(3661 TT)

Alchip Technologies

Investor Conference Meeting

Aug 14th, 2026

Silicon Heart of AI

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Message from CEO

- Q2 Summary
- Future Business Outlook
- Conclusion

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2Q26 Quarterly Income Statement

US$'000	1Q26	2Q26	QoQ (%)	YoY (%)
Revenue	132,366	241,728	82.6	-18.7
COGs	65,948	157,490	138.8	-33.2
Gross Profit	66,417	84,238	26.8	36.7
Op. Exp	23,181	32,130	38.6	33.5
Op. Income	43,236	52,108	20.5	38.7
Non. Op.	13,165	12,288	-6.7	-14.7
Pre-Tax Profit	56,402	64,396	14.2	23.9
Income Tax	-11,284	-12,563	11.3	39.0
Net income	45,118	51,833	14.9	20.7
EPS (NT$)	17.6	20.0		

EPS is calculated on concurrent shares outstanding and FX

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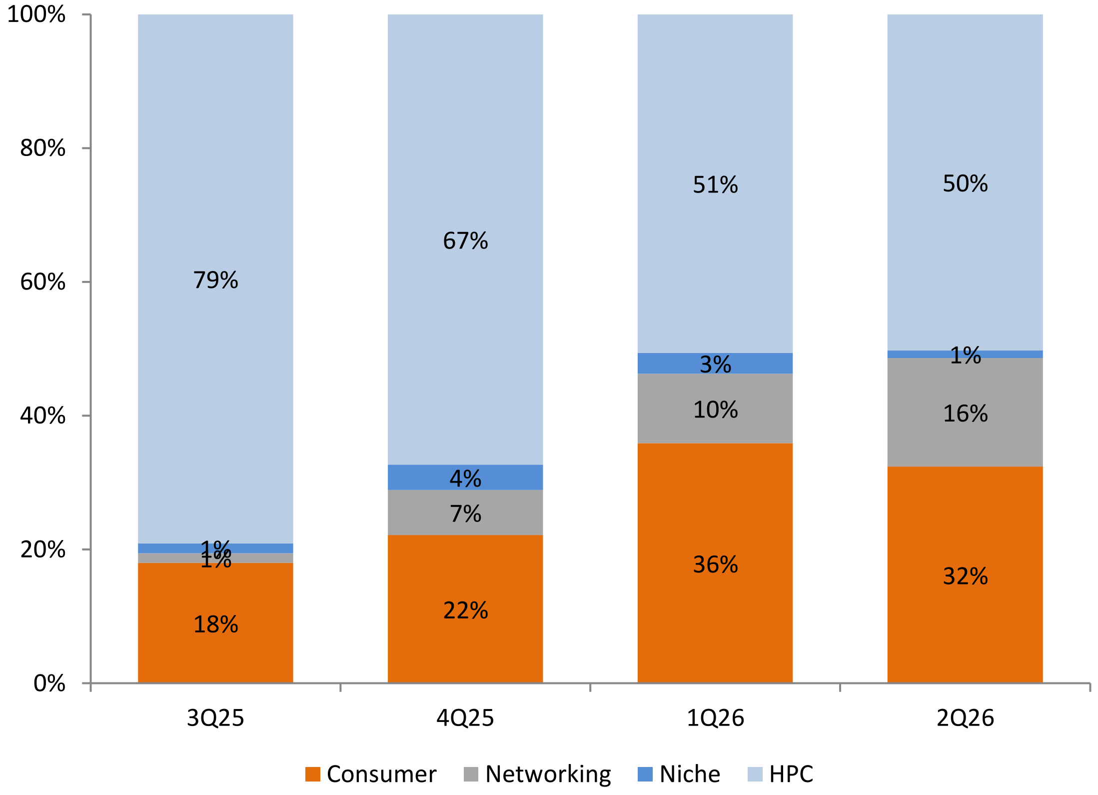
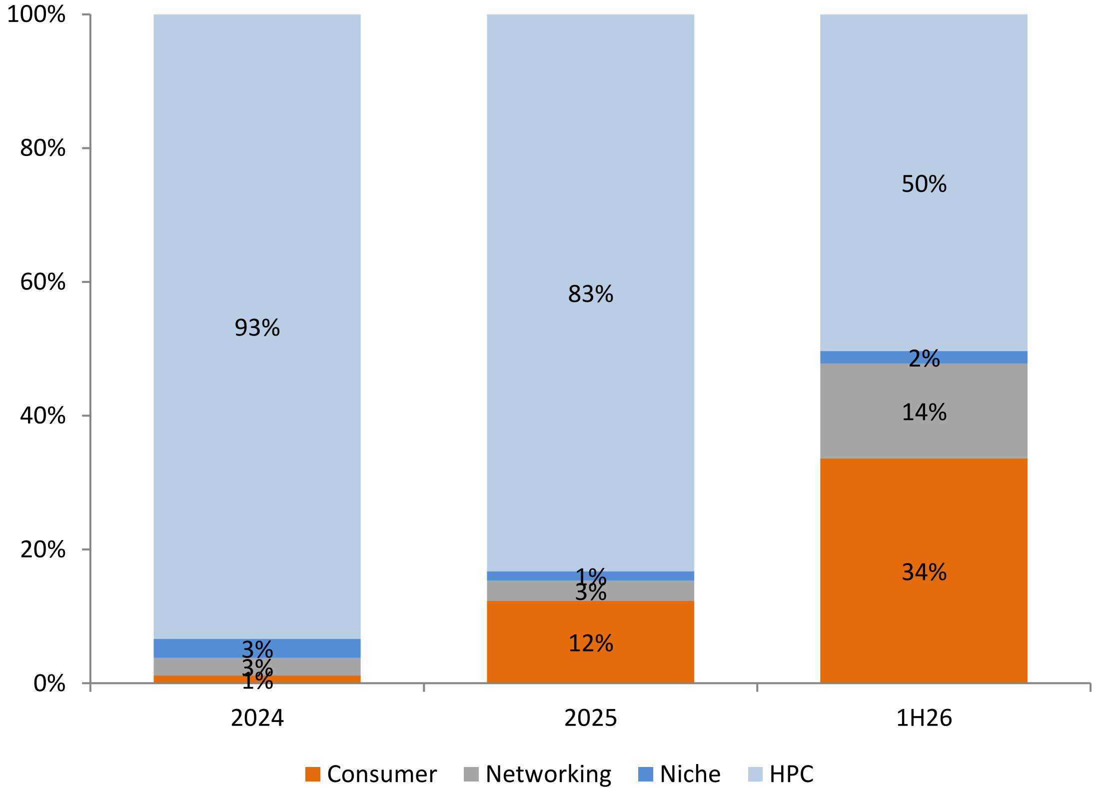
Revenue Breakdown by Applications

