



(3661 TT)

Alchip Technologies

Investor Conference Meeting

November 1st, 2024

Silicon Heart of  AI

The "AI" icon consists of three concentric circles. The innermost circle is solid blue and contains the letters "AI" in white. The middle and outer circles are blue outlines.

Safe Harbor Disclaimer



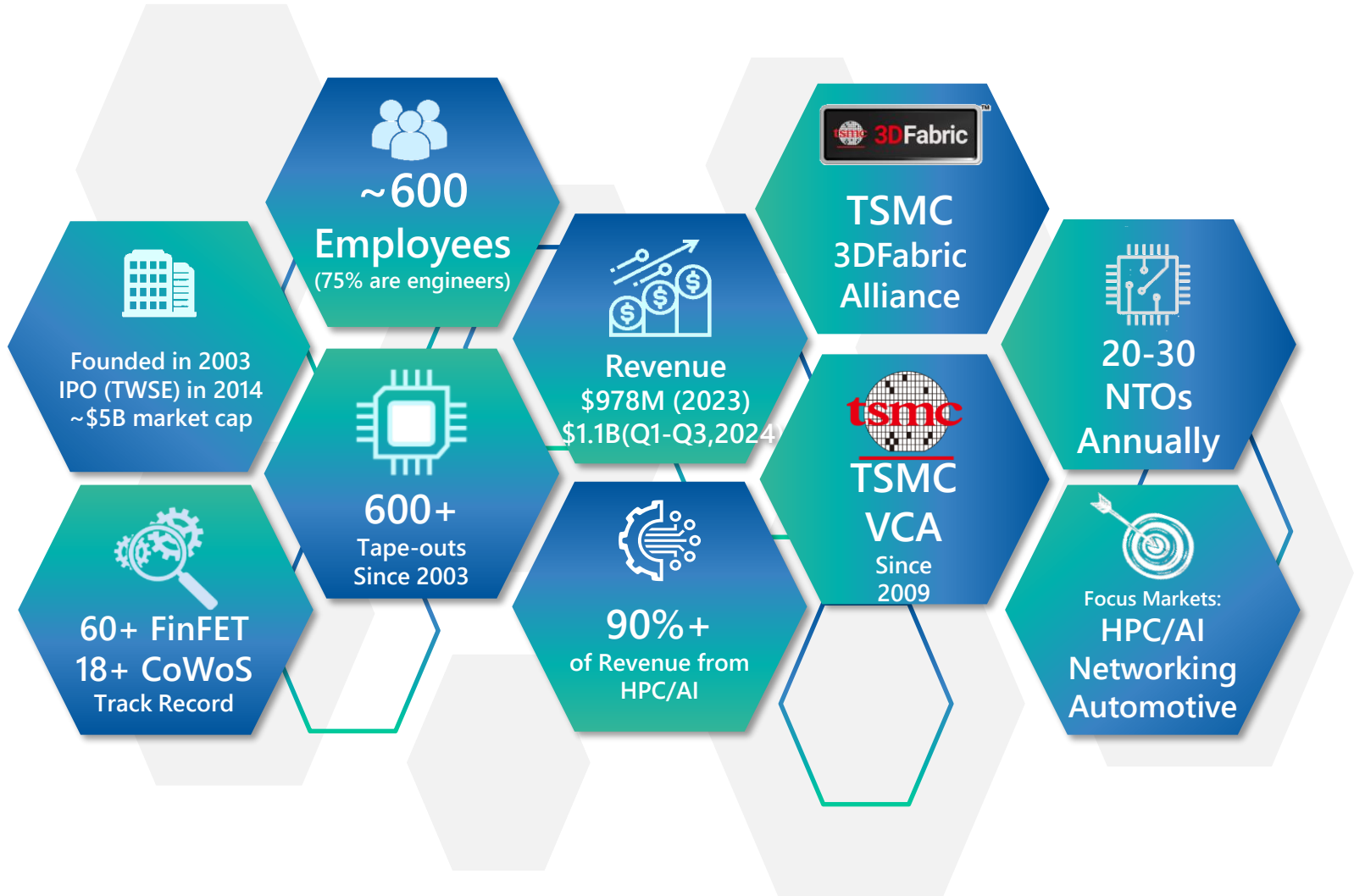
This presentation contains forward-looking statements, including statements about business outlook and strategy, and statements about historical results that may suggest trends for our business. These statements are based on estimates and information available to us at the time of this presentation and are not guarantees of future performance. Actual results could differ materially from our current expectations as result of many factors, including: our financial performance, including our net revenue, cost of revenue, operating expenses and ability to sustain profitability; our planned capital expenditures; our ability to expand our customer base; our ability to expand our product and service offerings; the impact of seasonality on our business; our ability to remediate the material weaknesses and significant deficiencies in our internal control over financial reporting; our ability to stay abreast of modified or new laws applying to our business; and our spending of the net proceeds from this offering. Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.





