



(3661 TT)

# Alchip Technologies

Investor Conference Meeting

March 6<sup>th</sup>, 2026

Silicon Heart of  AI

The "AI" logo is a circular emblem with the letters "AI" inside. It is surrounded by several concentric, slightly offset circles, creating a sense of motion or a digital heartbeat.

# Safe Harbor Disclaimer



This presentation contains forward-looking statements, including statements about business outlook and strategy, and statements about historical results that may suggest trends for our business. These statements are based on estimates and information available to us at the time of this presentation and are not guarantees of future performance. Actual results could differ materially from our current expectations as result of many factors, including: our financial performance, including our net revenue, cost of revenue, operating expenses and ability to sustain profitability; our planned capital expenditures; our ability to expand our customer base; our ability to expand our product and service offerings; the impact of seasonality on our business; our ability to remediate the material weaknesses and significant deficiencies in our internal control over financial reporting; our ability to stay abreast of modified or new laws applying to our business; and our spending of the net proceeds from this offering. Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.





- This meeting will be in English, If you need Chinese presentation slides, please go to MOPS to download the Chinese version
- Participants please write down your questions to host through Team's message function with your and your company name
- Please use the “raise hand” function through Team for the Q&A session, the host will unmuted you for your questions
- The video and audio content of this meeting will upload to MOPS (Market Observation Post System)

# Message from CEO



- Q4 Summary
- 2025 Review
- Ecosystem Partnership
- Geopolitical Risk Management
- Outlook and Conclusion

# 4Q25 Quarterly Income Statement



US\$'000	3Q25	4Q25	QoQ (%)	YoY (%)
Revenue	222,994	152,746	-31.5	-62.2
COGs	161,268	88,417	-45.2	-72.2
Gross Profit	61,727	64,329	4.2	-24.9
Op. Exp	22,968	25,196	9.7	-19.8
Op. Income	38,759	39,133	1.0	-27.9
Non. Op.	14,363	16,780	16.8	86.4
Pre-Tax Profit	53,122	55,913	5.3	-11.6
Income Tax	-8,864	-8,052	-9.2	27.7
Net income	44,259	47,861	8.1	-16.0
EPS (NT\$)	16.4	18.3		

EPS is calculated on concurrent shares outstanding and FX

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# Yearly Income Statement



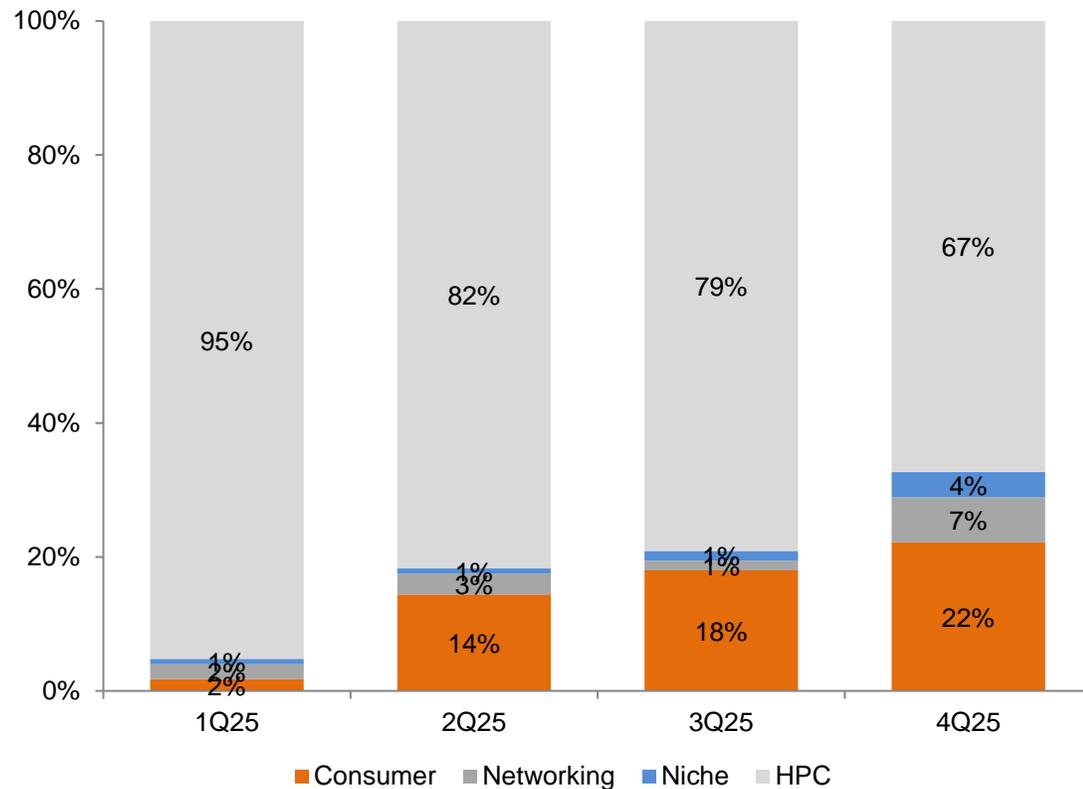
US\$('000)	2024	2025	YoY(%)
Revenue	1,618,354	991,857	-39
COGs	1,300,684	730,331	-44
Gross Profit	317,670	261,526	-18
Op. Exp	115,366	100,626	-13
Op. Income	202,304	160,900	-20
Non. Op.	40,845	54,624	34
Pre-Tax Profit	243,149	215,524	-11
Income Tax	-42,402	-36,039	-15
Net income	200,747	179,485	-11
EPS (NT\$)	81.3	69.2	

