(3661 TT)

Alchip Technologies

Investor Conference Meeting

Nov 6th, 2025

Silicon Heart of AI

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This presentation contains forward-looking statements, including statements about business outlook and strategy, and statements about historical results that may suggest trends for our business. These statements are based on estimates and information available to us at the time of this presentation and are not guarantees of future performance. Actual results could differ materially from our current expectations as result of many factors, including: our financial performance, including our net revenue, cost of revenue, operating expenses and ability to sustain profitability; our planned capital expenditures; our ability to expand our customer base; our ability to expand our product and service offerings; the impact of seasonality on our business; our ability to remediate the material weaknesses and significant deficiencies in our internal control over financial reporting; our ability to stay abreast of modified or new laws applying to our business; and our spending of the net proceeds from this offering. Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.

- This meeting will be in English, If you need Chinse presentation slides, please go to MOPS to download the Chinese version
- Participants please write down your questions to host through Team’s message function with your and your company name
- Please use the “raise hand” function through Team for the Q&A session, the host will unmuted you for your questions
- The video and audio content of this meeting will upload to MOPS (Market Observation Post System)

Message from CEO

- Q3 Summary
- Business Highlights
- Geopolitical Risk Management
- Conclusion

3Q25 Quarterly Income Statement

US$'000	2Q25	3Q25	QoQ (%)	YoY (%)
Revenue	297,379	222,995	-25.0	-51.5
COGs	235,742	161,268	-31.6	-56.4
Gross Profit	61,637	61,727	0.1	-31.0
Op. Exp	24,061	22,967	-4.5	-26.2
Op. Income	37,576	38,760	3.2	-33.6
Non. Op.	14,400	14,363	-0.3	27.2
Pre-Tax Profit	51,976	53,123	2.2	-23.7
Income Tax	-9,036	-8,864	-1.9	-37.1
Net income	42,940	44,259	3.1	-20.3
EPS (NT$)	16.37	16.4		

EPS is calculated on concurrent shares outstanding and FX

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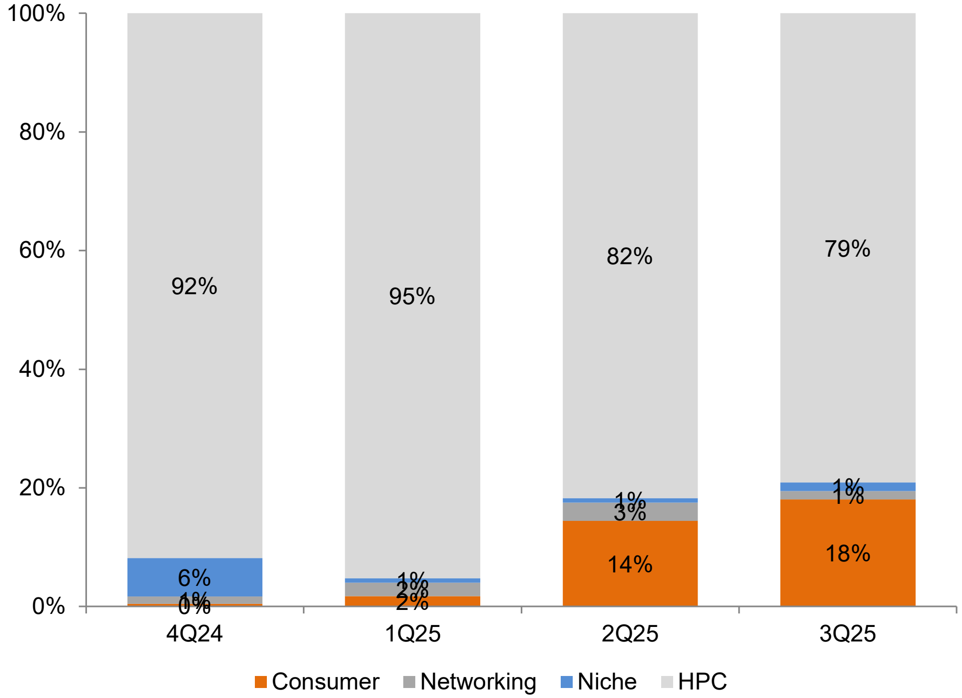
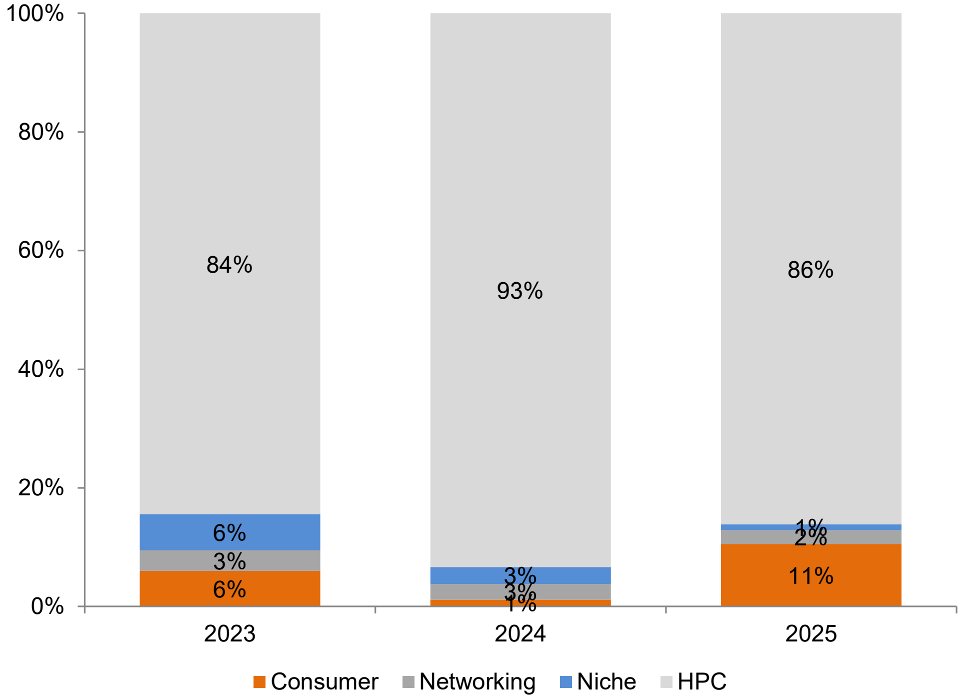
Revenue Breakdown by Application

