



(3661 TT)

# Alchip Technologies

Investor Conference Meeting

May 9<sup>th</sup>, 2025



# Safe Harbor Disclaimer



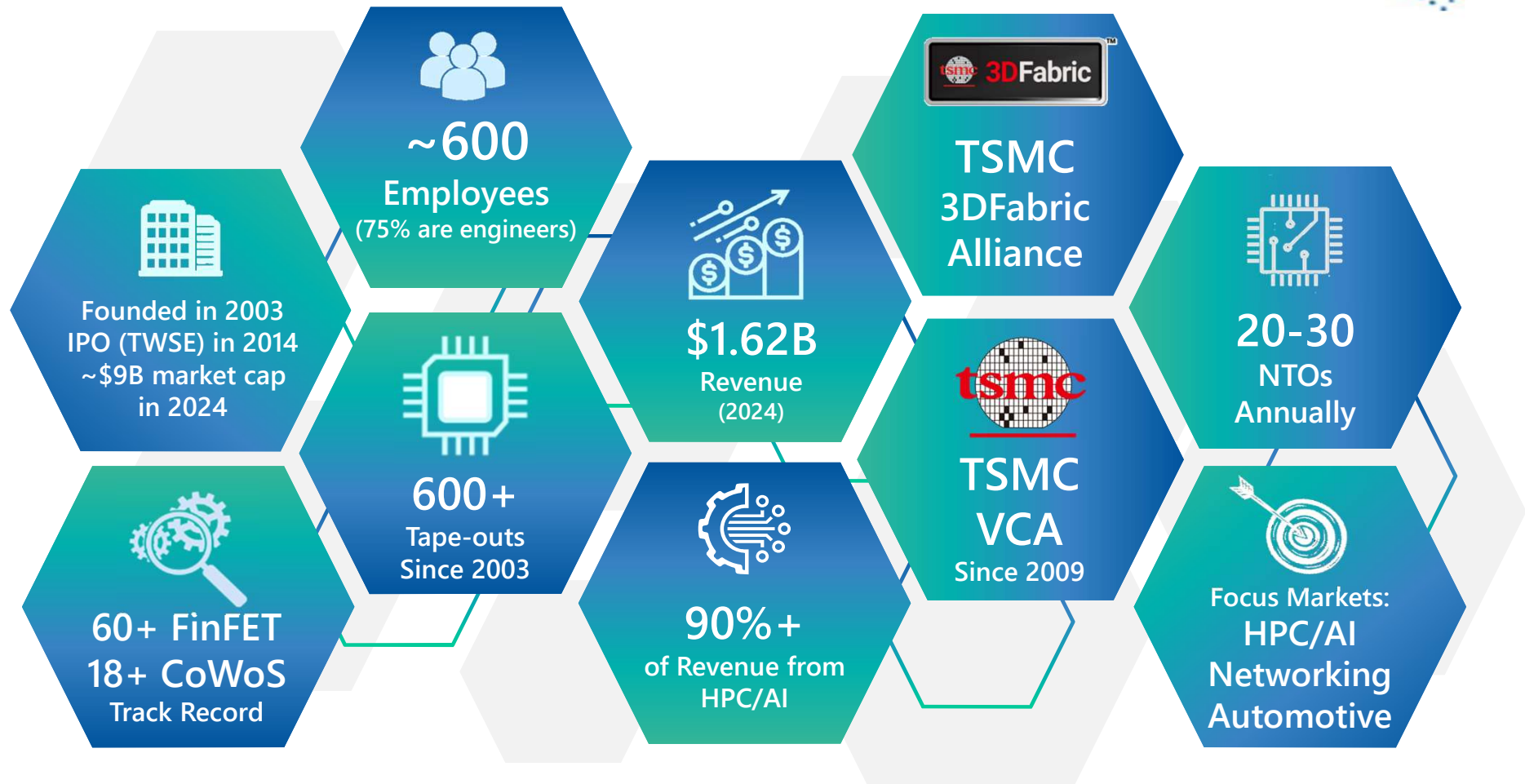
This presentation contains forward-looking statements, including statements about business outlook and strategy, and statements about historical results that may suggest trends for our business. These statements are based on estimates and information available to us at the time of this presentation and are not guarantees of future performance. Actual results could differ materially from our current expectations as result of many factors, including: our financial performance, including our net revenue, cost of revenue, operating expenses and ability to sustain profitability; our planned capital expenditures; our ability to expand our customer base; our ability to expand our product and service offerings; the impact of seasonality on our business; our ability to remediate the material weaknesses and significant deficiencies in our internal control over financial reporting; our ability to stay abreast of modified or new laws applying to our business; and our spending of the net proceeds from this offering. Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.