EPS is calculated on concurrent shares outstanding and FX

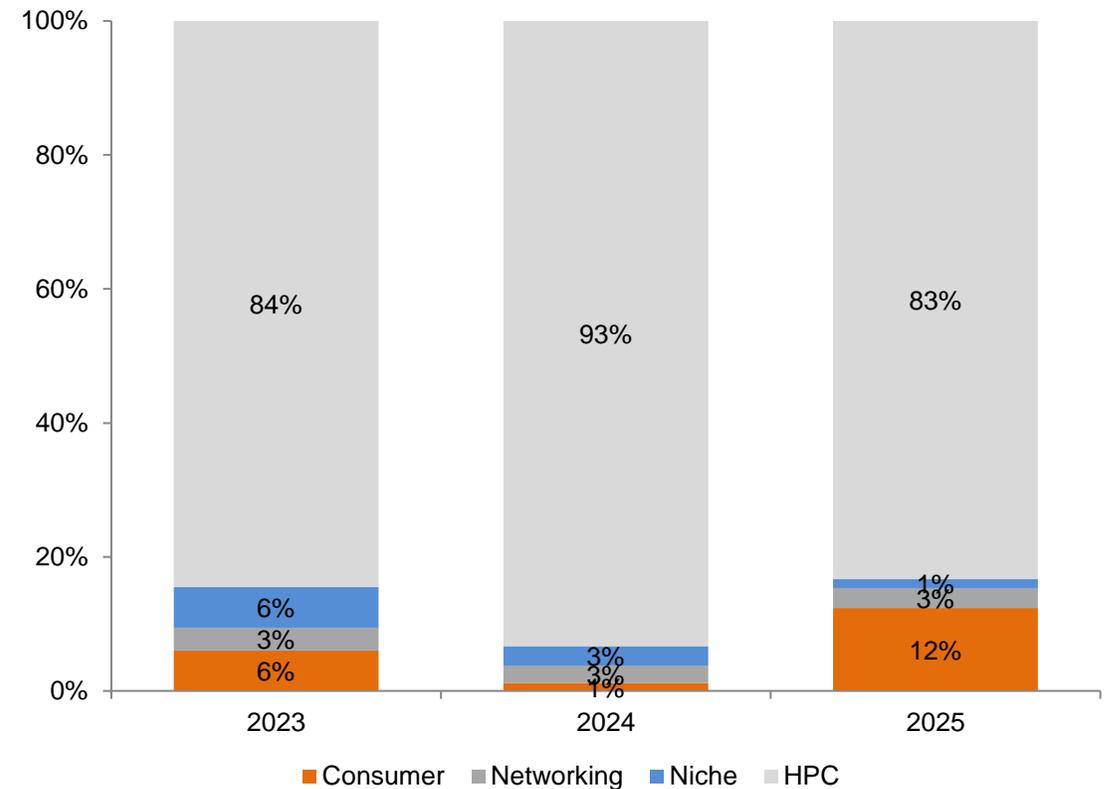
EPS is calculated on concurrent shares outstanding and FX