Quarterly breakdown



Yearly breakdown



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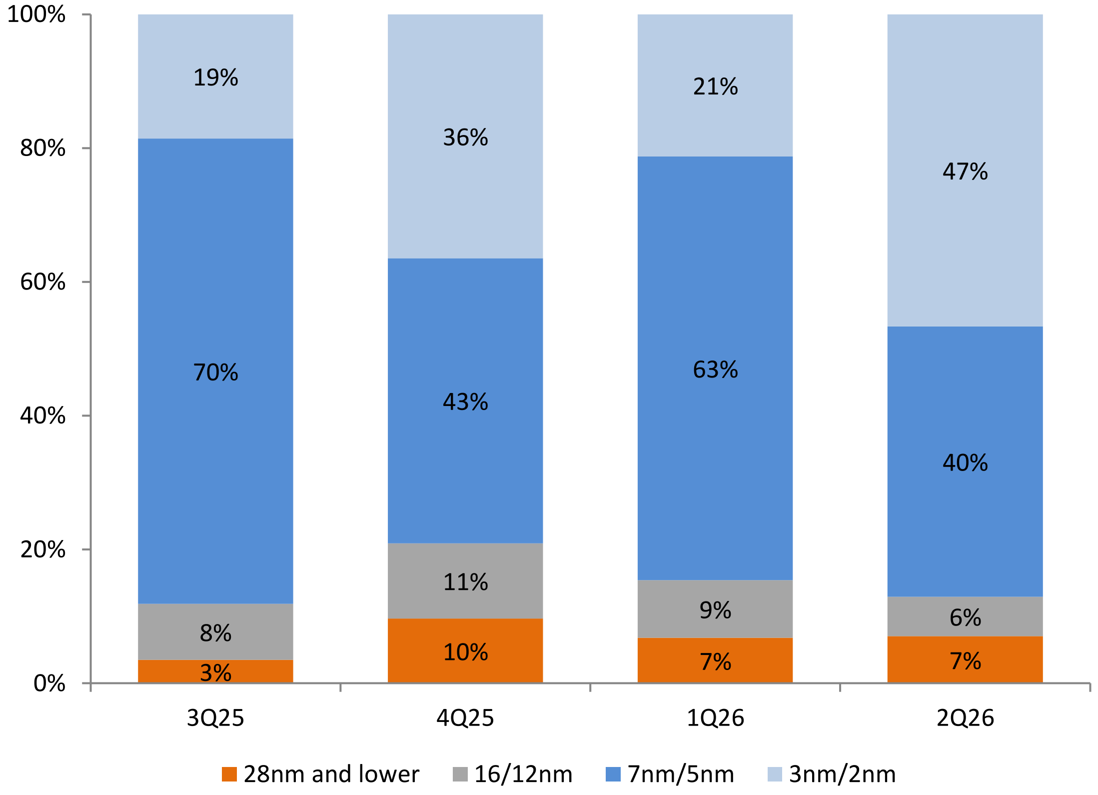
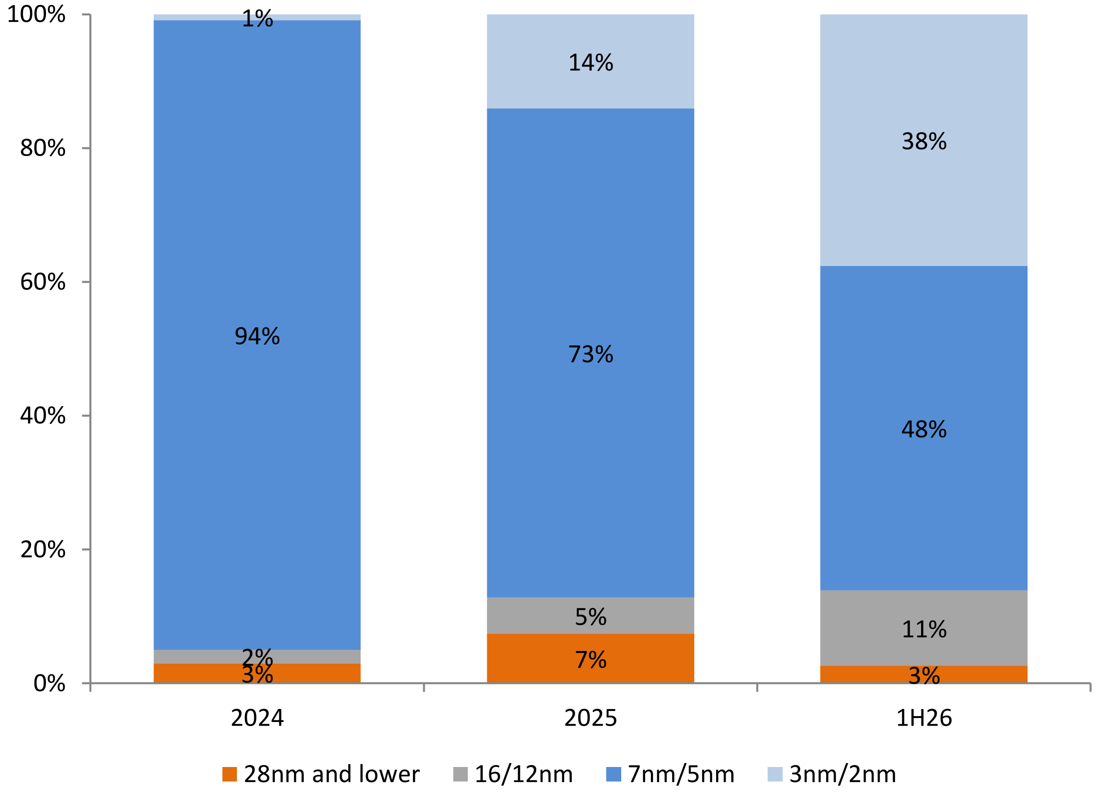
Revenue Mix by Process Nodes

