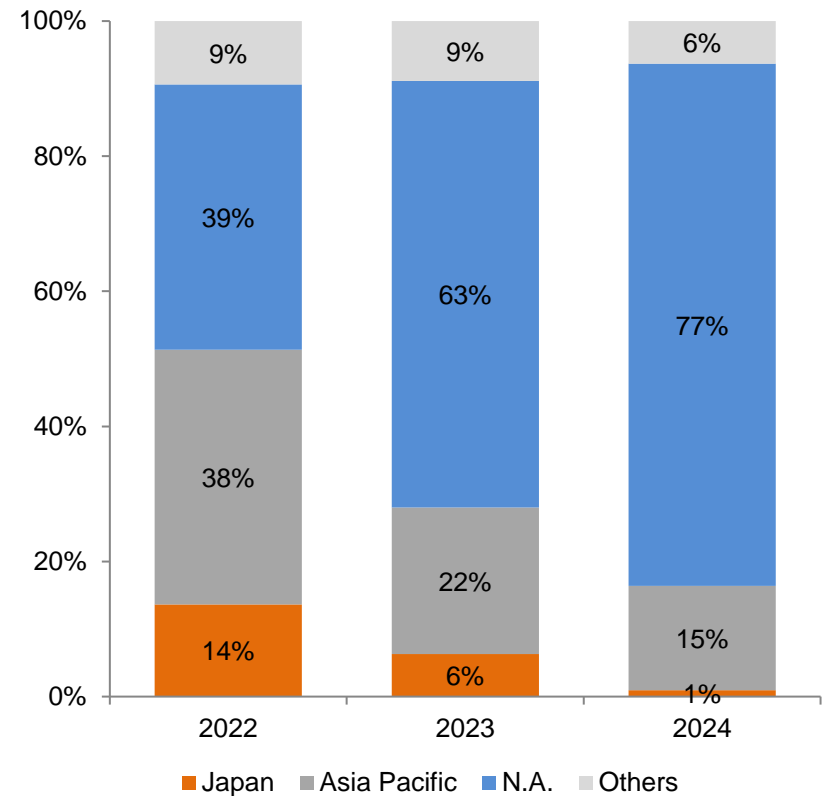
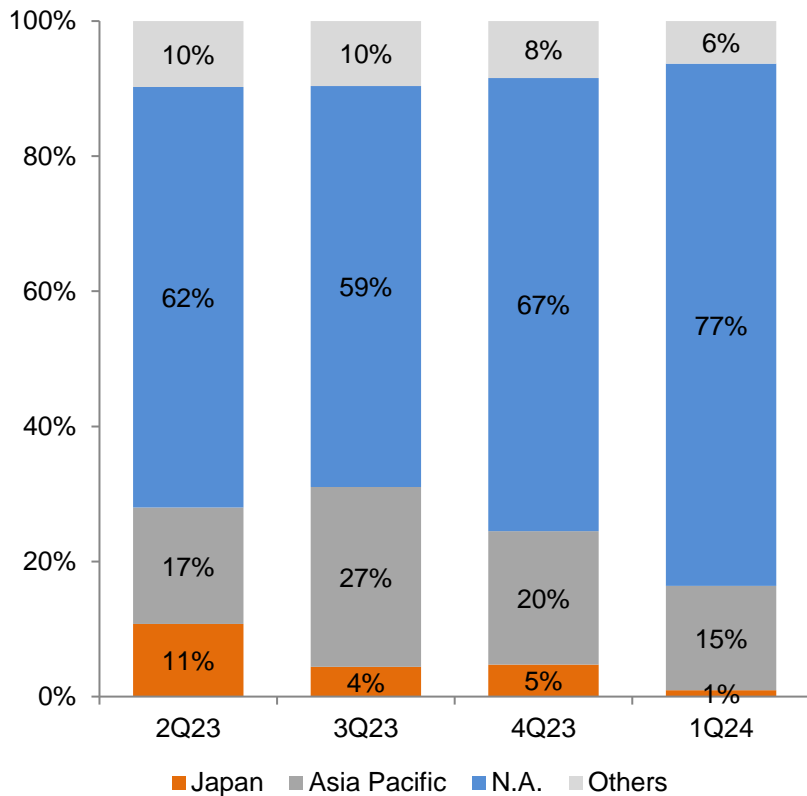


# Revenue Breakdown by Region



## Quarterly breakdown

## Yearly breakdown



# 1Q24 Business Review



## Revenue hiked as expected

- Contributed by soaring AI chips shipment to N.A. customer, 1Q24 revenue went 14.6% QoQ, and 77.4% YoY, respectively
- Among the 1Q24 revenue, the 7nm AI ASIC shipment remains the biggest contributor accounting for more than half of total revenue

## Profit margin went down on low NRE contribution

- 1Q24 gross margin at 19% given the seasonal weakness of NRE revenue
- NRE revenue accounted for just 15-20% of total
- Non-op income came mainly from interest income



**Thanks!**

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