- This meeting will be in English, If you need Chinese presentation slides, please go to MOPS to download the Chinese version
- Participants please write down your questions to host through Team's message function with your and your company name
- Please use the “raise hand” function through Team for the Q&A session, the host will unmuted you for your questions
- The video and audio content of this meeting will upload to MOPS (Market Observation Post System)



# About Alchip



## ▶ Message from CEO



- 1Q25 updates
- Future Business Outlook
- Geopolitical Risk Management
- Conclusion

# 1Q25 Quarterly Income Statement



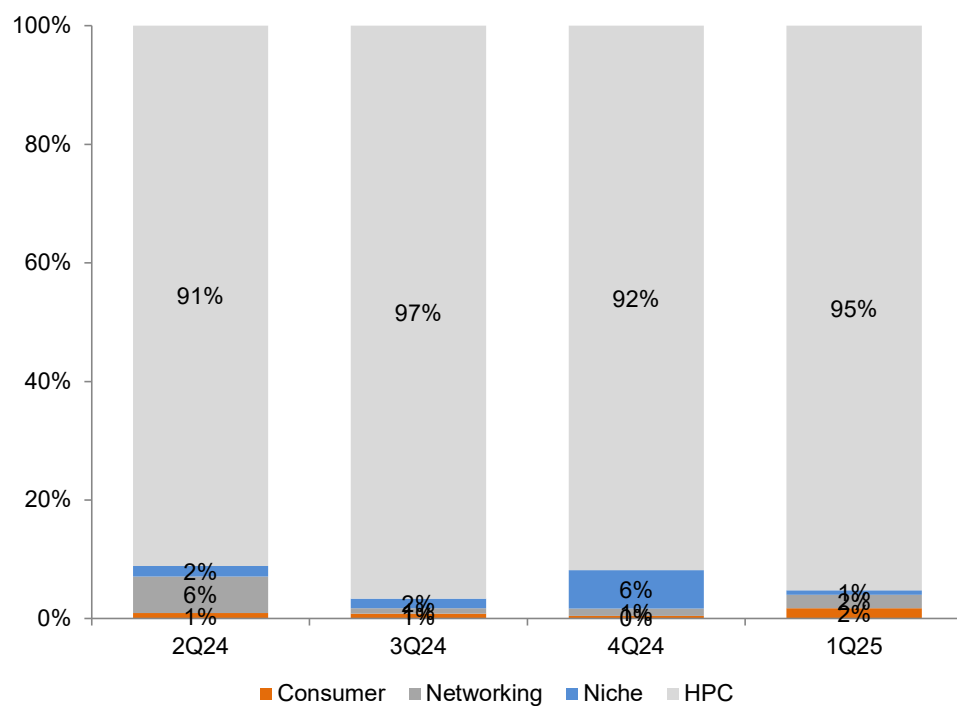
US\$'000	4Q24	1Q25	QoQ (%)	YoY (%)
Revenue	404,103	318,737	-21.1	-4.4
COGs	318,433	244,904	-23.1	-9.6
Gross Profit	85,670	73,833	-13.8	17.8
Op. Exp	31,419	28,402	-9.6	17.6
Op. Income	54,251	45,431	-16.3	17.9
Non. Op.	9,007	9,081	0.8	-11.1
Pre-Tax Profit	63,253	54,512	-13.8	11.8
Income Tax	-6,306	-10,088	60.0	3.5
Net income	56,948	44,424	-22.0	13.9
EPS (NT\$)	23.0	18.1		

