



(3661 TT)

# Alchip Technologies

Investor Conference Meeting

May 8<sup>th</sup>, 2026

Silicon Heart of  AI

The "AI" logo is a circular emblem with the letters "AI" inside. It is surrounded by several concentric, slightly offset circles, creating a sense of motion or a digital heartbeat.

# Safe Harbor Disclaimer



This presentation contains forward-looking statements, including statements about business outlook and strategy, and statements about historical results that may suggest trends for our business. These statements are based on estimates and information available to us at the time of this presentation and are not guarantees of future performance. Actual results could differ materially from our current expectations as result of many factors, including: our financial performance, including our net revenue, cost of revenue, operating expenses and ability to sustain profitability; our planned capital expenditures; our ability to expand our customer base; our ability to expand our product and service offerings; the impact of seasonality on our business; our ability to remediate the material weaknesses and significant deficiencies in our internal control over financial reporting; our ability to stay abreast of modified or new laws applying to our business; and our spending of the net proceeds from this offering. Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.





- This meeting will be in English, If you need Chinese presentation slides, please go to MOPS to download the Chinese version
- Participants please write down your questions to host through Team's message function with your and your company name
- Please use the “raise hand” function through Team for the Q&A session, the host will unmuted you for your questions
- The video and audio content of this meeting will upload to MOPS (Market Observation Post System)

# Message from CEO



- Q1 Summary
- Geopolitical Risk Management
- Future Business Outlook
- Conclusion

# 1Q26 Quarterly Income Statement



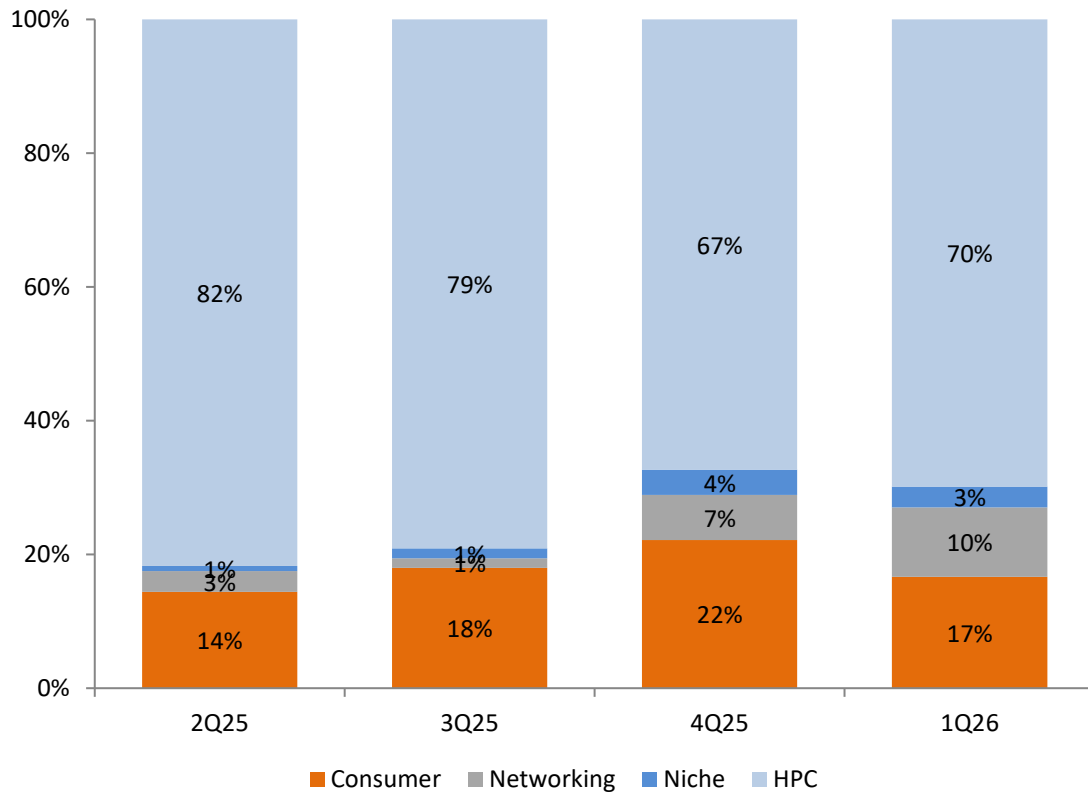
US\$'000	4Q25	1Q26	QoQ (%)	YoY (%)
Revenue	152,746	132,366	-13.3	-58.5
COGs	88,417	65,948	-25.4	-73.1
Gross Profit	64,329	66,418	3.2	-10.0
Op. Exp	25,196	23,181	-8.0	-18.4
Op. Income	39,133	43,237	10.5	-4.8
Non. Op.	16,780	13,165	-21.5	45.0
Pre-Tax Profit	55,913	56,402	0.9	3.5
Income Tax	-8,052	-11,284	40.1	11.9
Net income	47,861	45,118	-5.7	1.6
EPS (NT\$)	18.3	17.55		

