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Alchip Technologies

3Q26 Earnings call

Nov. 6th, 2026

Silicon Heart of AI



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Message from CEO

- Q3 Financial Summary
- Q3 Business Highlights and Challenges
- Future Business Outlook
- Conclusion

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3Q26 Quarterly Income Statement

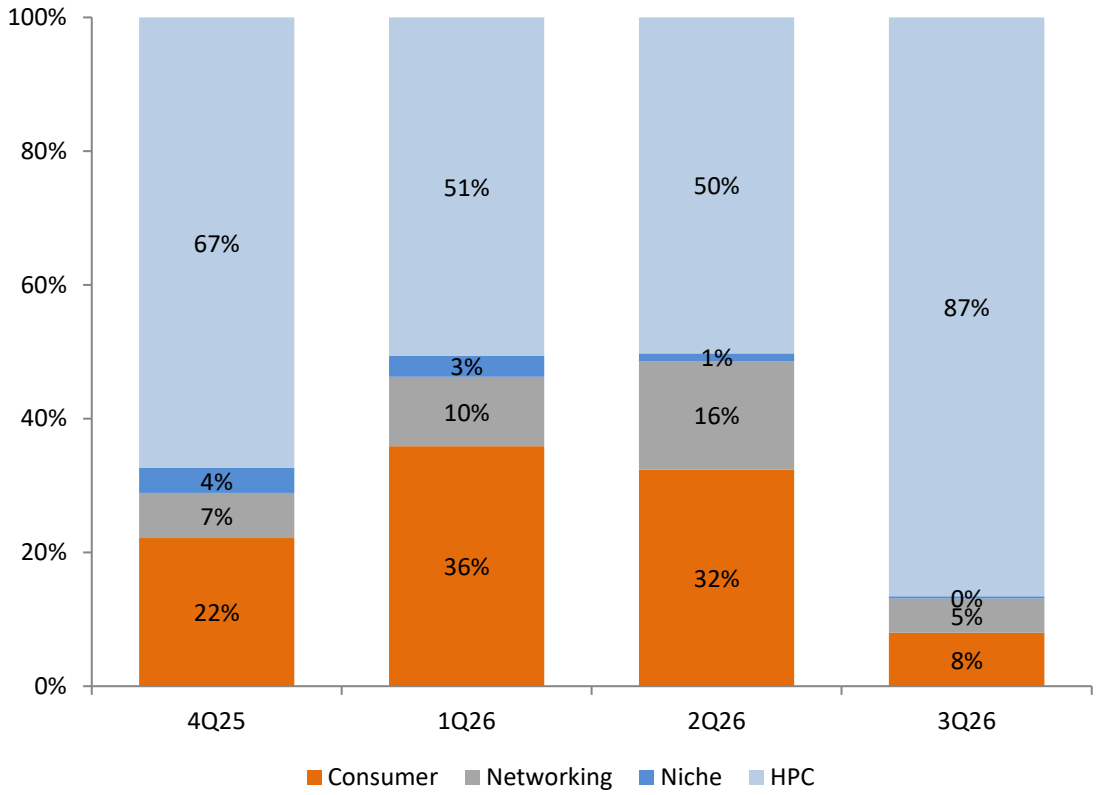
US$'000	2Q26	3Q26	QoQ (%)	YoY (%)
Revenue	241,729	819,314	238.9	267.4
COGs	157,489	671,846	326.6	316.6
Gross Profit	84,240	147,468	75.1	138.9
Op. Exp	32,129	33,493	4.2	45.8
Op. Income	52,110	113,975	118.7	194.1
Non. Op.	12,287	14,159	15.2	-63.5
Pre-Tax Profit	64,398	128,134	99.0	141.2
Income Tax	-12,563	-26,125	107.9	194.7
Net income	51,835	102,009	96.8	131.1
EPS (NT$)	20.0	37.7		