Quarterly breakdown



Yearly breakdown



Advanced process node means 40nm or better

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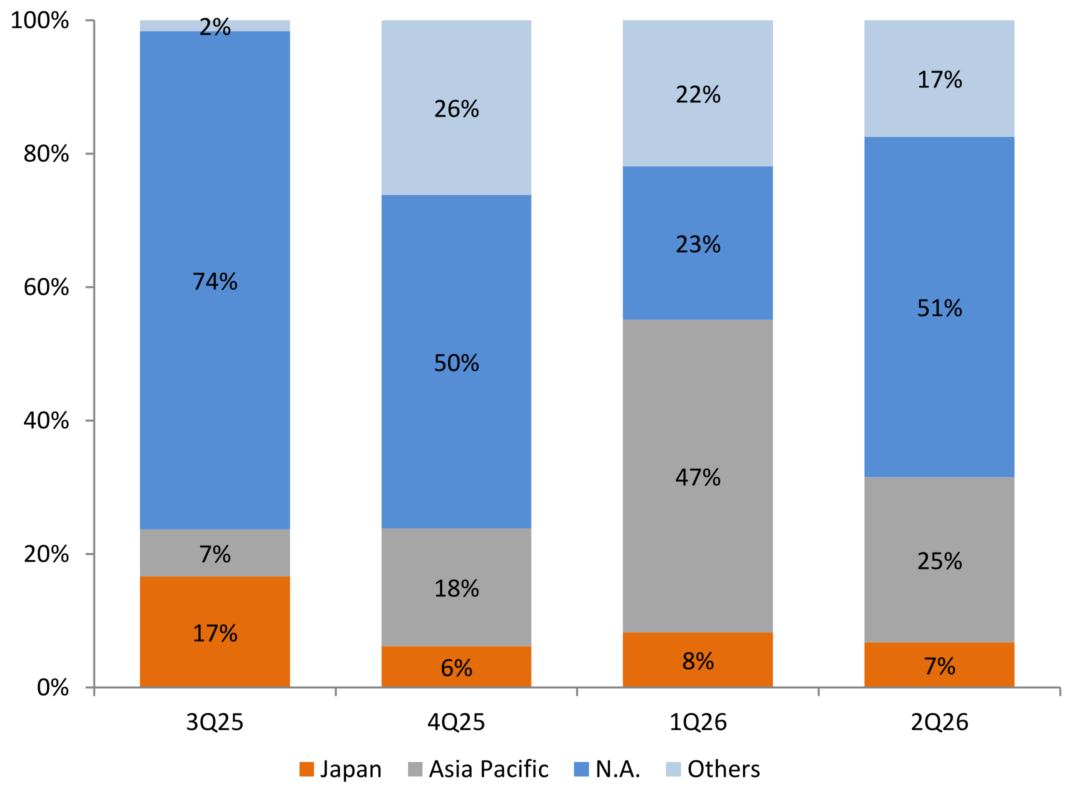
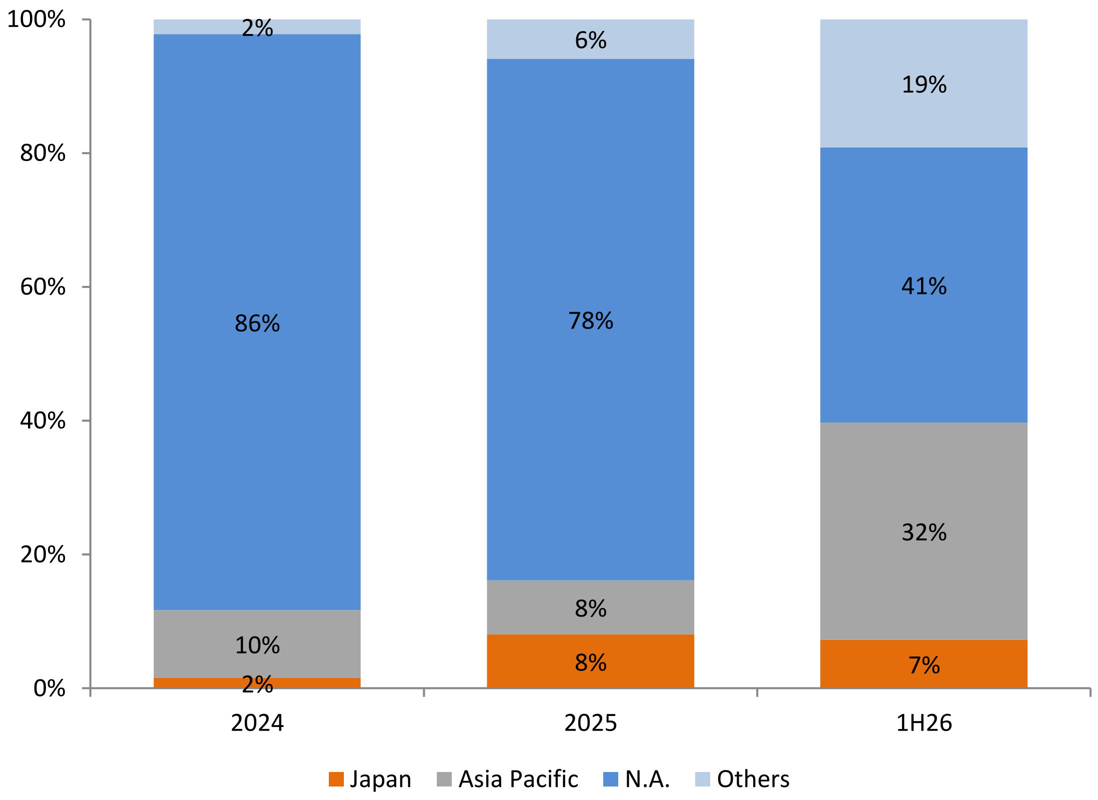
Revenue Breakdown by Regions

Quarterly breakdown



Yearly breakdown



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2Q26 Business Review

Revenue accelerates on increasing contribution from production business

- 2Q26 revenue came at US$242M, up 82.6% QoQ but down 18.7% YoY, respectively
- 2Q26 gross margin went down on increasing portion of production revenue. Although the GM went down the operating margin improves on YoY comparison
- Opex went up due mainly to 1) headcount expansion and salary adjustment, 2) expense increase of EDA tools and server usage

The N3 accelerator production kicks-in starting in May

- The most important production item, the N3 accelerator shipment to the N.A. CSP customer starts in May
- This accelerator production will keep on ramping up throughout 3Q26
- Autonomous driving chip shipment to China car maker remains stable. The next generation project is closing to tape-out

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Thanks!

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