Quarterly breakdown



Yearly breakdown



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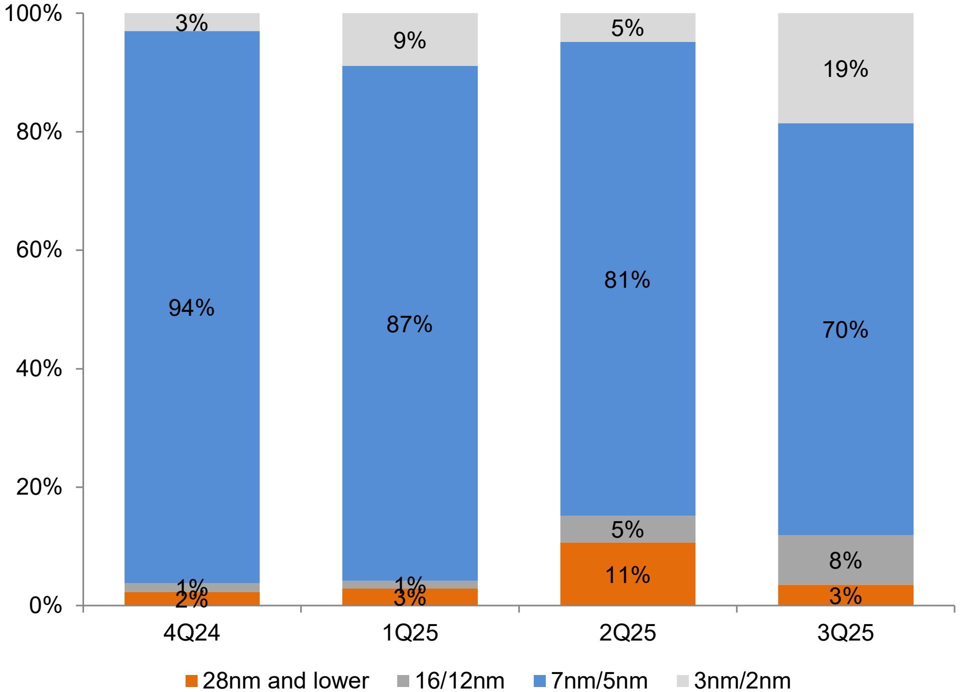
