

(3661 TT)

世芯電子

2Q24 法人說明會

August 23, 2024

Safe Harbor Disclaimer



This presentation contains forward-looking statements, including statements about business outlook and strategy, and statements about historical results that may suggest trends for our business. These statements are based on estimates and information available to us at the time of this presentation and are not guarantees of future performance. Actual results could differ materially from our current expectations as result of many factors, including: our financial performance, including our net revenue, cost of revenue, operating expenses and ability to sustain profitability; our planned capital expenditures; our ability to expand our customer base; our ability to expand our product and service offerings; the impact of seasonality on our business; our ability to remediate the material weaknesses and significant deficiencies in our internal control over financial reporting; our ability to stay abreast of modified or new laws applying to our business; and our spending of the net proceeds from this offering. Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.

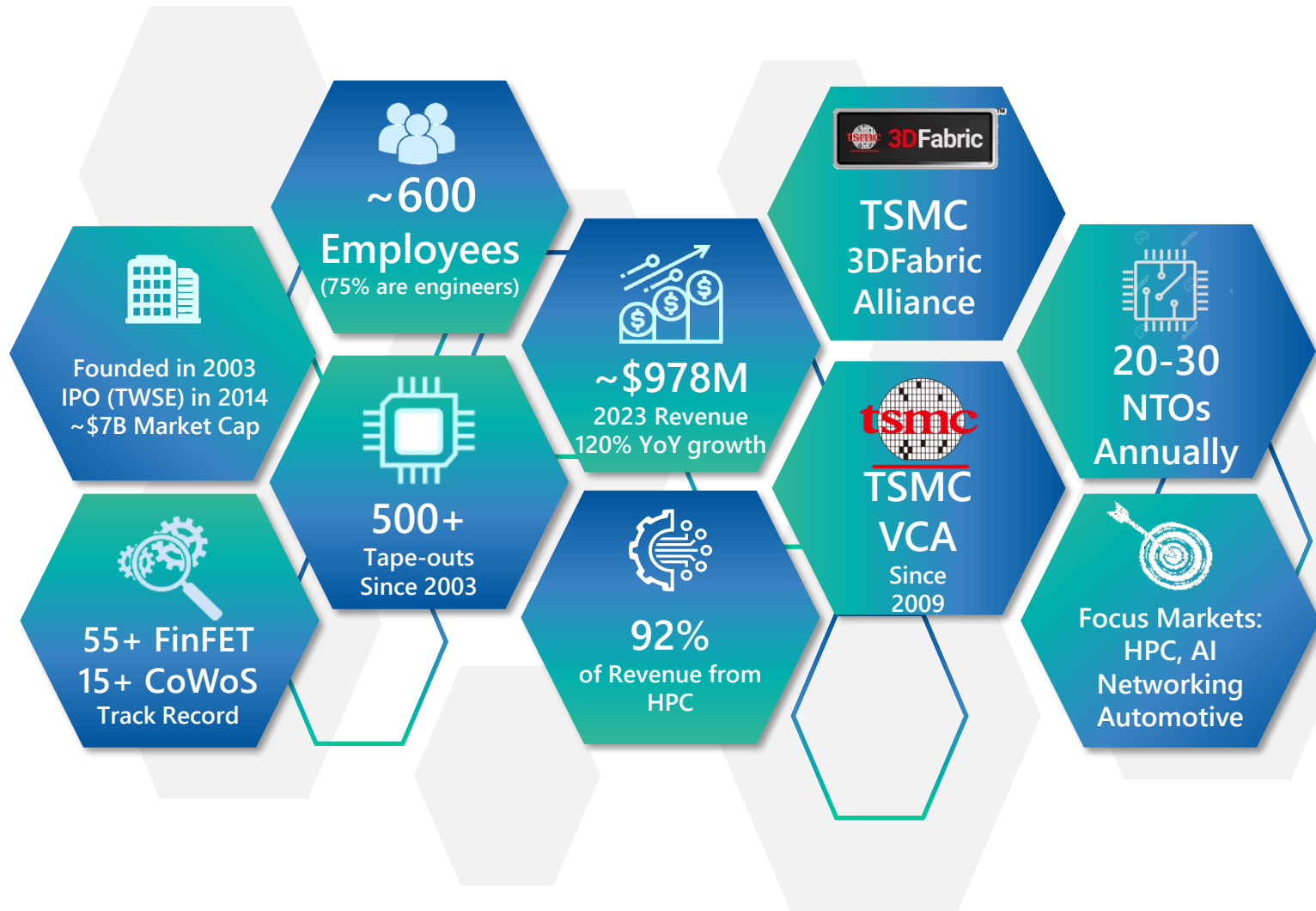




- This meeting will be in English, If you need Chinese presentation slides, please go to MOPS to download the Chinese version
- Participants please write down your questions to host through Zoom's message function with your and your company name
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世芯電子簡介



