

(3661 TT)

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法人說明會

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Safe Harbor Disclaimer



This presentation contains forward-looking statements, including statements about business outlook and strategy, and statements about historical results that may suggest trends for our business. These statements are based on estimates and information available to us at the time of this presentation and are not guarantees of future performance. Actual results could differ materially from our current expectations as result of many factors, including: our financial performance, including our net revenue, cost of revenue, operating expenses and ability to sustain profitability; our planned capital expenditures; our ability to expand our customer base; our ability to expand our product and service offerings; the impact of seasonality on our business; our ability to remediate the material weaknesses and significant deficiencies in our internal control over financial reporting; our ability to stay abreast of modified or new laws applying to our business; and our spending of the net proceeds from this offering. Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events, or otherwise.





- This meeting will be in English, If you need Chinese presentation slides, please go to MOPS to download the Chinese version
- Participants please write down your questions to host through Team's message function with your and your company name
- Please use the “raise hand” function through Team for the Q&A session, the host will unmuted you for your questions
- The video and audio content of this meeting will upload to MOPS (Market Observation Post System)

總經理報告



- 2Q26 總結
- 未來營運展望
- 結論

2026年第二季損益



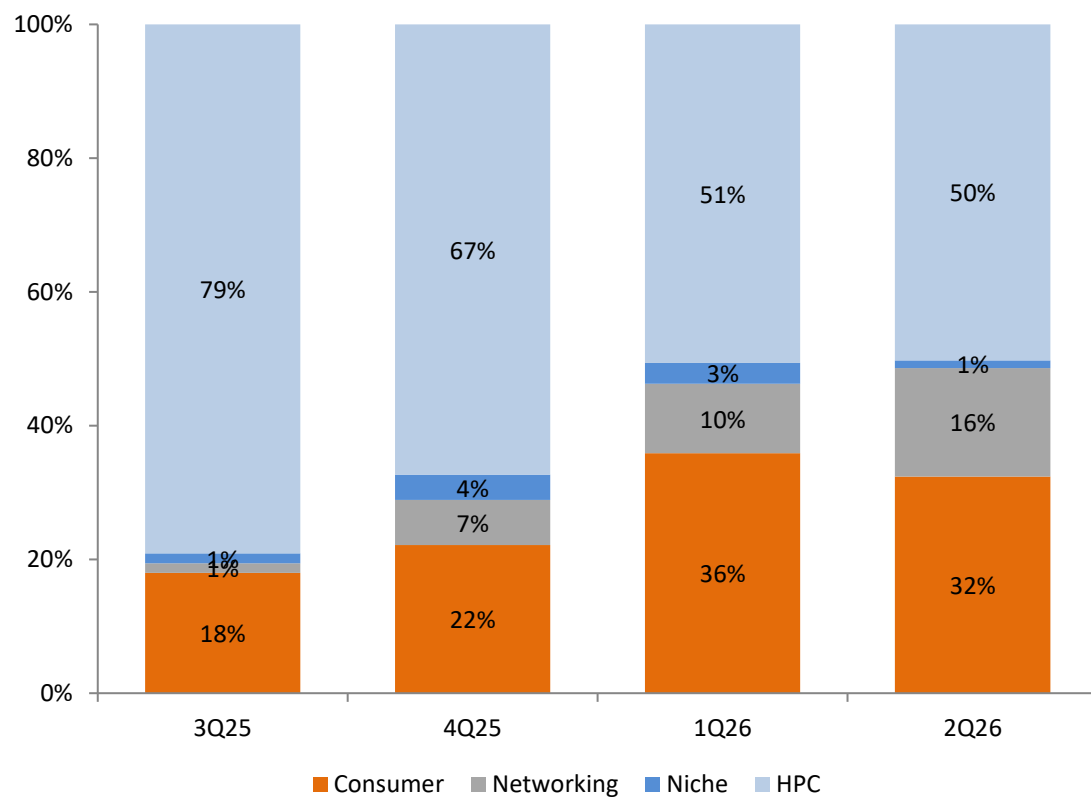
US\$'000	1Q26	2Q26	QoQ (%)	YoY (%)
Revenue	132,366	241,728	82.6	-18.7
COGs	65,948	157,490	138.8	-33.2
Gross Profit	66,417	84,238	26.8	36.7
Op. Exp	23,181	32,130	38.6	33.5
Op. Income	43,236	52,108	20.5	38.7
Non. Op.	13,165	12,288	-6.7	-14.7
Pre-Tax Profit	56,402	64,396	14.2	23.9
Income Tax	-11,284	-12,563	11.3	39.0
Net income	45,118	51,833	14.9	20.7
EPS (NT\$)	17.6	20.0		