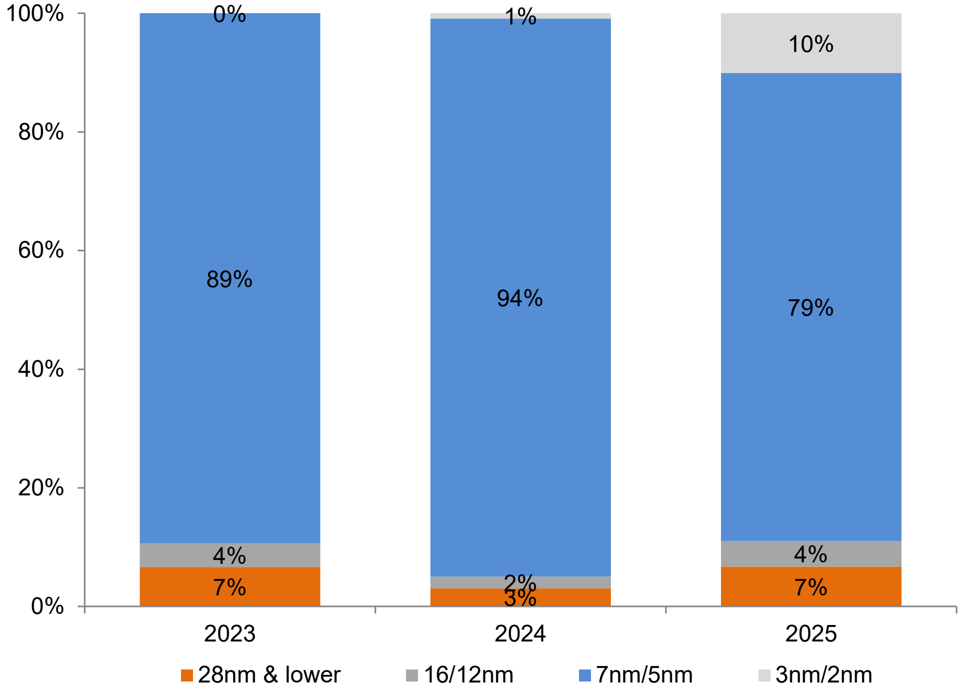
Revenue Mix by Process Node

Quarterly breakdown



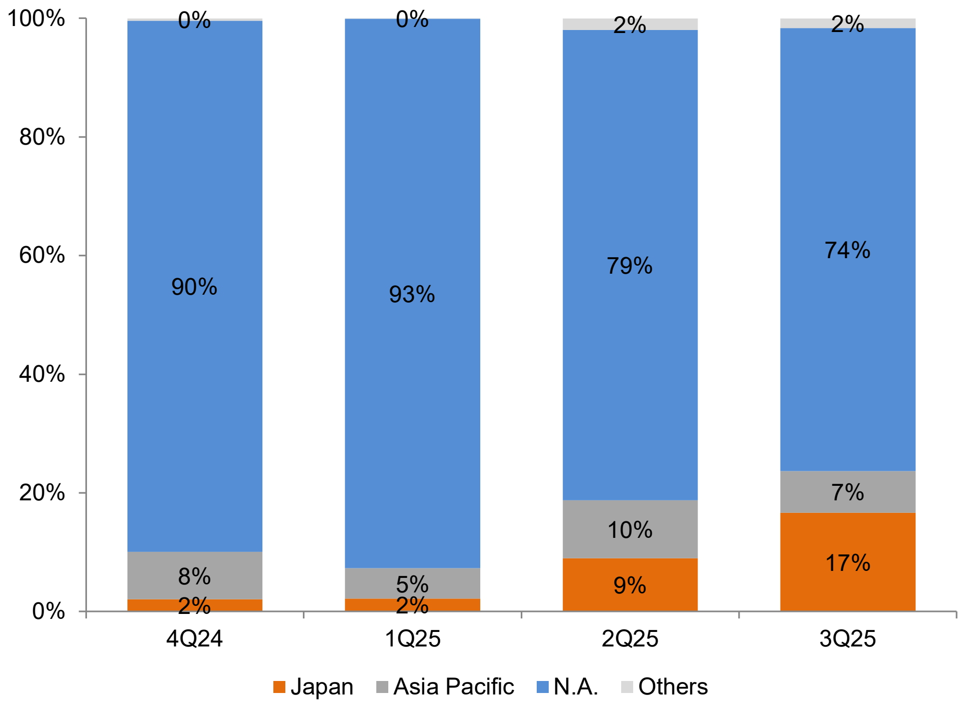
Advanced process node means 40nm or better