- This meeting will be in English, If you need Chinese presentation slides, please go to MOPS to download the Chinese version
- Participants please write down your questions to host through Zoom's message function with your and your company name
- Please use the “raise hand” function through Zoom for the Q&A session, the host will unmuted you for your questions
- The video and audio content of this meeting will upload to MOPS (Market Observation Post System)

About Alchip



Message from CEO



- Q3 review
- Future business outlook
- Geopolitical risk management
- Conclusion

3Q24 Quarterly Income Statement

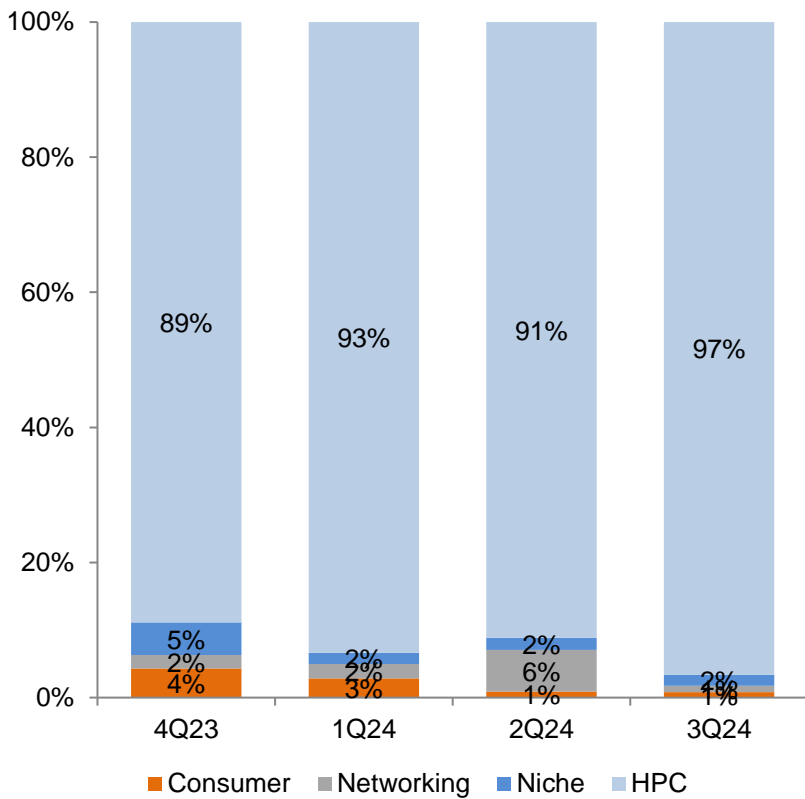


US\$'000	2Q24	3Q24	QoQ (%)	YoY (%)
Revenue	421,011	459,673	9.2	91.1
COGs	341,164	370,196	8.5	101.8
Gross Profit	79,847	89,477	12.1	56.5
Op. Exp	28,684	31,119	8.5	23.6
Op. Income	51,163	58,358	14.1	82.5
Non. Op.	10,337	11,296	9.3	178.3
Pre-Tax Profit	61,500	69,654	13.3	93.3
Income Tax	-12,244	-14,103	15.2	77.5
Net income	49,256	55,551	12.8	97.7
EPS (NT\$)	20.05	22.46		