EPS is calculated on concurrent shares outstanding and FX

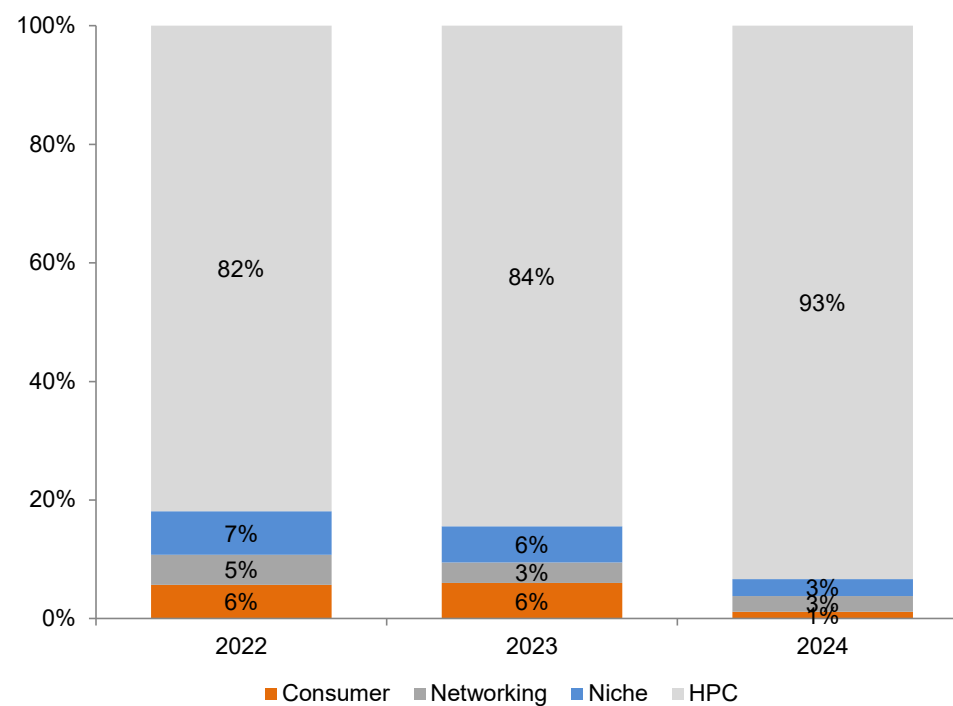
# Revenue Breakdown by Application



## Quarterly breakdown

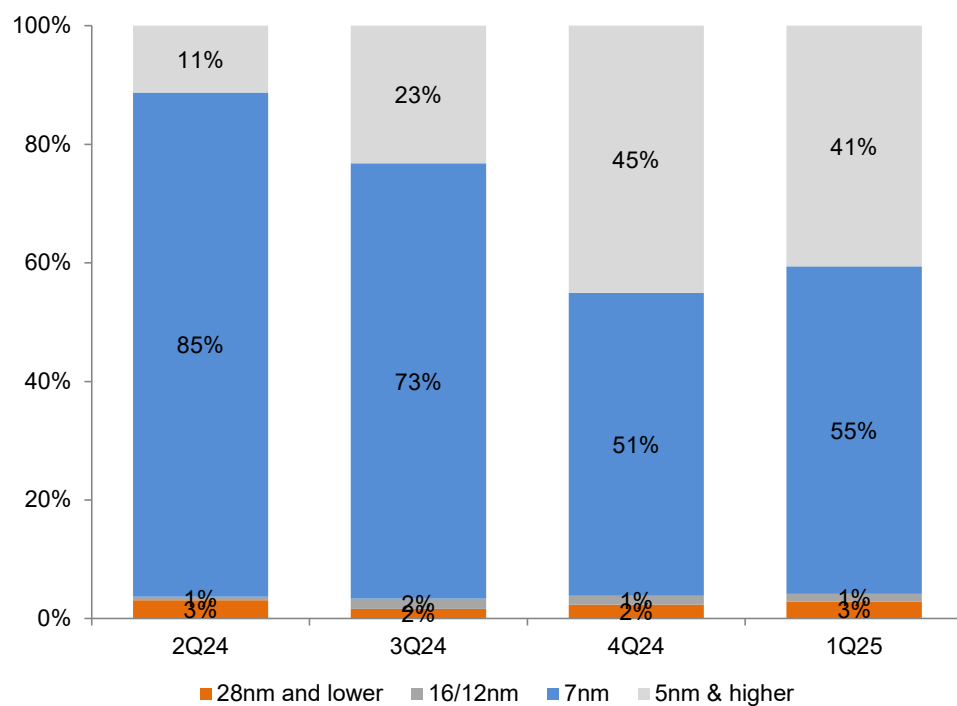


## Yearly breakdown



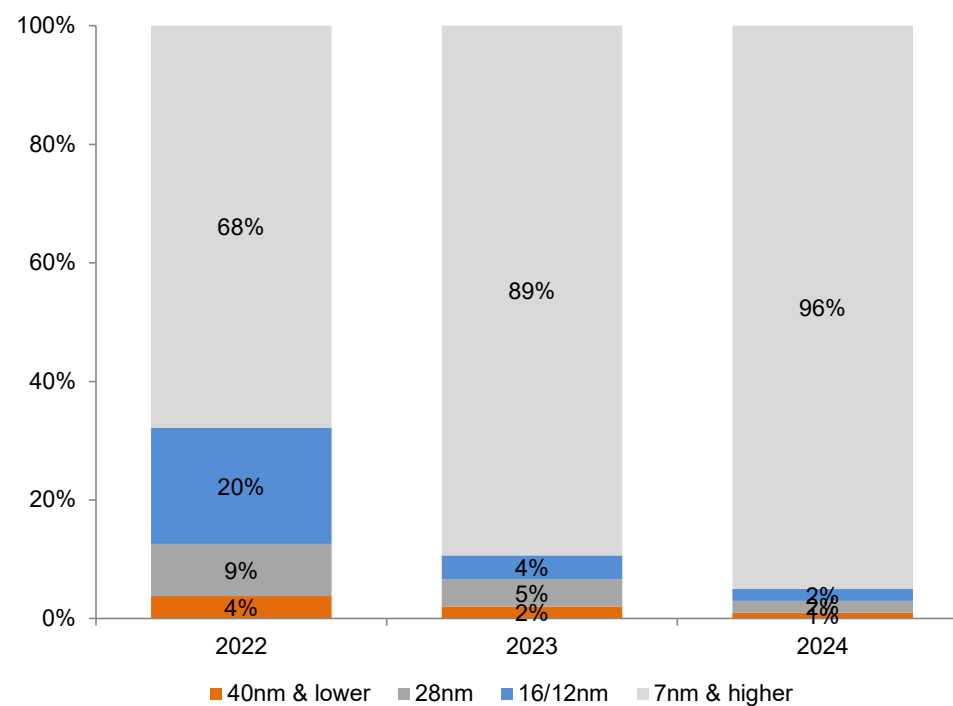
# Revenue Mix by Process Node

## Quarterly breakdown



Advanced process node means 40nm or better

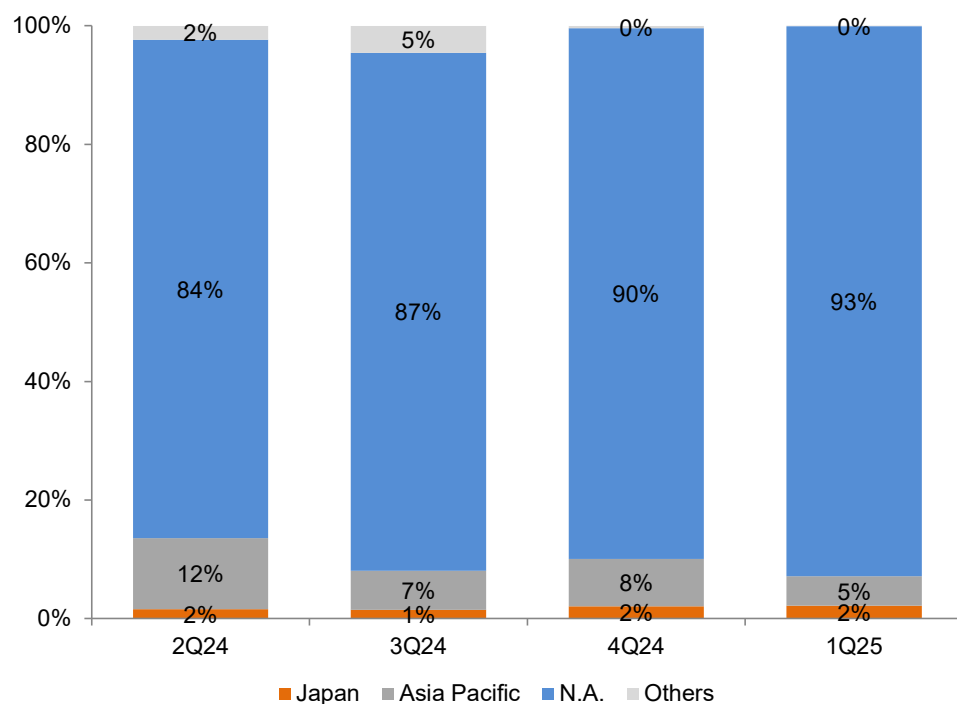
## Yearly breakdown



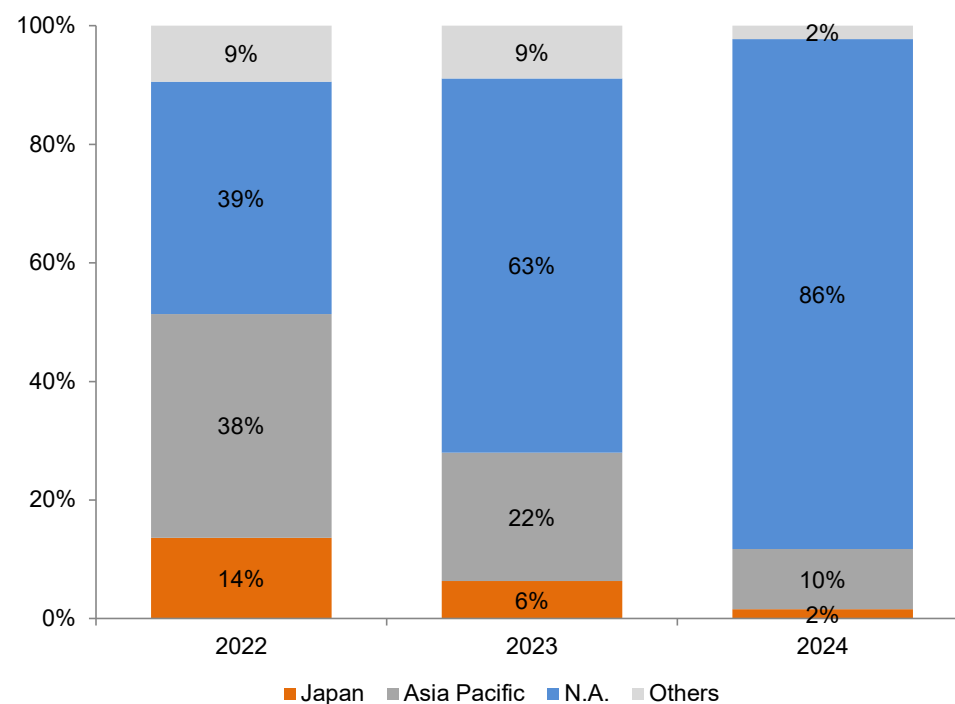


