



(3661 TT)

Alchip Technologies

Investor Conference Meeting

August 13th, 2025



Safe Harbor Disclaimer



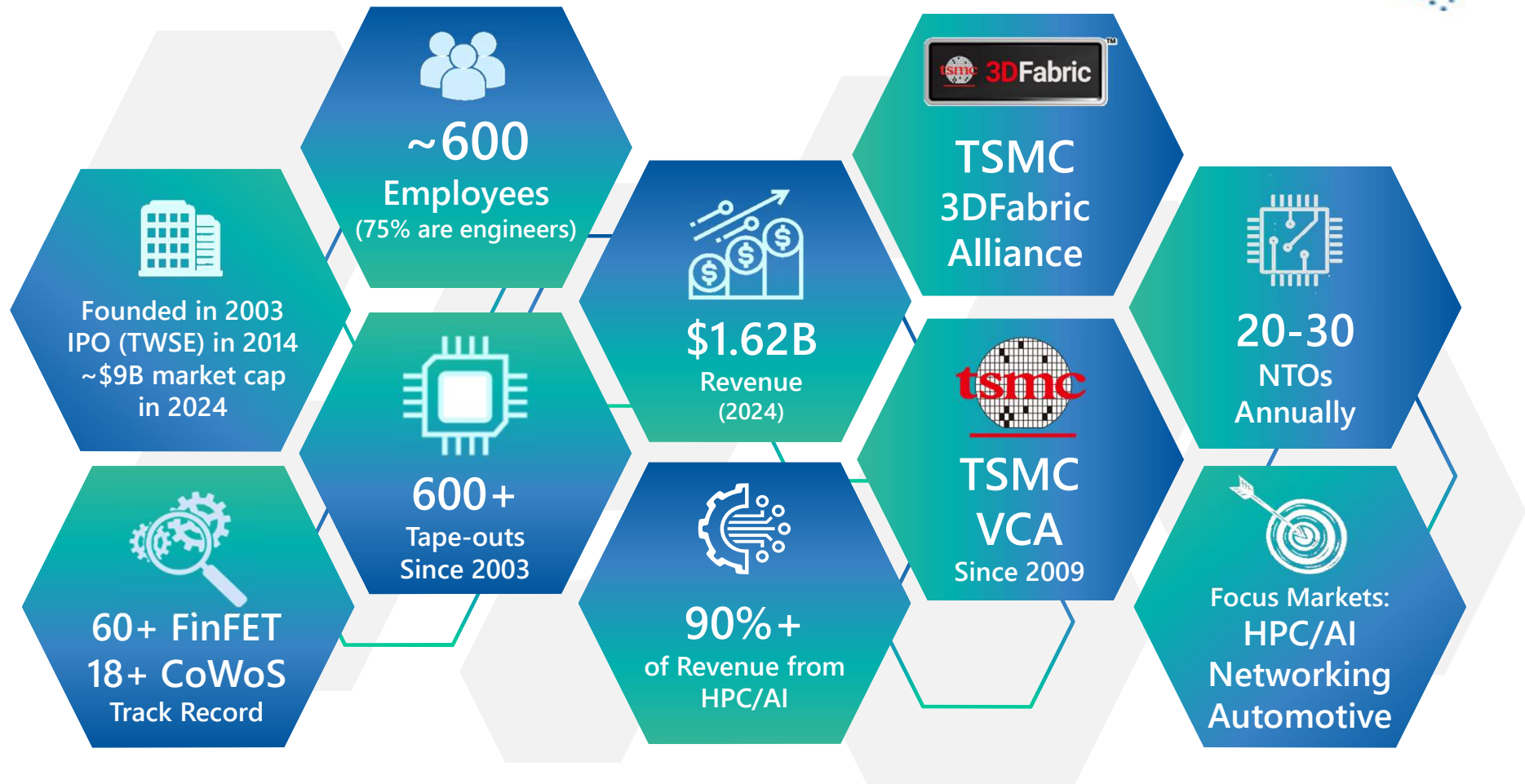
This presentation contains forward-looking statements, including statements about business outlook and strategy, and statements about historical results that may suggest trends for our business. These statements are based on estimates and information available to us at the time of this presentation and are not guarantees of future performance. Actual results could differ materially from our current expectations as result of many factors, including: our financial performance, including our net revenue, cost of revenue, operating expenses and ability to sustain profitability; our planned capital expenditures; our ability to expand our customer base; our ability to expand our product and service offerings; the impact of seasonality on our business; our ability to remediate the material weaknesses and significant deficiencies in our internal control over financial reporting; our ability to stay abreast of modified or new laws applying to our business; and our spending of the net proceeds from this offering. Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.