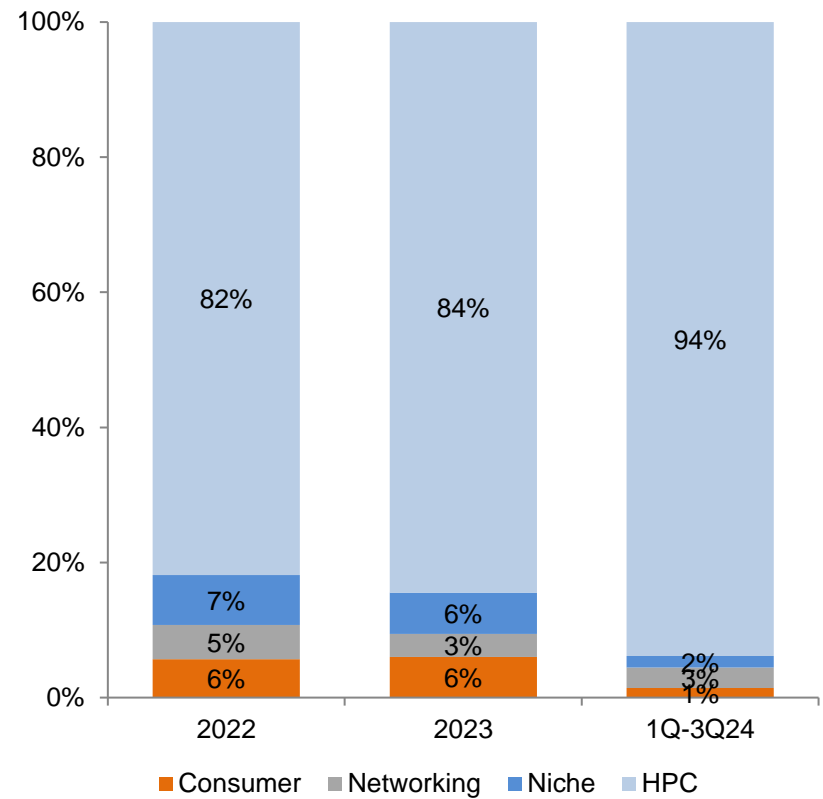
EPS is calculated on concurrent shares outstanding and FX