# Revenue Breakdown by Region

## Quarterly breakdown



## Yearly breakdown



# 1Q25 Business Review

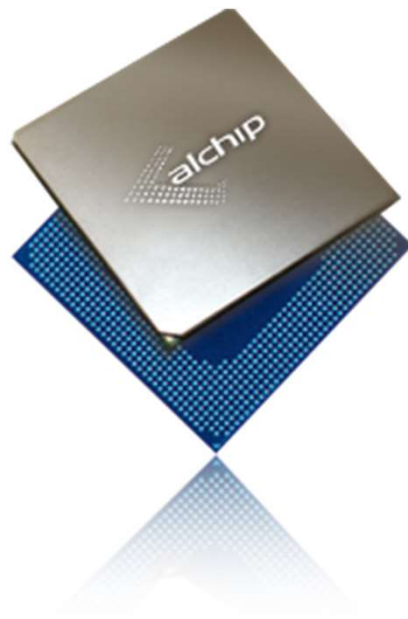


## Revenue suffers decline on tapering off 7nm AI chip shipment

- 1Q25 revenue declines by 21.2% QoQ and down 4.4% YoY, respectively. Tapering off shipment of 7nm AI chips to N.A. customer coupled with seasonality for NRE projects are the main reasons
- Despite weakening sales 1Q25, gross margin keeps on trending up to 23.2% (vs. 18.8% in 1Q24), creating 17.9% operating income growth to US\$45.4M

## NRE pipeline remains strong in N.A. region

- The first 3nm AI accelerator project taped out. The MP is expected starting in early 2026
- We expect process node migration to pace up in 2025
- Demand outlook for NRE projects, especially with HPC field in N.A. keeps on being robust



**Thanks!**

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