Yearly breakdown

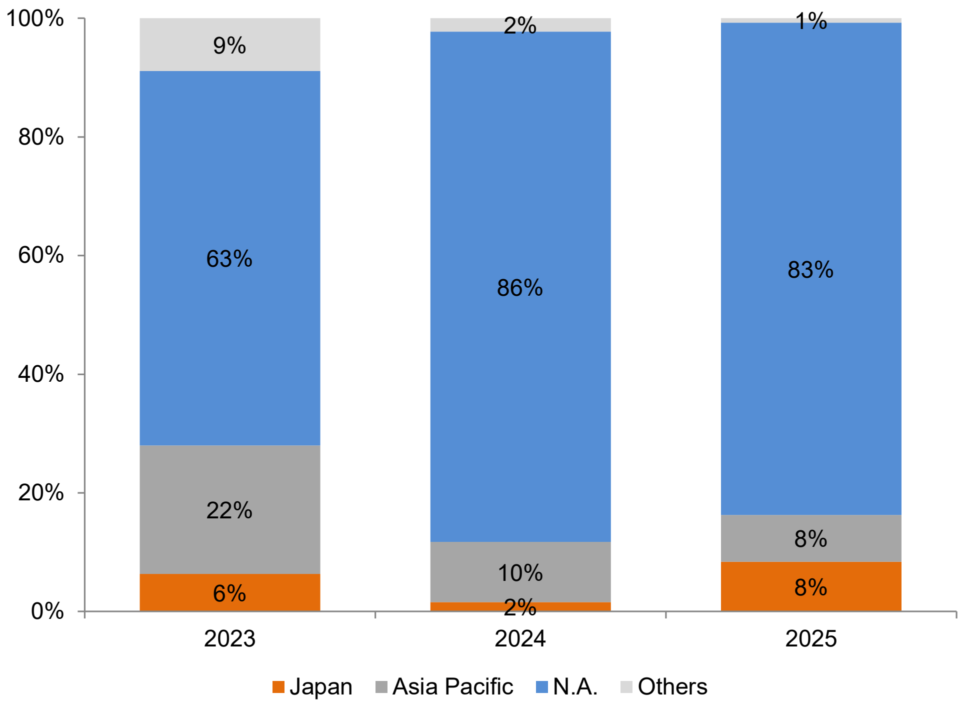


Revenue Breakdown by Region

Quarterly breakdown



Yearly breakdown



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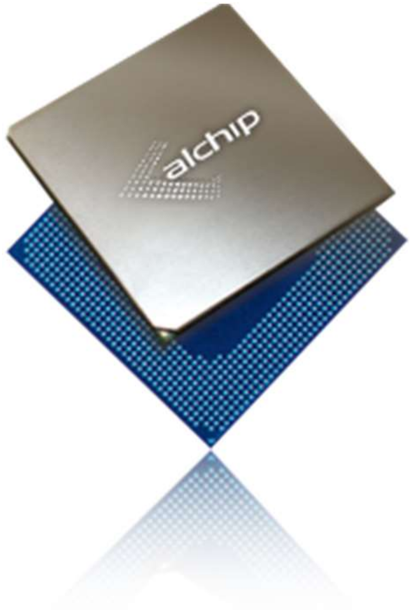
3Q25 Business Review

Revenue declined as 5nm accelerator shipment tapering off on end of its life cycle

- The 5nm AI accelerator shipment to US IDM customer ended its life cycle in late 3Q25
- Limited production revenue contribution from the other projects

Profit margin improves on higher NRE percentage in contribution

- 3Q25 gross margin improves to 27%, from 21% in 2Q25, on NRE contributed around 30-40% sales
- Declining opex attributed to expense control, coupled with less ESOP amortization
- Increasing NRE in 3Q attributed to strong inflow of design milestones



Thanks!

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