# Revenue Breakdown by applications

## Quarterly breakdown

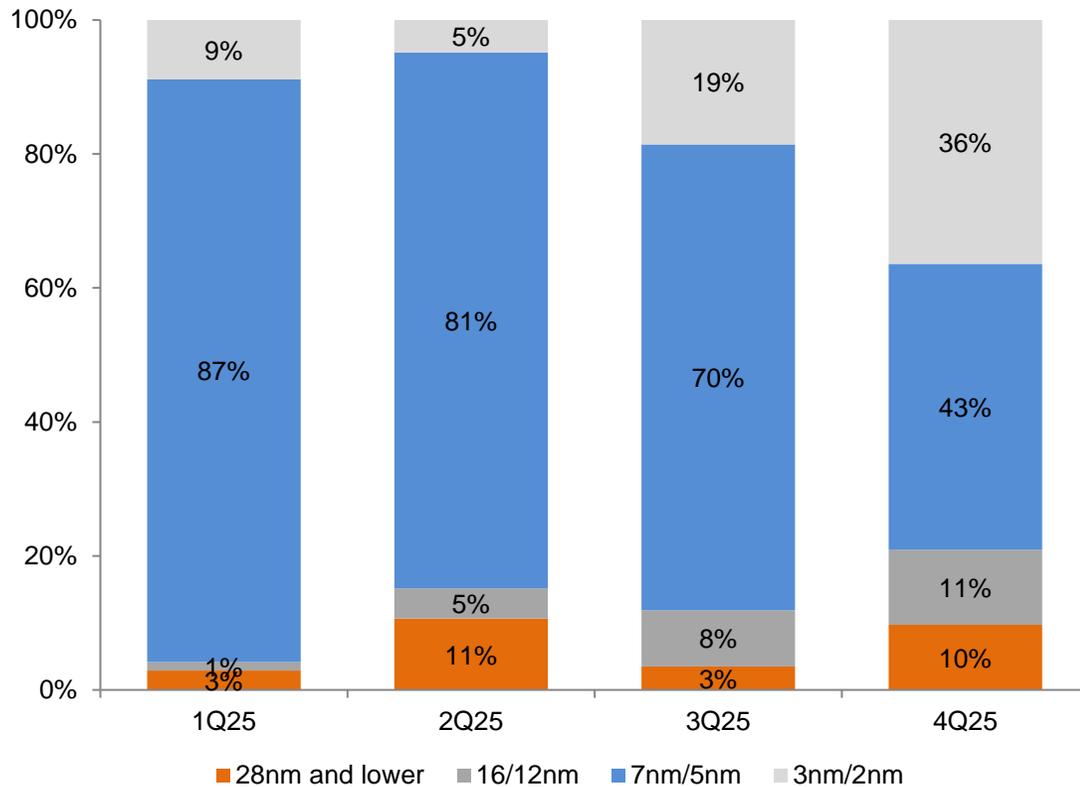


## Yearly breakdown

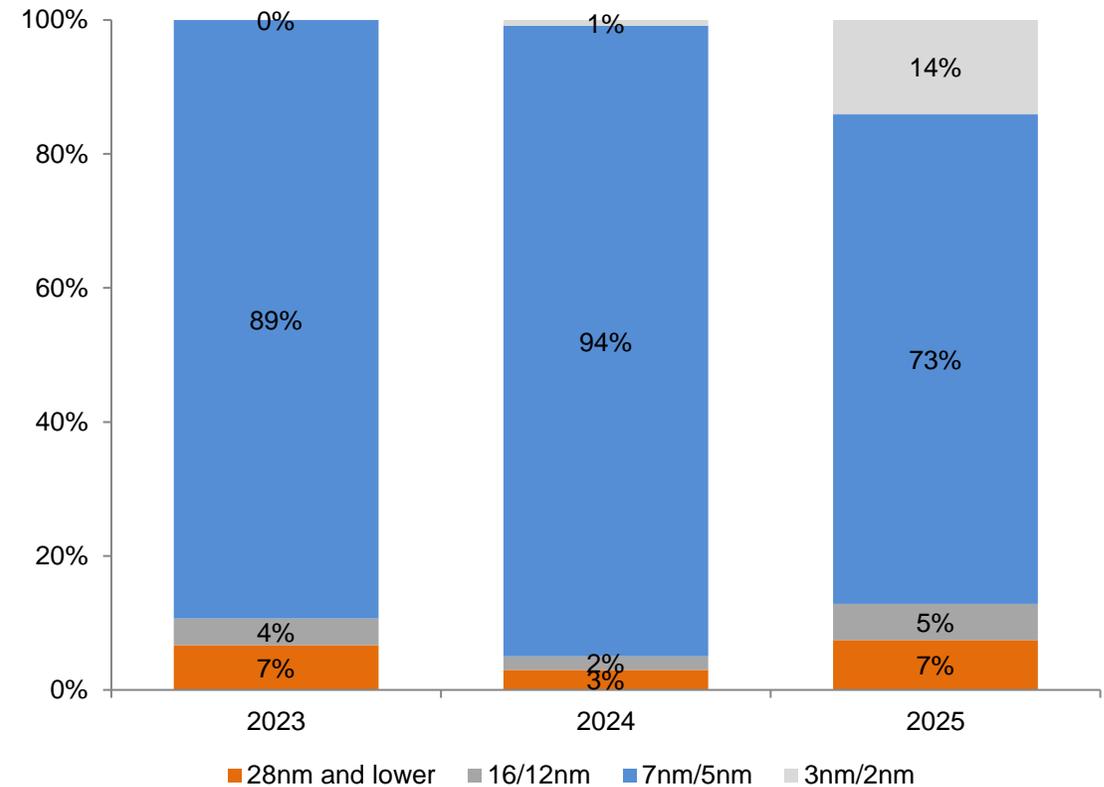


# Revenue Mix by Process Node

## Quarterly breakdown



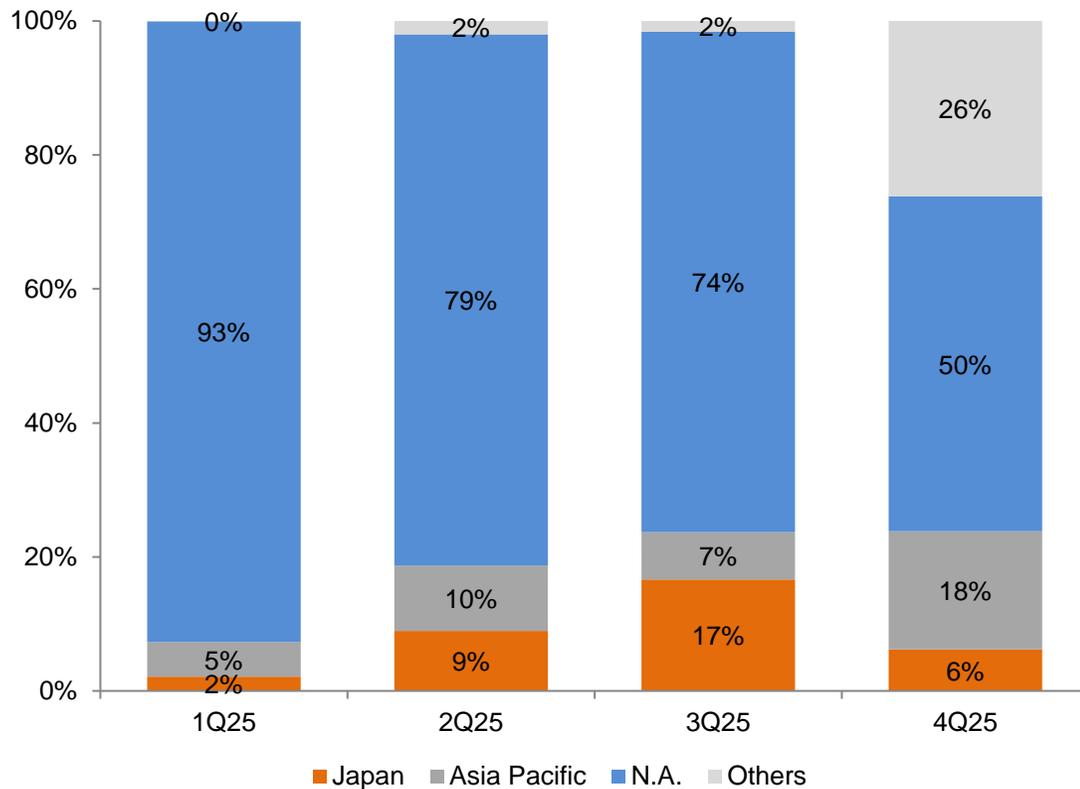
## Yearly breakdown



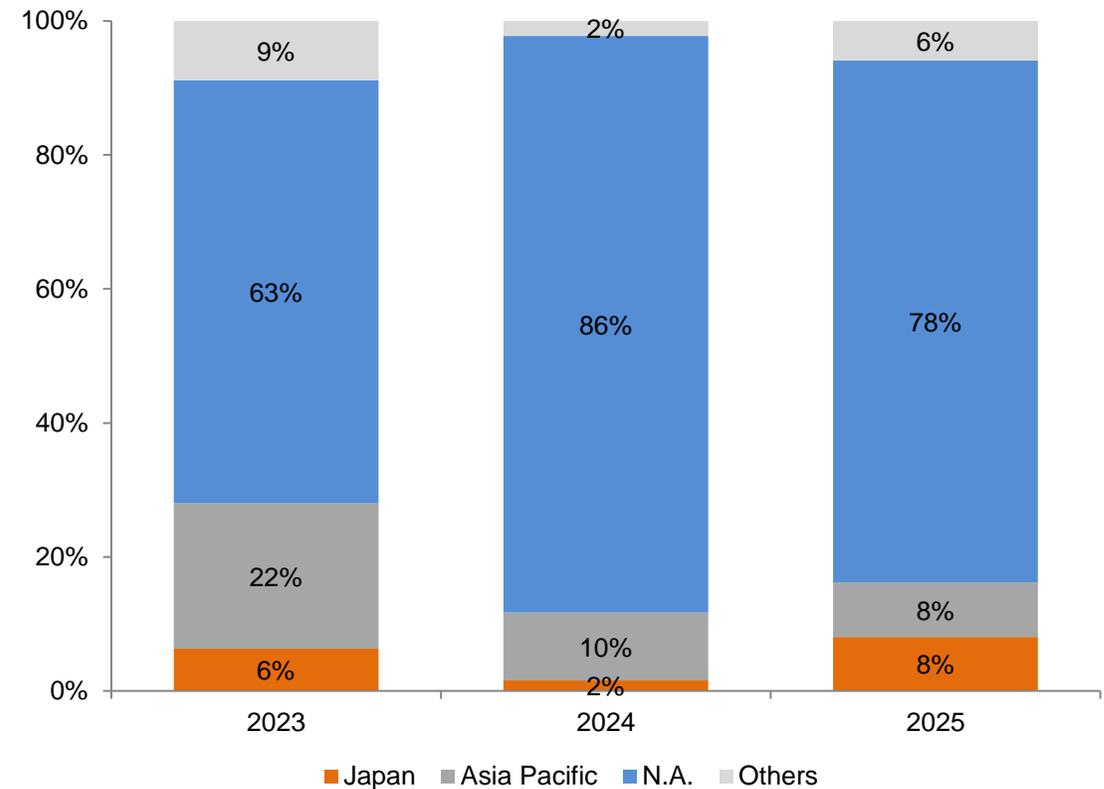
Advanced process node means 40nm or better

# Revenue Breakdown by regions

## Quarterly breakdown



## Yearly breakdown



# 4Q & 2025 Business Review



Despite weaker revenue in Q4, higher gross margin made it the most profitable quarter of 2025

- 4Q25 revenue declined by 31% QoQ and 62% YoY, respectively, due mainly to the lack of production revenue
- Despite weakening sales, 4Q25 net profits come at US\$48M, up 8% QoQ while down 16% YoY, respectively, making it the highest profitable Qtr in 2025 due to high % mix of NRE resulting GM of 42%
- NRE revenue accounted for more than 50% of total revenue in 4Q

We consider 2025 as a temporary hiccup prior returning to a long-term growth

- Given limited production shipments in 2025, the overall revenue dipped among upbeat AI market
- However, along with the kicking off shipments of our 3nm accelerator to N.A. CSP customer, we consider it is the beginning of a long-term growth for Alchip



**Thanks!**

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