EPS is calculated on concurrent shares outstanding and FX

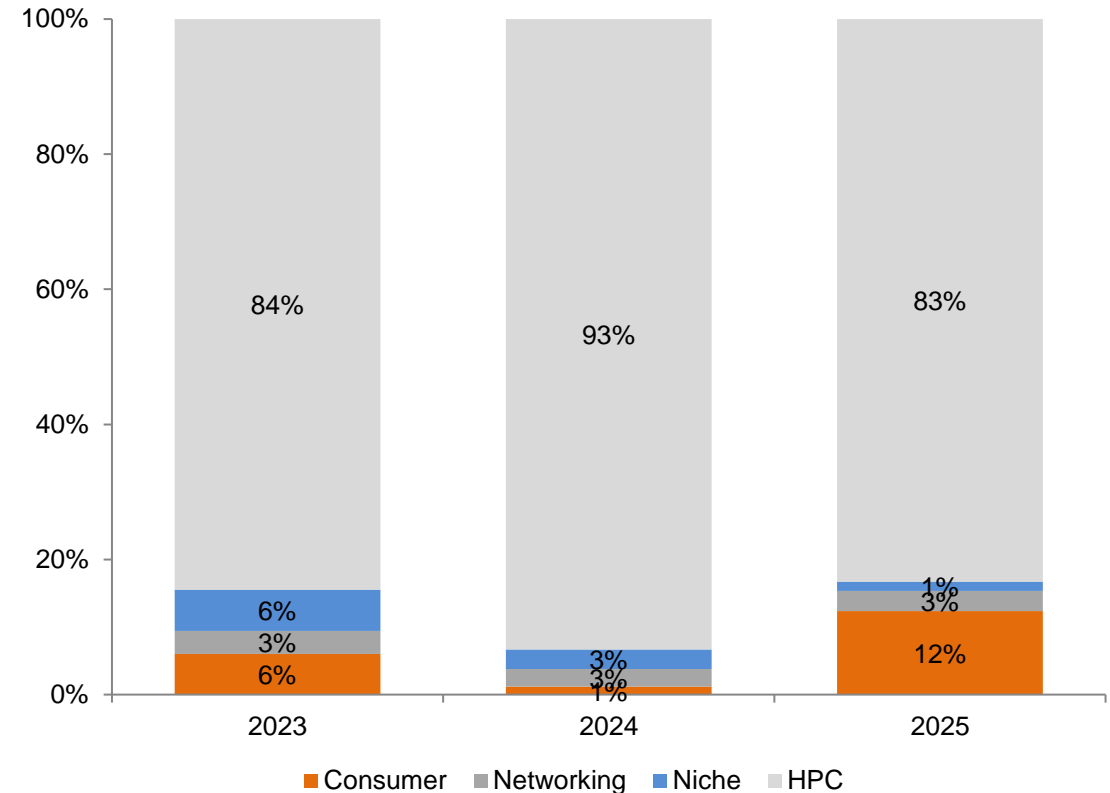
# Revenue Breakdown by Application



## Quarterly breakdown

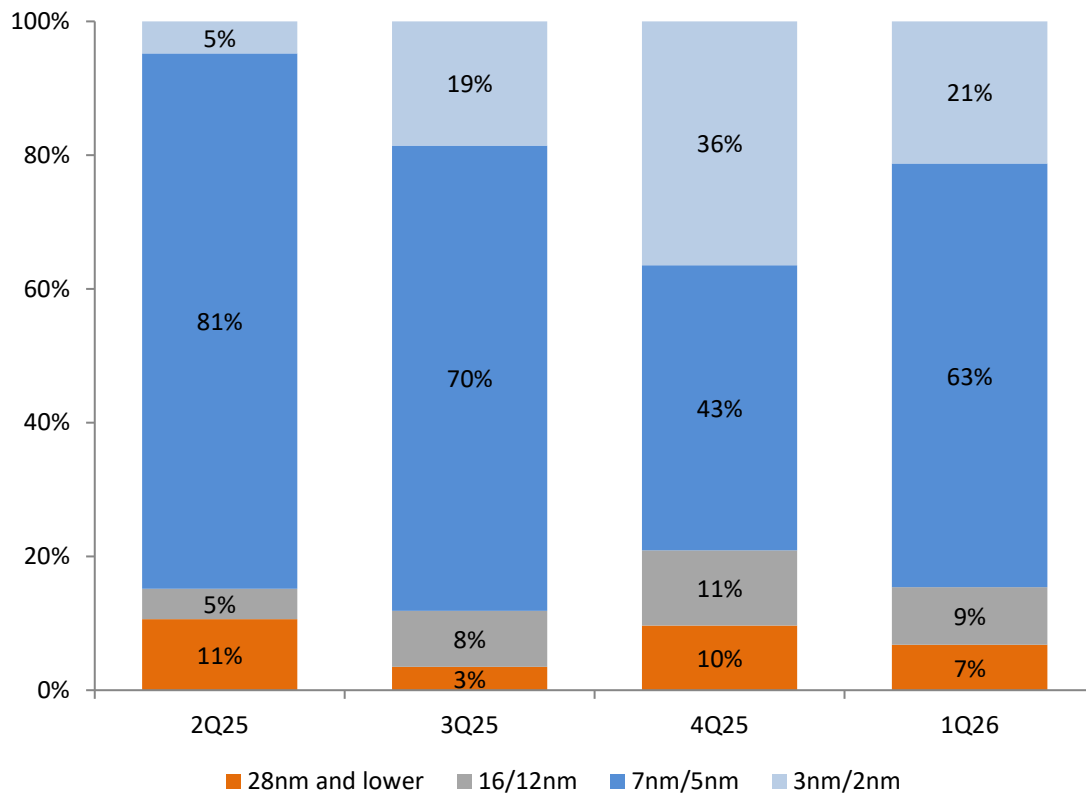


## Yearly breakdown

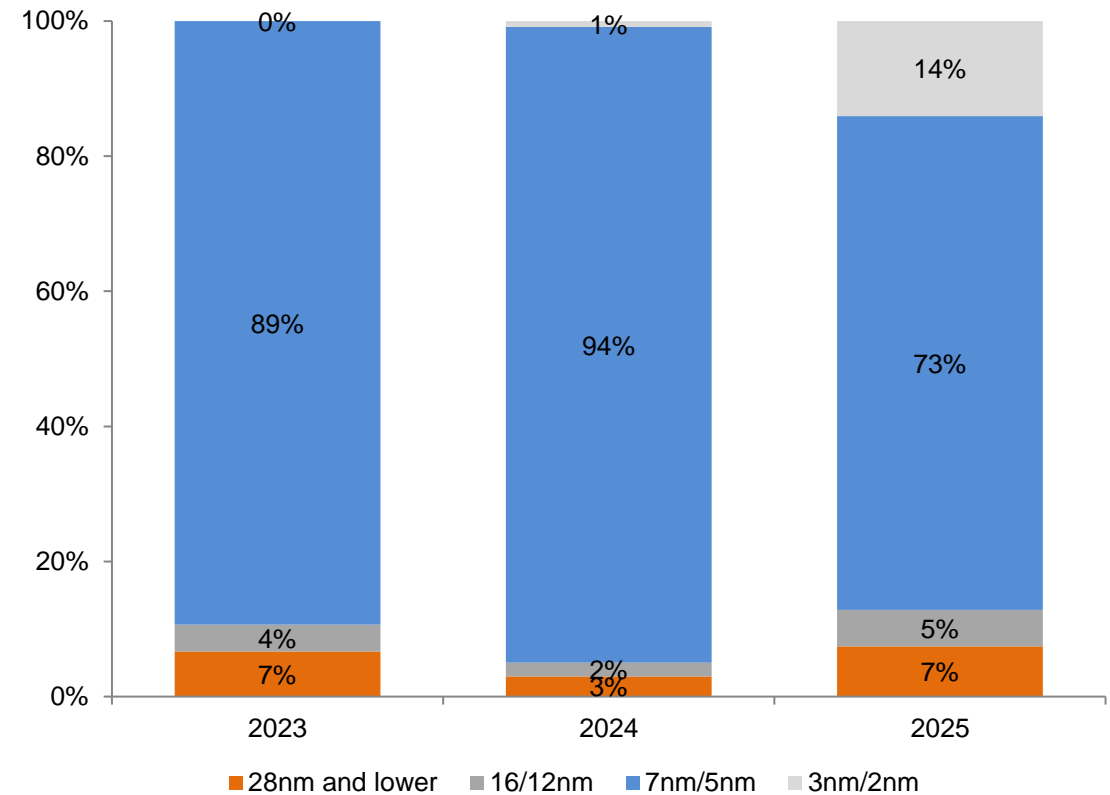


# Revenue Mix by Process Node

## Quarterly breakdown



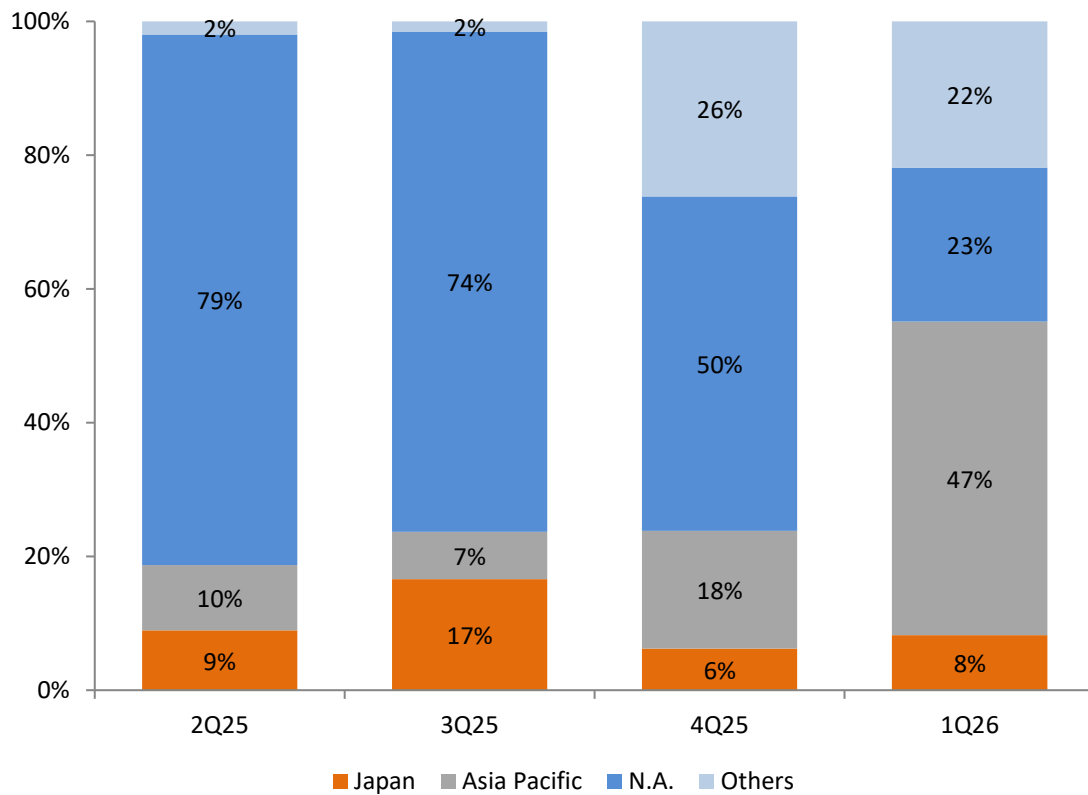
## Yearly breakdown



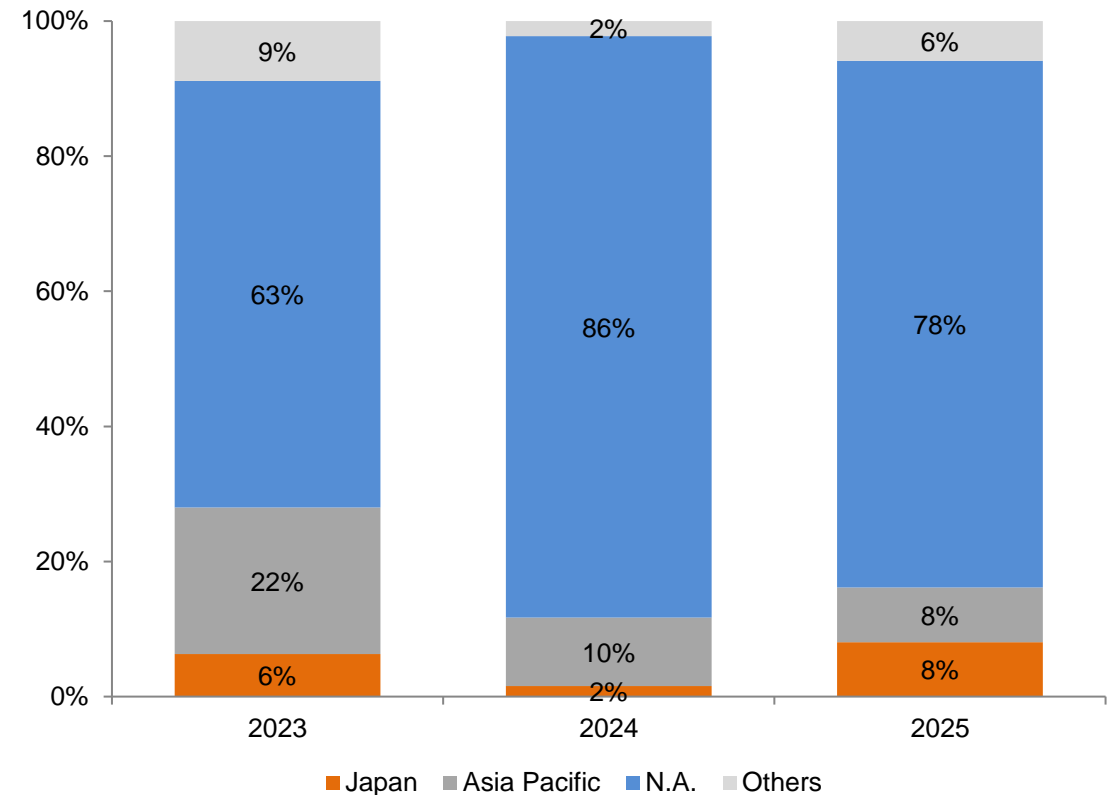
Advanced process node means 40nm or better