Revenue Breakdown by Application

Quarterly breakdown



Yearly breakdown

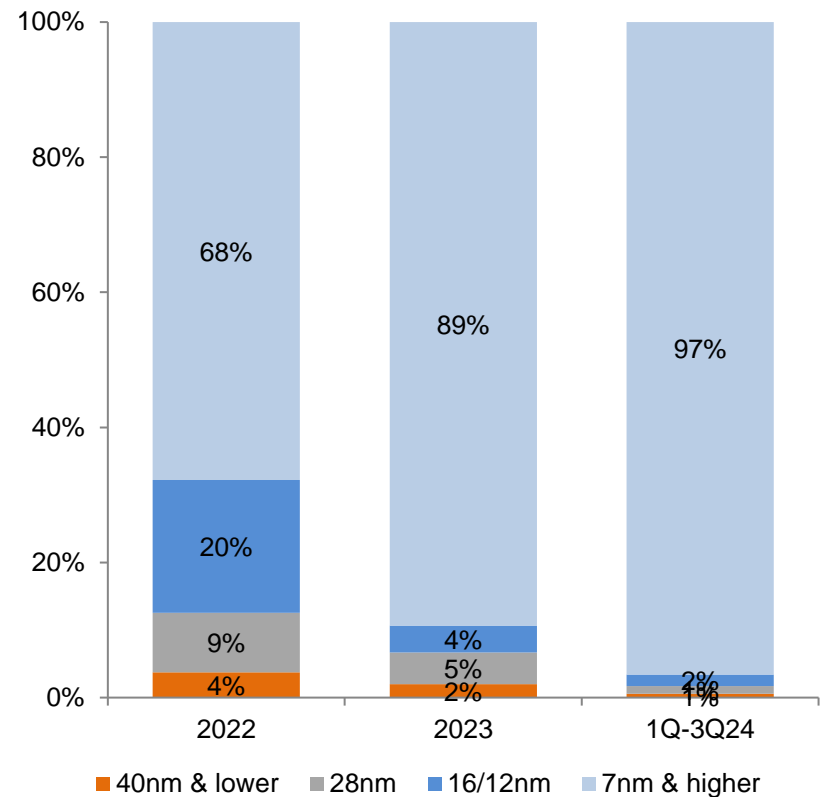
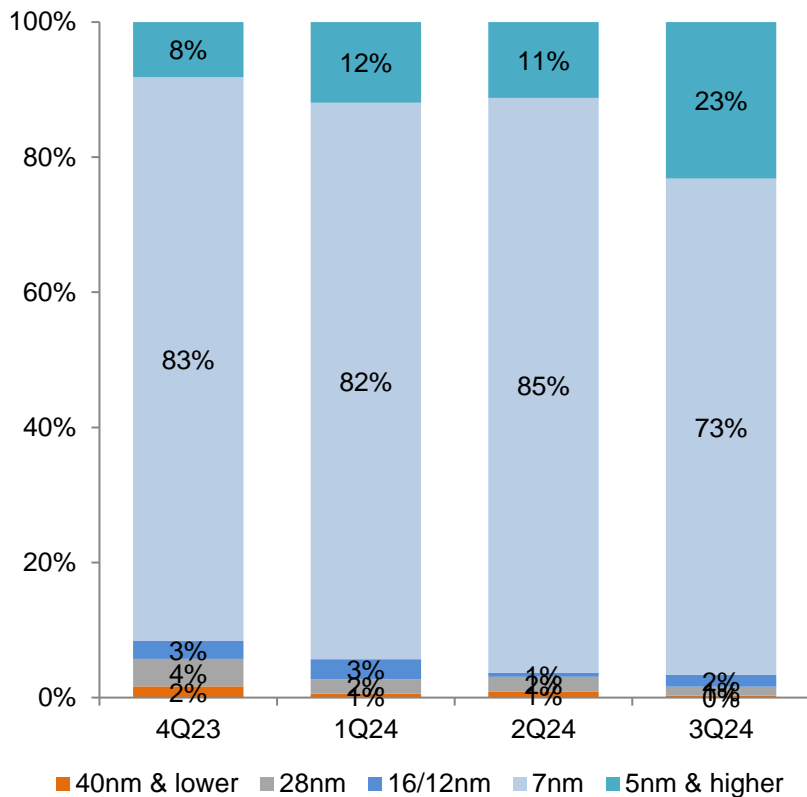