EPS is calculated on concurrent shares outstanding and FX

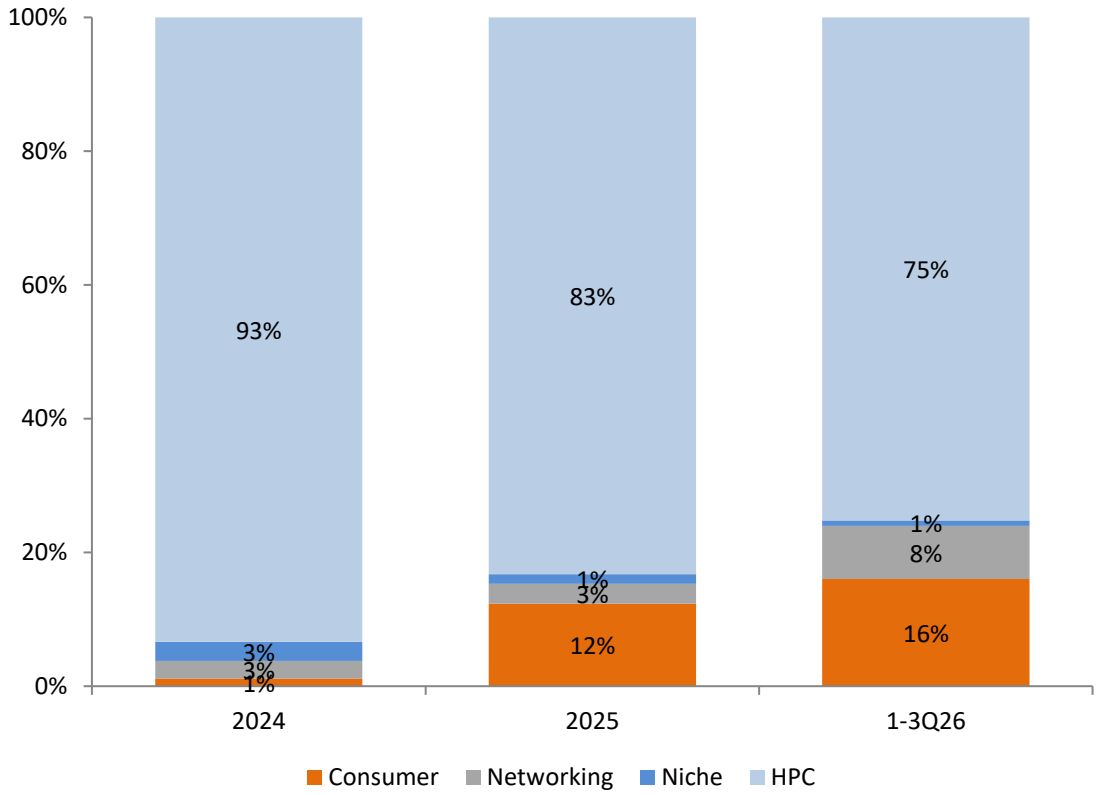
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Revenue Breakdown by Applications