- This meeting will be in English, If you need Chinese presentation slides, please go to MOPS to download the Chinese version
- Participants please write down your questions to host through Team's message function with your and your company name
- Please use the “raise hand” function through Team for the Q&A session, the host will unmuted you for your questions
- The video and audio content of this meeting will upload to MOPS (Market Observation Post System)



About Alchip



▶ Message from CEO



- 2Q25 updates
- Future Business Outlook
- Geopolitical Risk Management
- Conclusion

2Q25 Quarterly Income Statement



US\$'000	1Q25	2Q25	QoQ (%)	YoY (%)
Revenue	318,737	297,379	-6.7	-29.4
COGs	244,904	235,742	-3.7	-30.9
Gross Profit	73,833	61,637	-16.5	-22.8
Op. Exp	28,402	24,061	-15.3	-16.1
Op. Income	45,431	37,576	-17.3	-26.6
Non. Op.	9,081	14,400	58.6	39.3
Pre-Tax Profit	54,512	51,976	-4.7	-15.5
Income Tax	-10,088	-9,036	-10.4	-26.2
Net income	44,424	42,940	-3.3	-12.8
EPS (NT\$)	18.1	16.4		

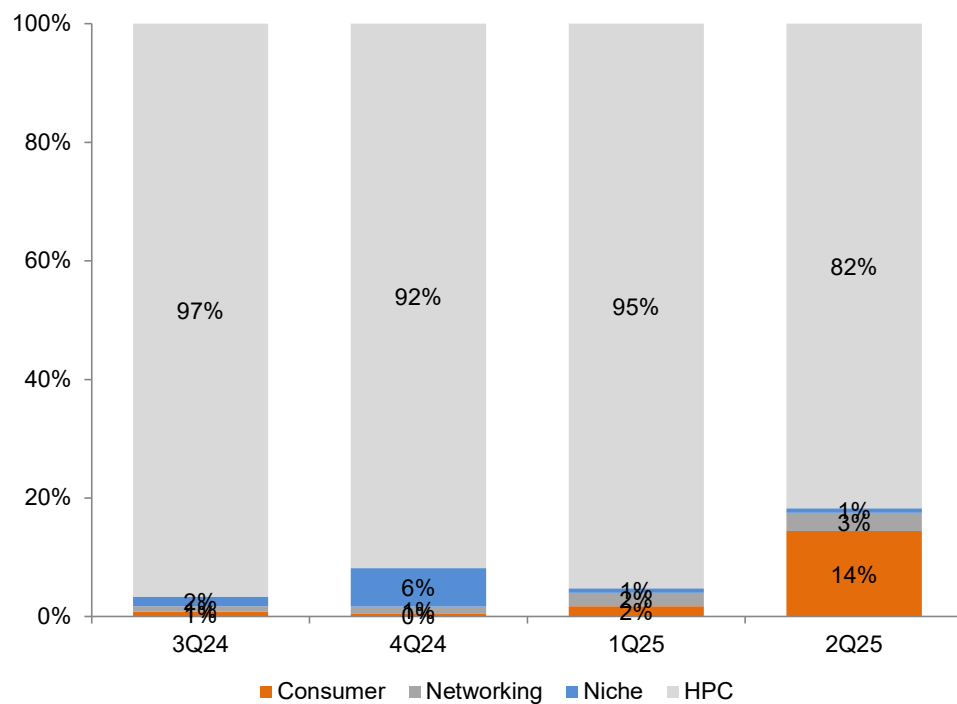
EPS is calculated on concurrent shares outstanding and FX