總經理的話



- 第二季度回顧
- 人工智能晶片市場
- 未來業務展望
- 海外擴展布局

第二季度損益



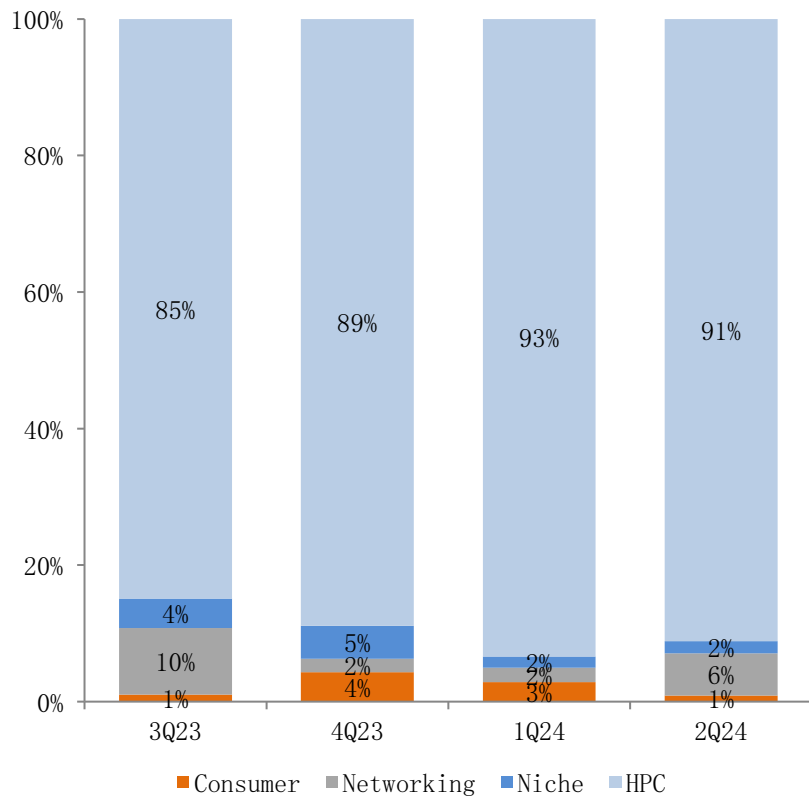
US\$'000	1Q24	2Q24	QoQ (%)	YoY (%)
Revenue	333,566	421,011	26.2	62.8
COGs	270,891	341,164	25.9	67.7
Gross Profit	62,675	79,847	27.4	44.7
Op. Exp	24,144	28,684	18.8	7.1
Op. Income	38,531	51,163	32.8	80.2
Non. Op.	10,211	10,337	1.2	529.0
Pre-Tax Profit	48,742	61,500	26.2	104.7
Income Tax	-9,749	-12,244	25.6	100.4
Net income	38,993	49,256	26.3	105.8
EPS (NT\$)	15.8	20.1		