Quarterly breakdown



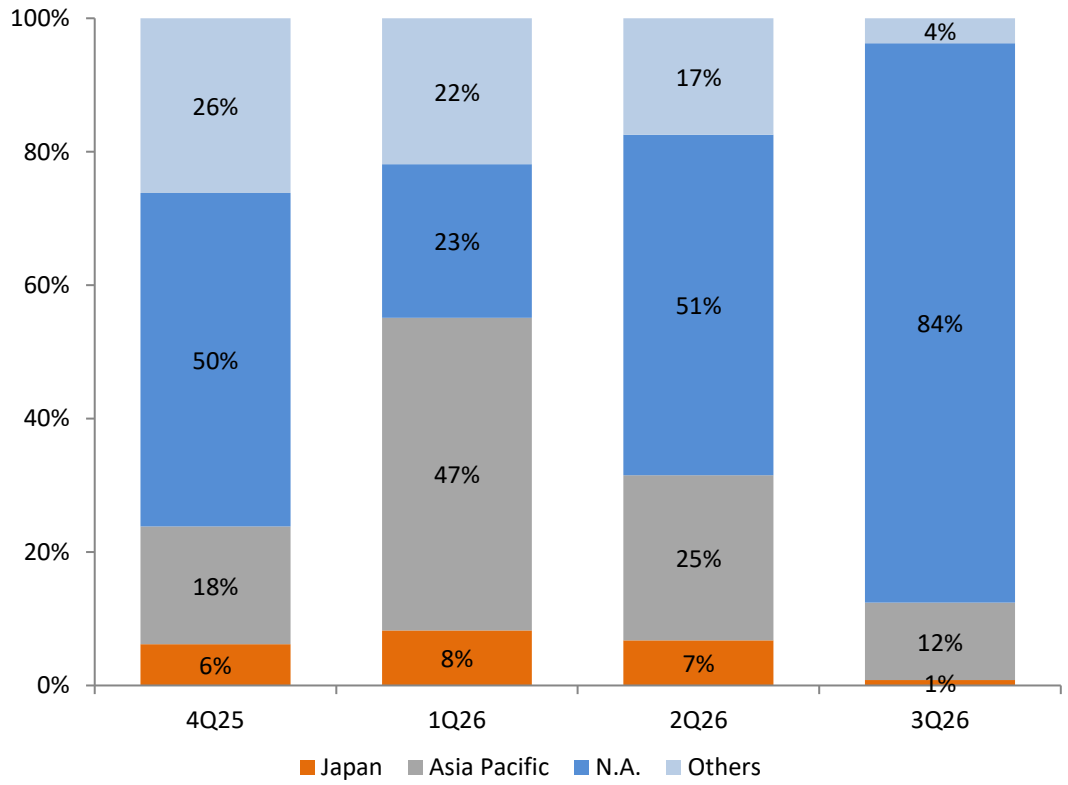
Yearly breakdown



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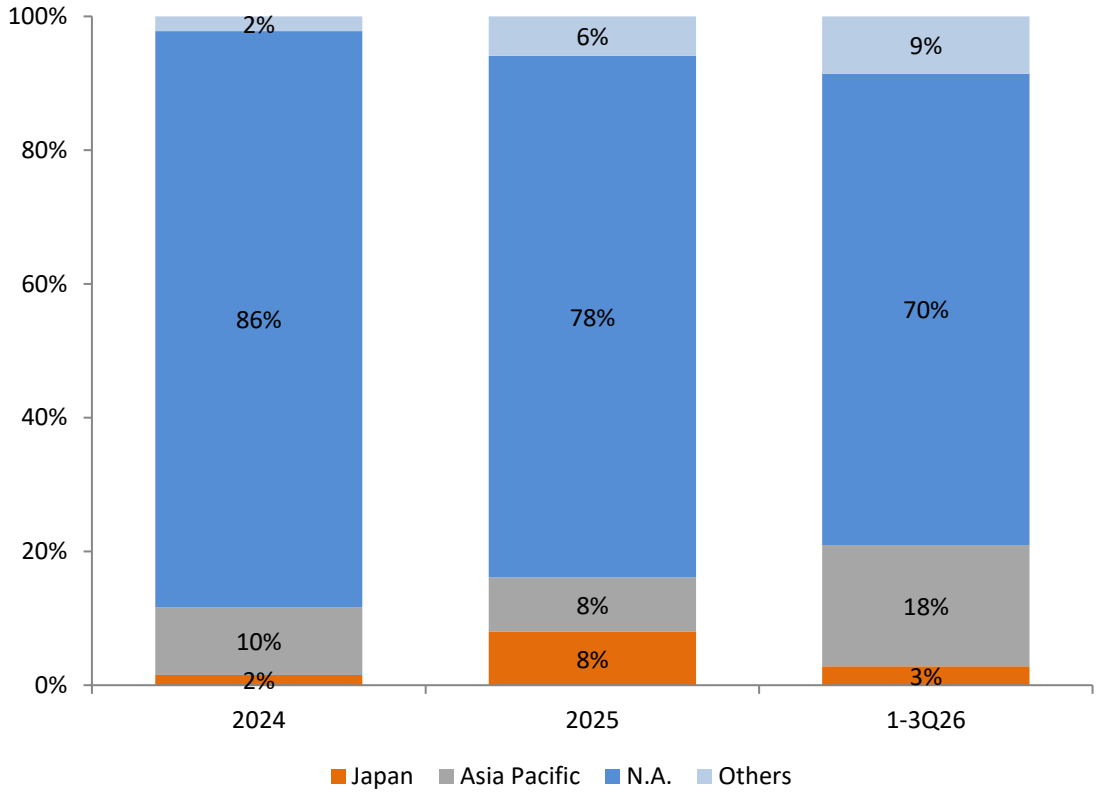
Revenue Mix by Regions