EPS is calculated on concurrent shares outstanding and FX

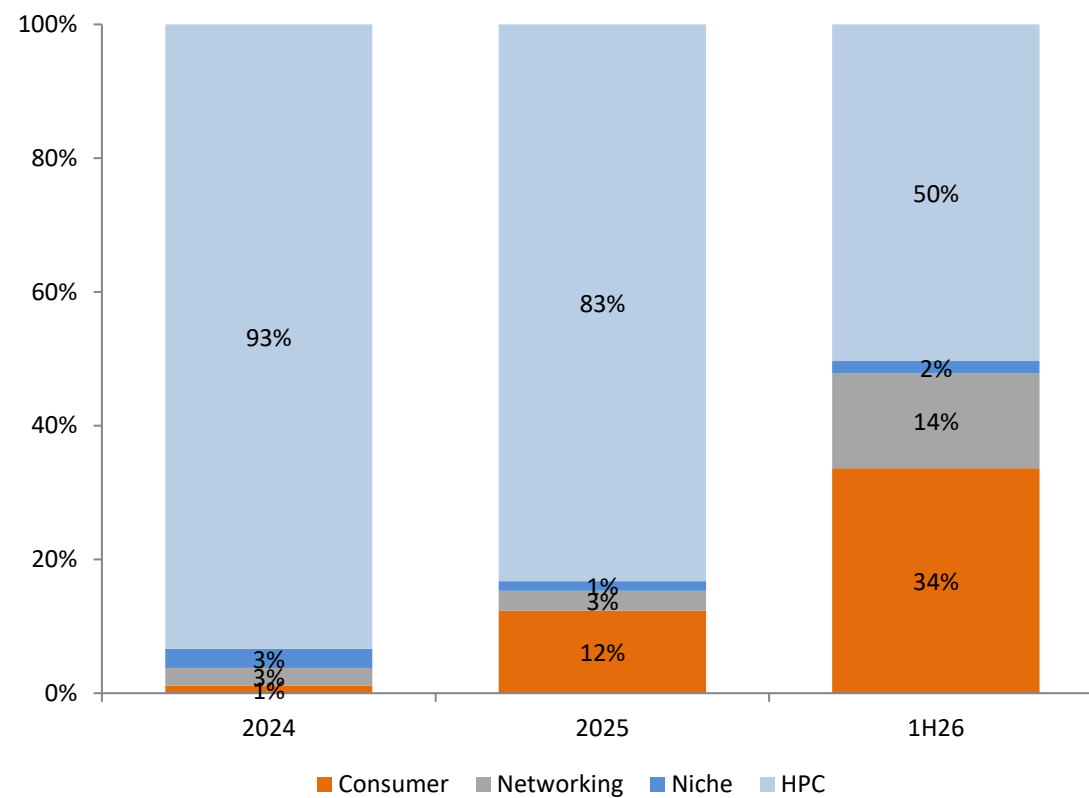
營收應用分布



季度分布

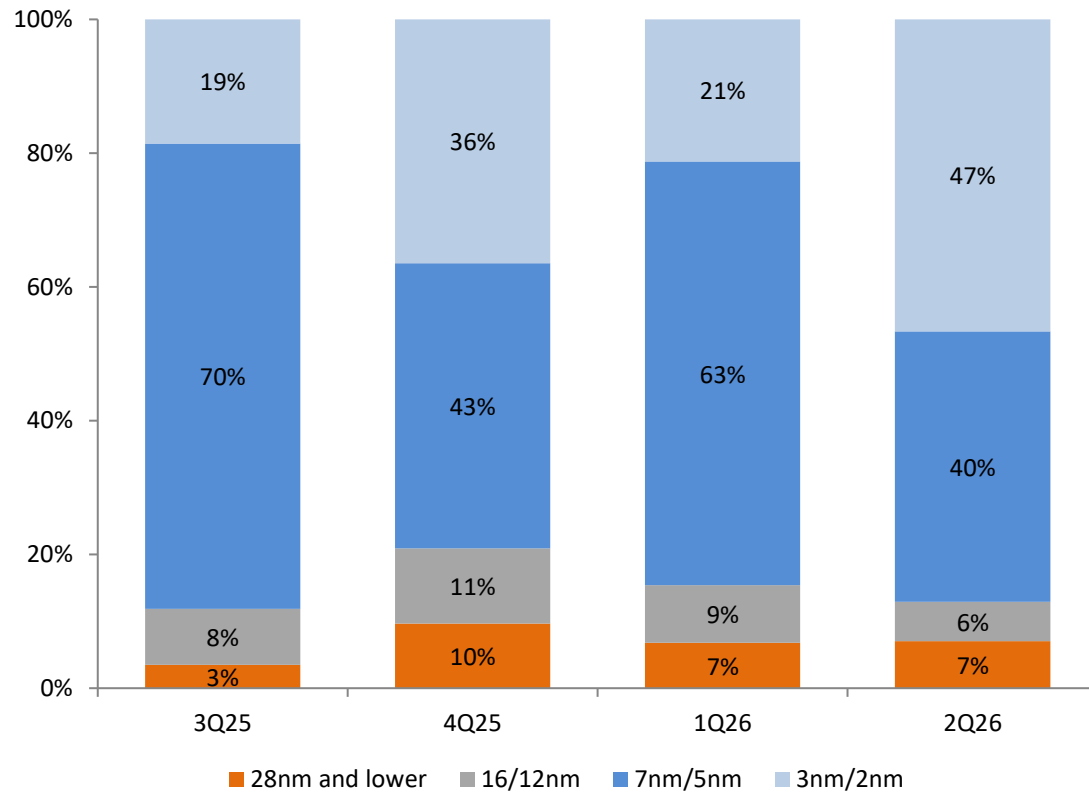


年度分布