# Revenue Breakdown by Region

## Quarterly breakdown



## Yearly breakdown



# 1Q26 Business Review



## Revenue came slow but profits were promising

- 1Q26 revenue declines by 13% QoQ and down 58% YoY, respectively. This result is a little bit lower than expected on postpone of a tape-out milestone.
- Despite of the slow 1Q26 revenue, 1Q gross margin surprises on the upside by going over 50% on favorable revenue mix.
- The 1Q26 net income reached 45.1M, down only 6% QoQ but up 2% YoY, respectively, while the revenue down 58% YoY. This indicates a strong growth for the NRE revenue YoY

## NRE pipeline remains robust for N.A. market

- The design demand from N.A. region remains very strong, especially for the AI related sectors
- We see process node technology for AI chips moving from N5/N3 to N3/N2
- We see multiple ASIC design opportunities from N.A. hyperscalers

# Outlook for 2026



## A very strong expectation for 2026 revenue growth

- The growth momentum is expected to pick up starting from 2Q26
- We expect a very strong QoQ revenue and profit growth starting from 3Q26 and going forward due to massive shipments for the N3 AI accelerator to the NA. customer

## We expect 2H loaded revenue distribution

- The revenue distribution in 2026 would be heavily backend loaded. We expect the majority revenue to come-in in 2H26 owing to the N3 AI chip shipments
- NRE would also performing strongly given we expect the N2 accelerator project to tape-out by the end of this year



**Thanks!**

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