EPS is calculated on concurrent shares outstanding and FX

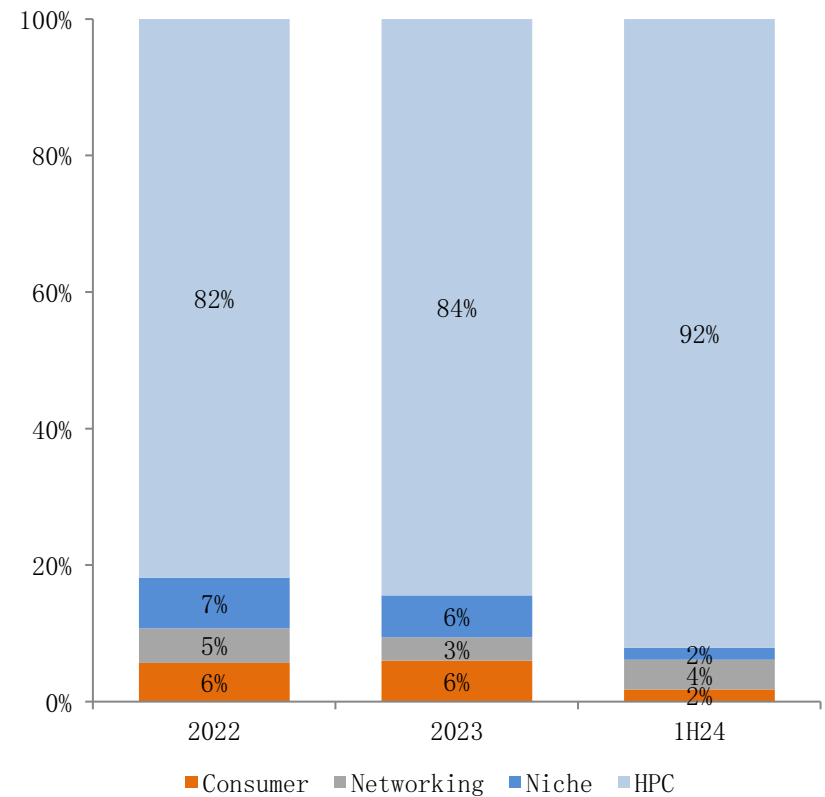
依應用別之營收分布



單季分布



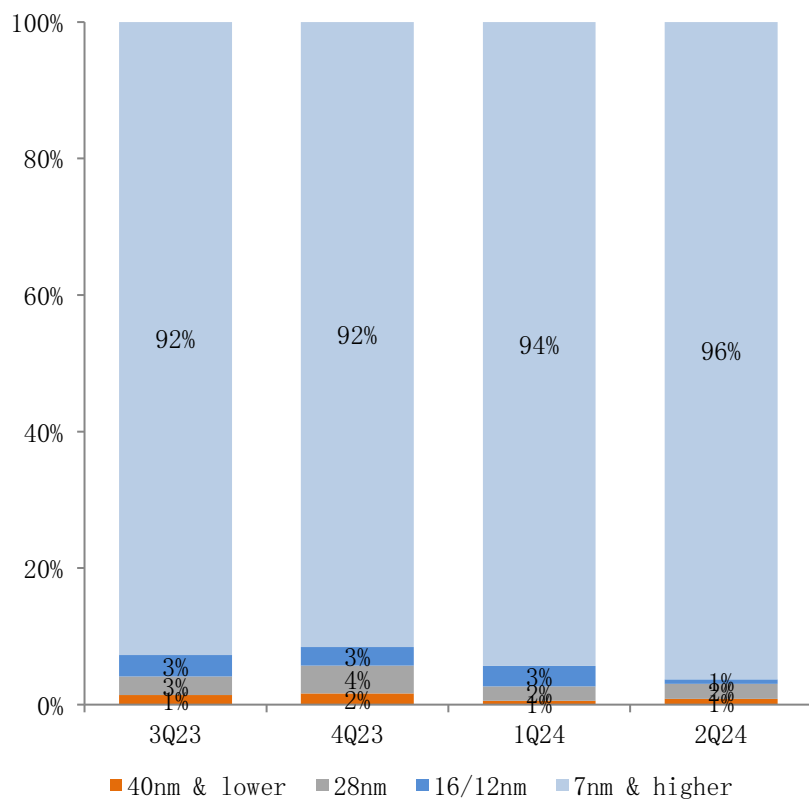
年度分布



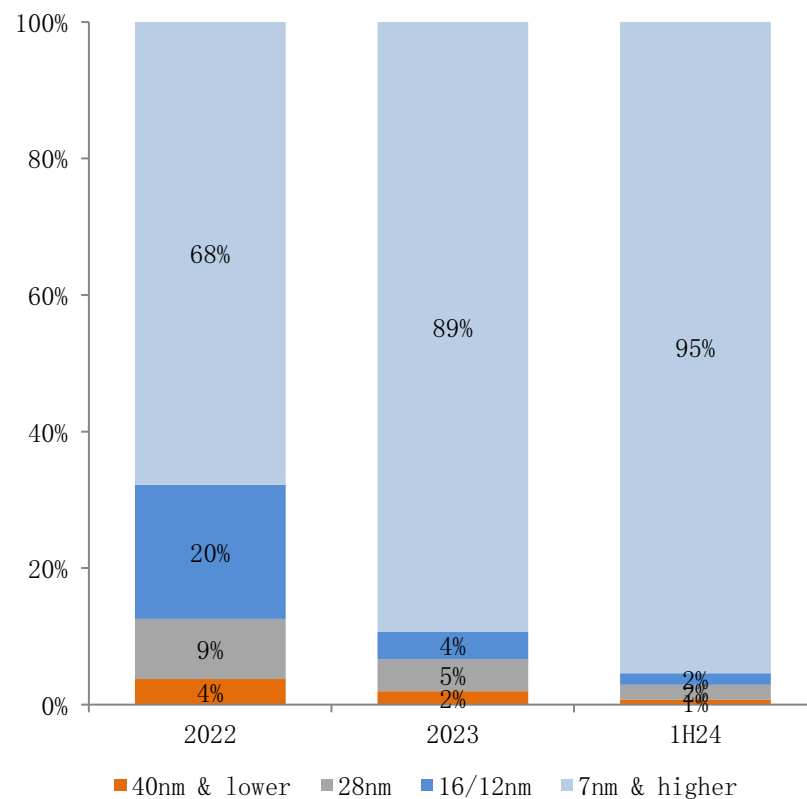
依製程之營收分布



單季分布



年度分布

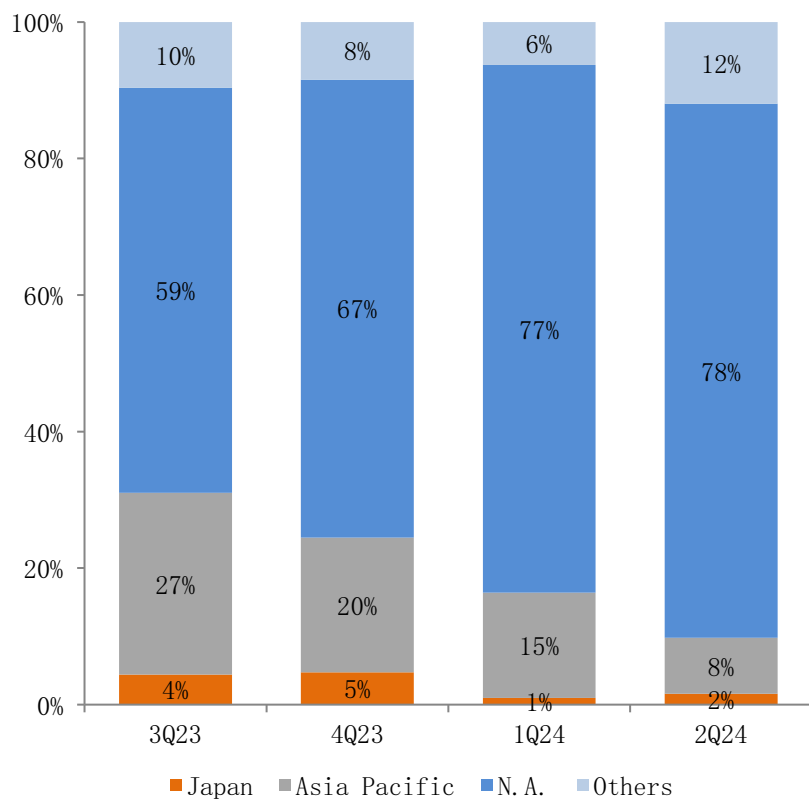


Advanced process node means 40nm or better