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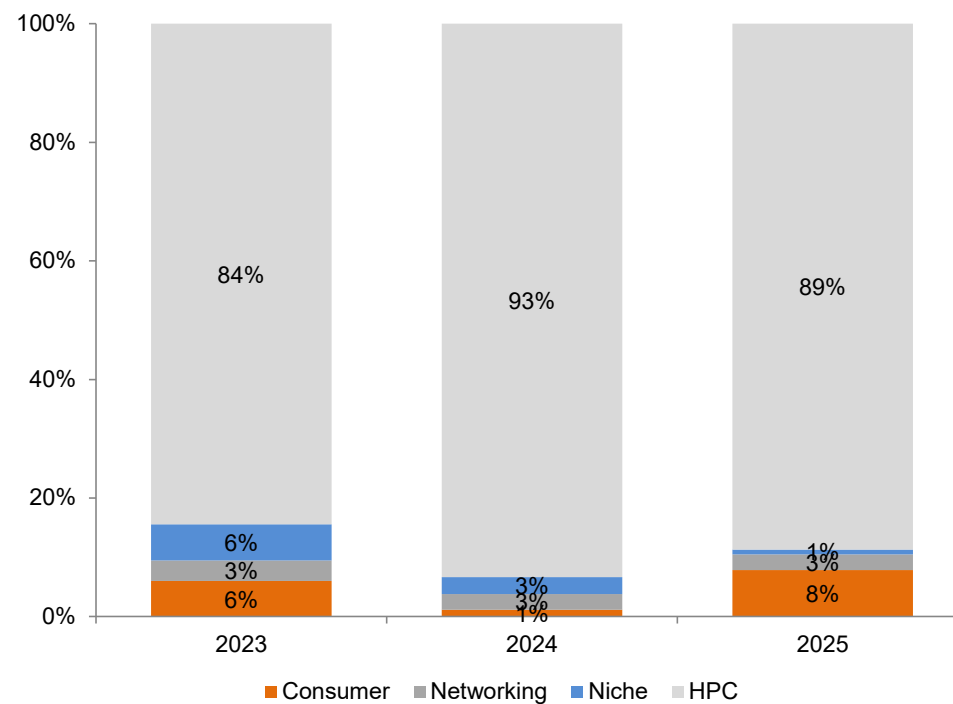
Revenue Breakdown by Application