Revenue Mix by Process Node



Quarterly breakdown

Yearly breakdown



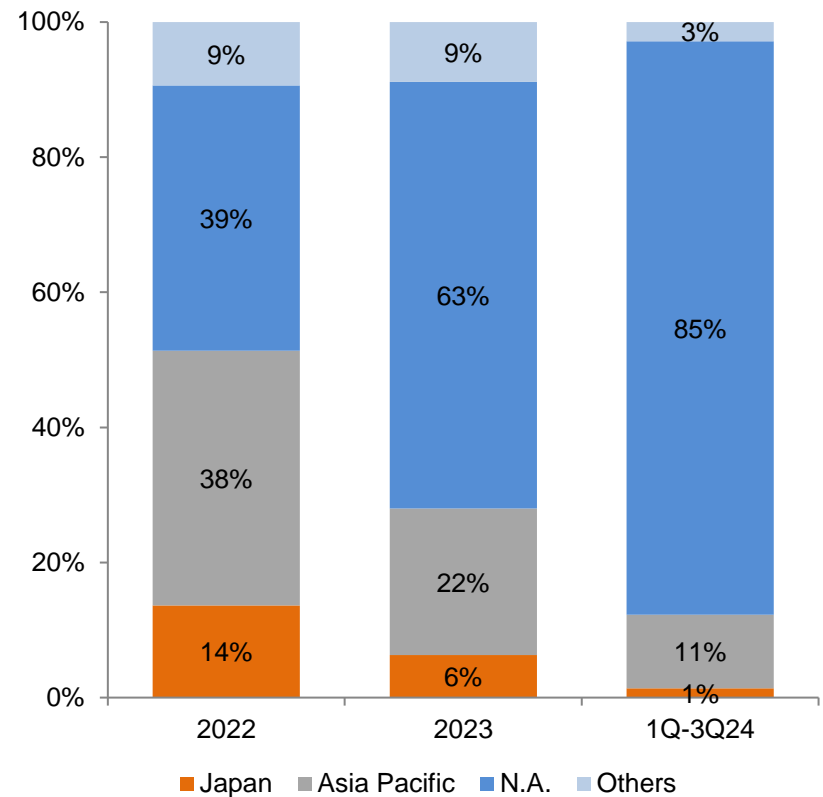
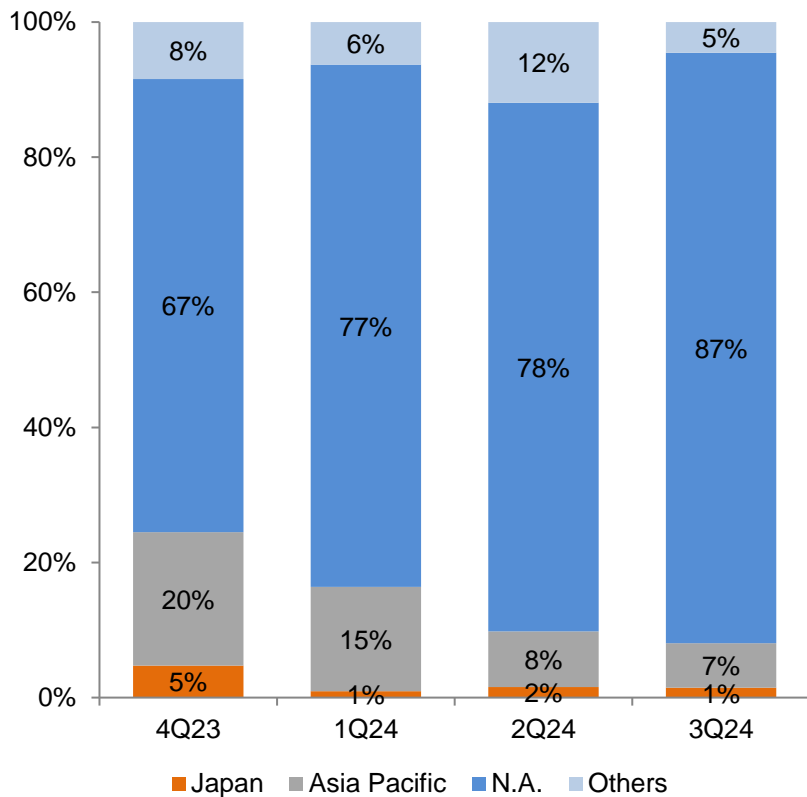
Advanced process node means 40nm or better

Revenue Breakdown by Region



Quarterly breakdown

Yearly breakdown



3Q24 Business Review



Record-high quarterly revenue and profits

- Shipments of 7nm AI ASIC exceeded our previous expectation contributed record-high revenue
- Ramping up 5nm AI accelerator to NA IDM customer as another driver for the growth

Profit hits record-high while gross margin slightly improved

- 3Q24 gross margin at 19.5% improved mildly from 2Q24
- The slight gross margin improvement attributed to higher NRE revenue and slightly better production mix
- Non-op income came mainly from interest income



Q&A

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