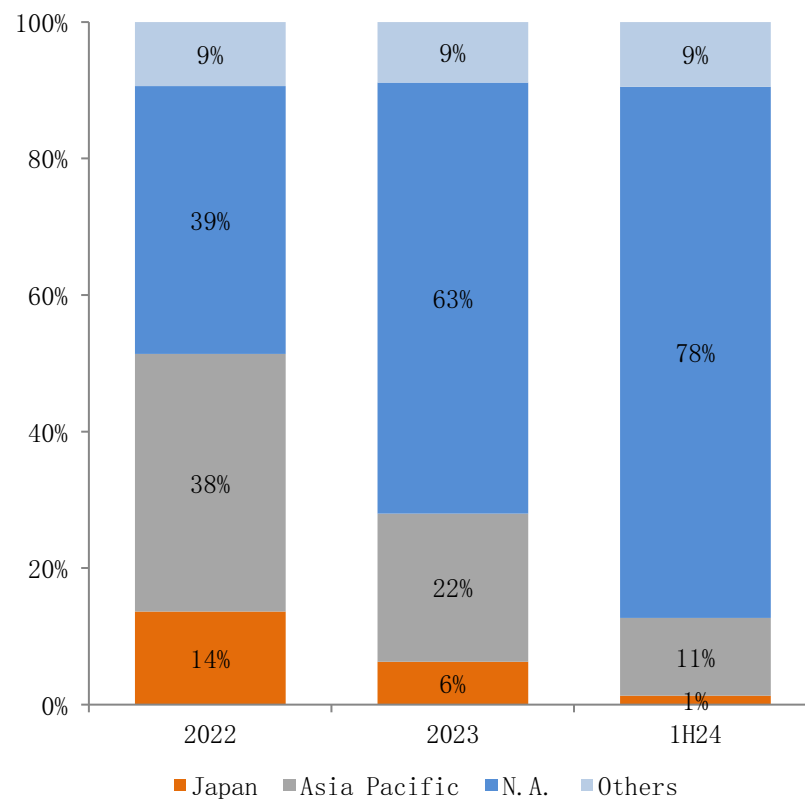
依地區別之營收分布



單季分布



年度分布



第二季度營運回顧



二季度強勁營收表現之原因為對主要客戶的AI晶片高於預期

- 對北美客戶AI晶片出貨高於公司預期，主要為客戶需求持續強勁加上生產較預期順利所致
- 對北美IDM客戶之5奈米AI加速晶片已於二季底開始出貨

二季度獲利創歷史新高，然而毛利率因量產佔比高而僅微幅改善

- 第二季毛利率為19%相較餘地一季度微幅改善
- 毛利率改善幅度較預期為低主要為量產營收大幅高於預期
- 第二季度業外收益主要來源為利息收入



Thanks!

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