Quarterly breakdown

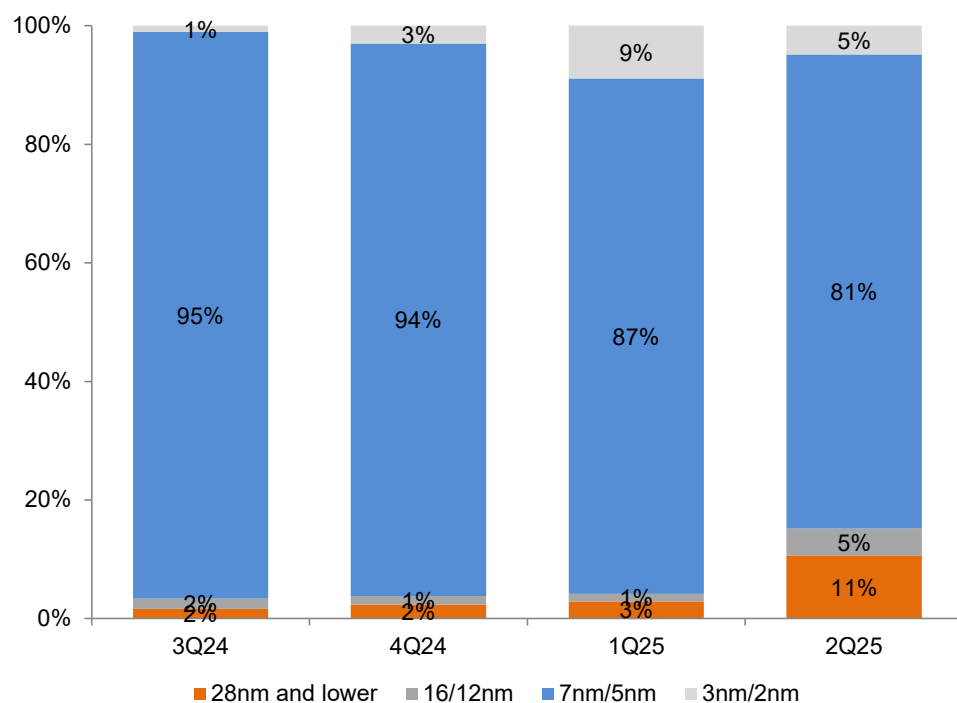


Yearly breakdown

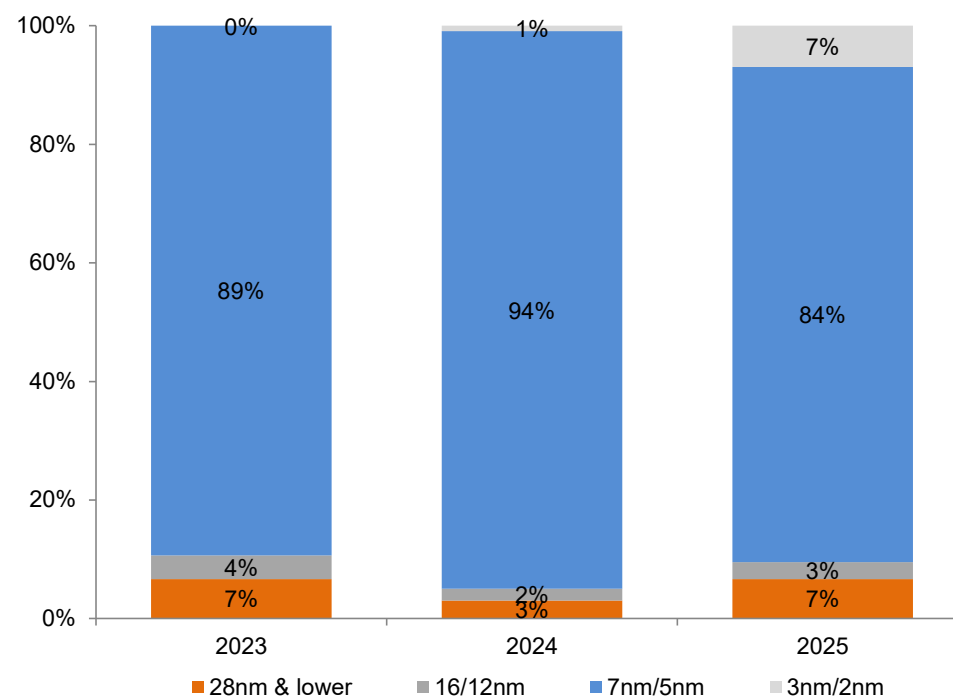


Revenue Mix by Process Node

Quarterly breakdown



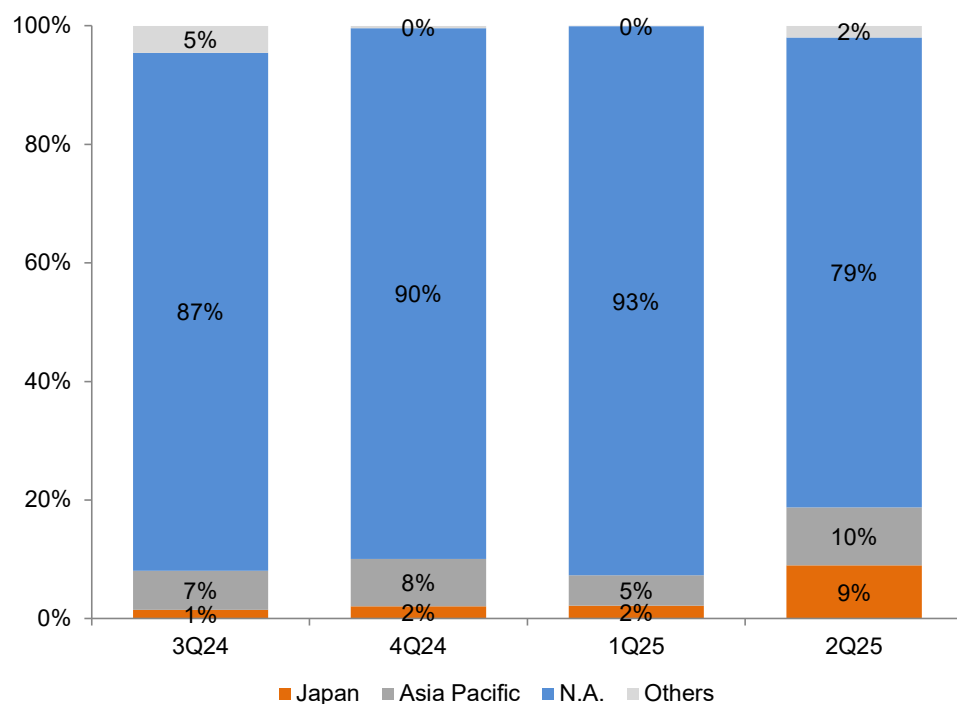
Yearly breakdown



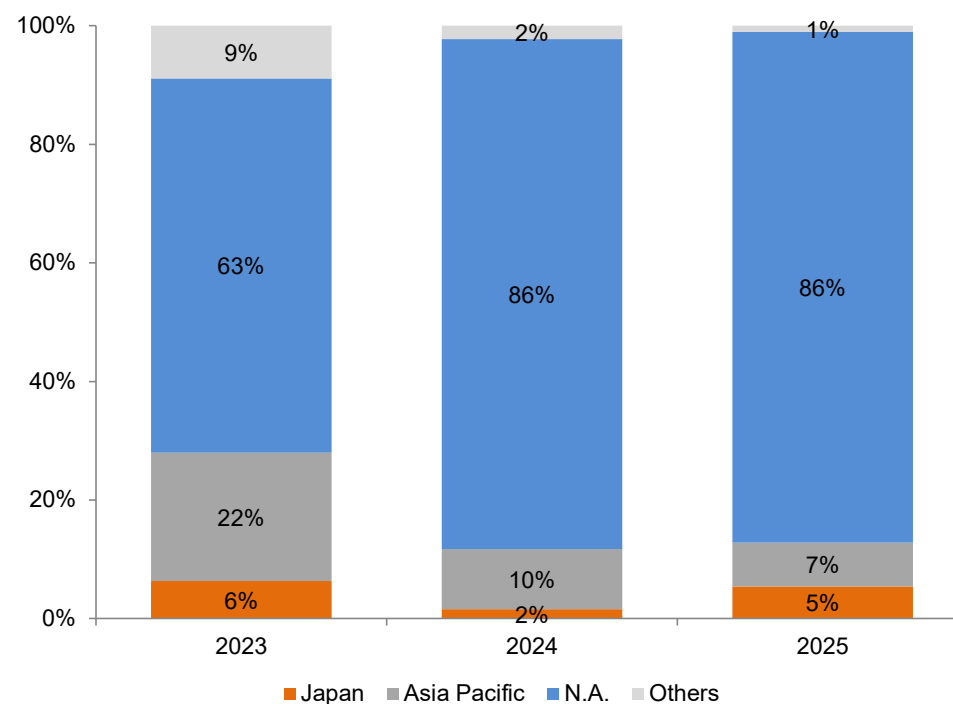
Advanced process node means 40nm or better

Revenue Breakdown by Region

Quarterly breakdown



Yearly breakdown



2Q25 Business Review

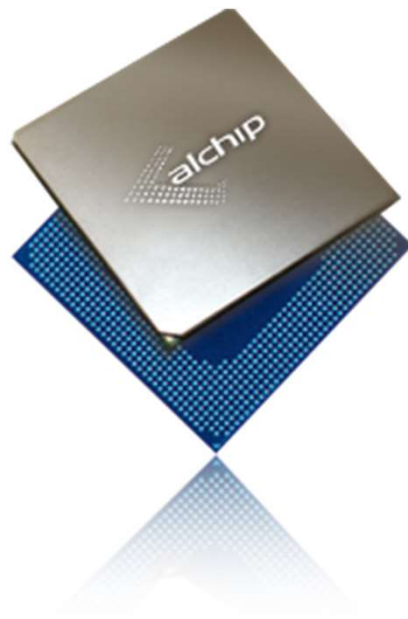


Revenue declines on end of 7nm AI chip to N.A. cloud customer

- The 7nm AI accelerator shipments ended in 1H25
- 5nm AI accelerator to NA IDM does not show up strength

Profit managed to decline in single digit

- 2Q25 gross margin was hampered by lower-than-expected NRE revenue due to slipping of a major 3nm tapeout milestone
- Lower operating expense due to expense control coupled with lowering ESOP related expenses
- Higher non-op income was due mainly to interest income



Thanks!

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