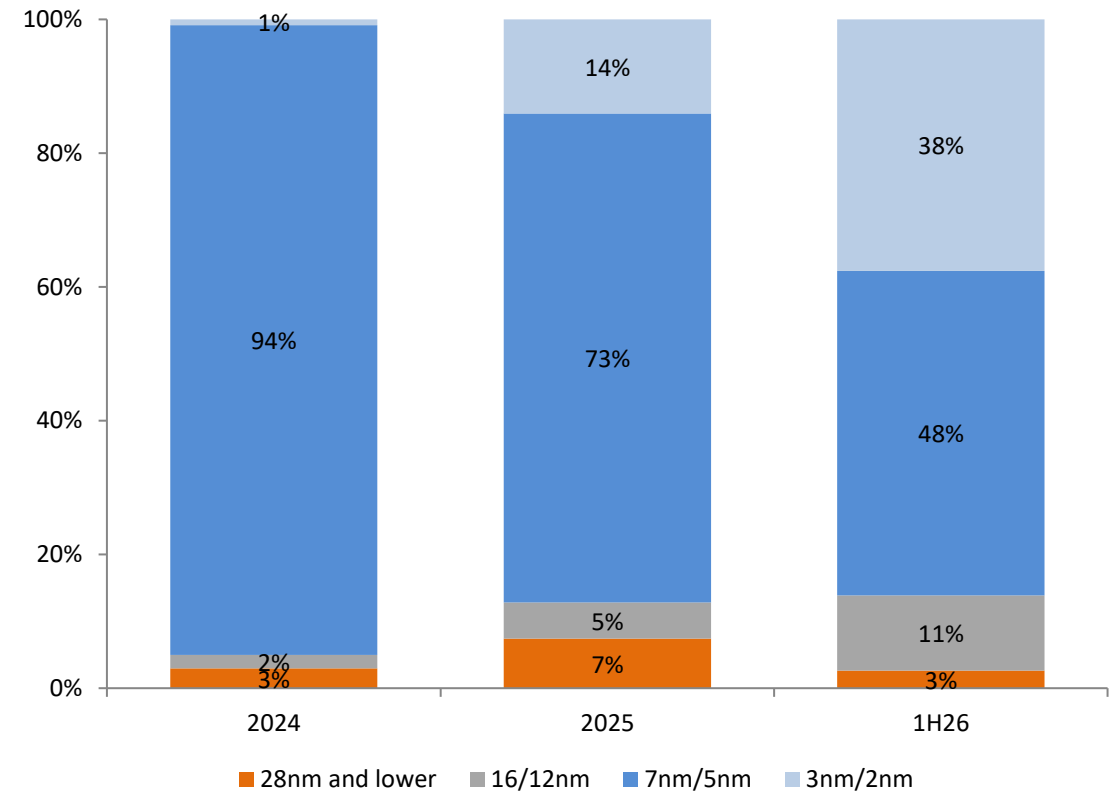


營收製程分布

季度分布



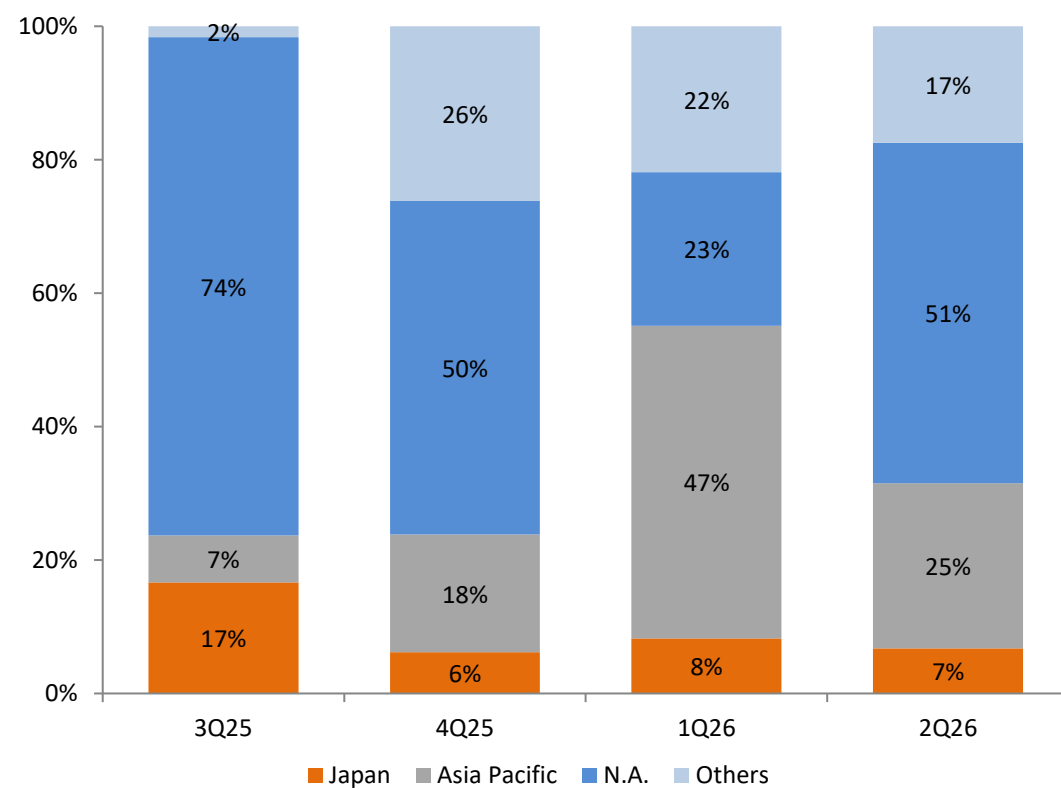
年度分布



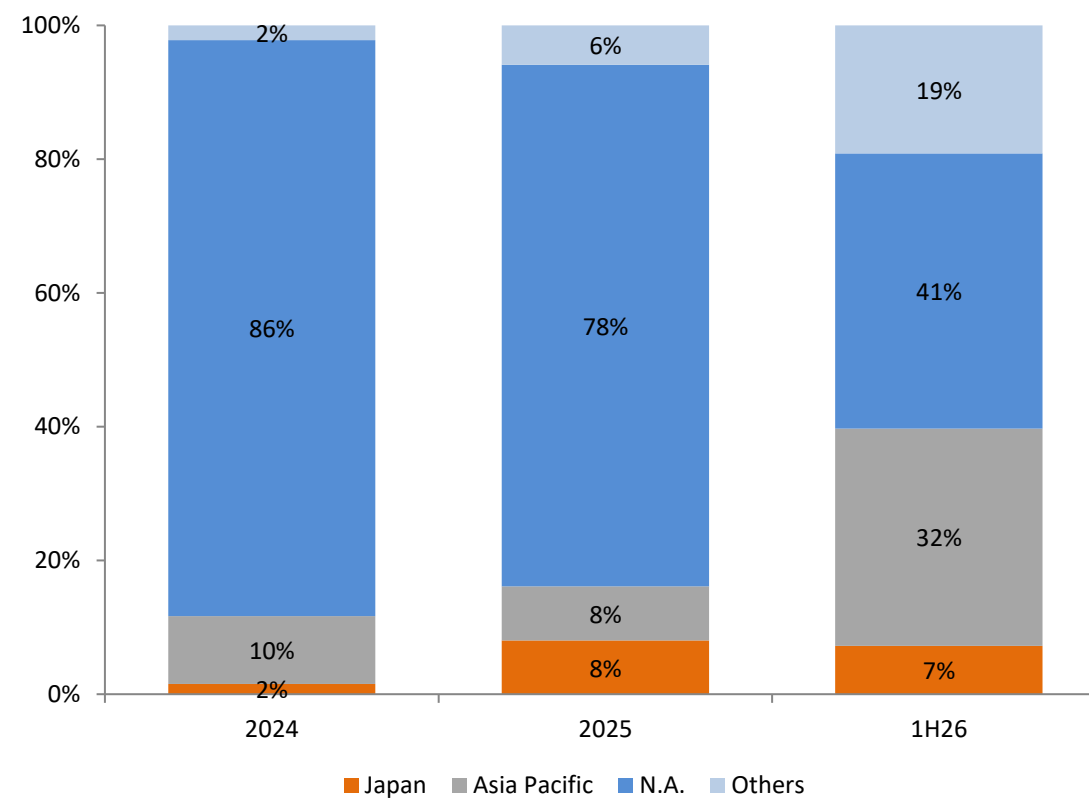
Advanced process node means 40nm or better

營收地區分布

季度分布



年度分布



2Q26 營運回顧



量產業務貢獻提升，帶動營收加速成長

- 2Q26 營收達 2.42 億美元，季增 82.6%，年減 18.7%。
- 受量產營收佔比提高影響，2Q26 毛利率（GM）下滑。惟營業利益率（OPM）較去年同期呈改善趨勢。
- 營業費用（OPEX）增加，主要反映 1) 人員擴編與薪資調整；2) EDA 工具及伺服器使用等相關費用增加。

N3 加速器自五月起開始進入量產

- 核心量產專案（北美 CSP 客戶之 N3 加速器）已於五月啟動出貨。
- 該加速器專案將於整個 3Q26 持續放量。
- 供應予中國車廠的自動駕駛晶片出貨維持穩健；次世代專案接近 Tape-out 階段。



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