Quarterly breakdown



Advanced process node means 40nm or better

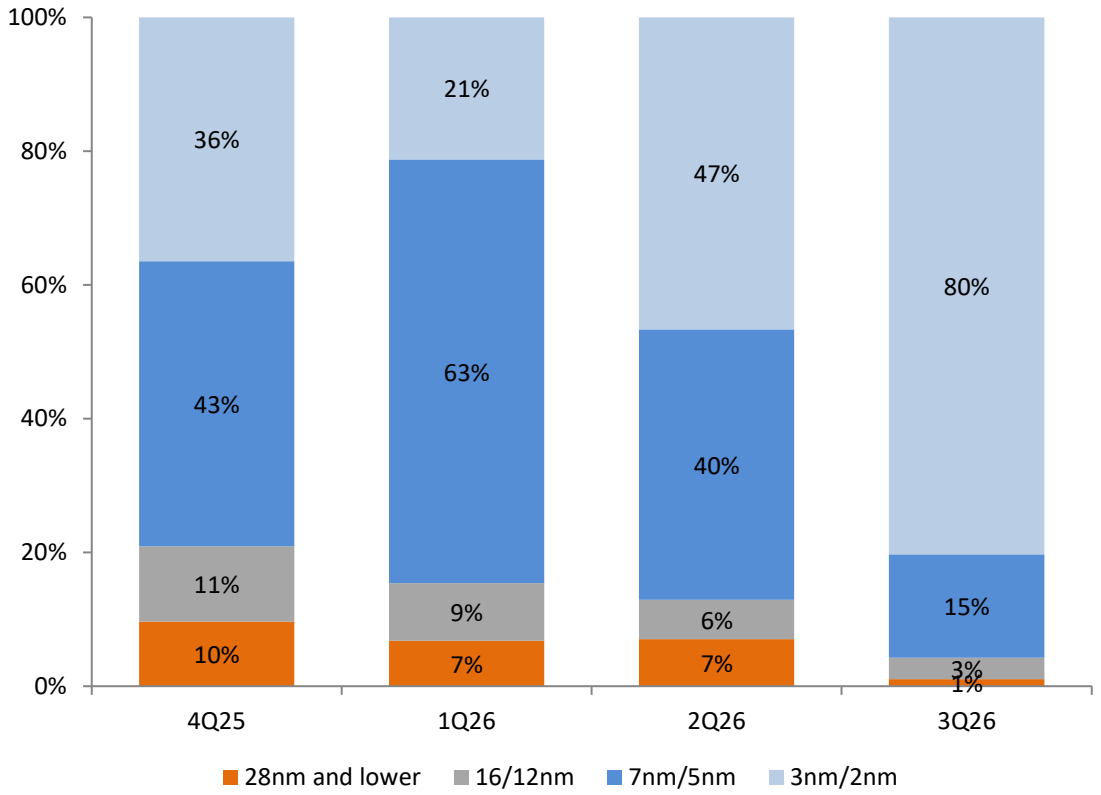
Yearly breakdown



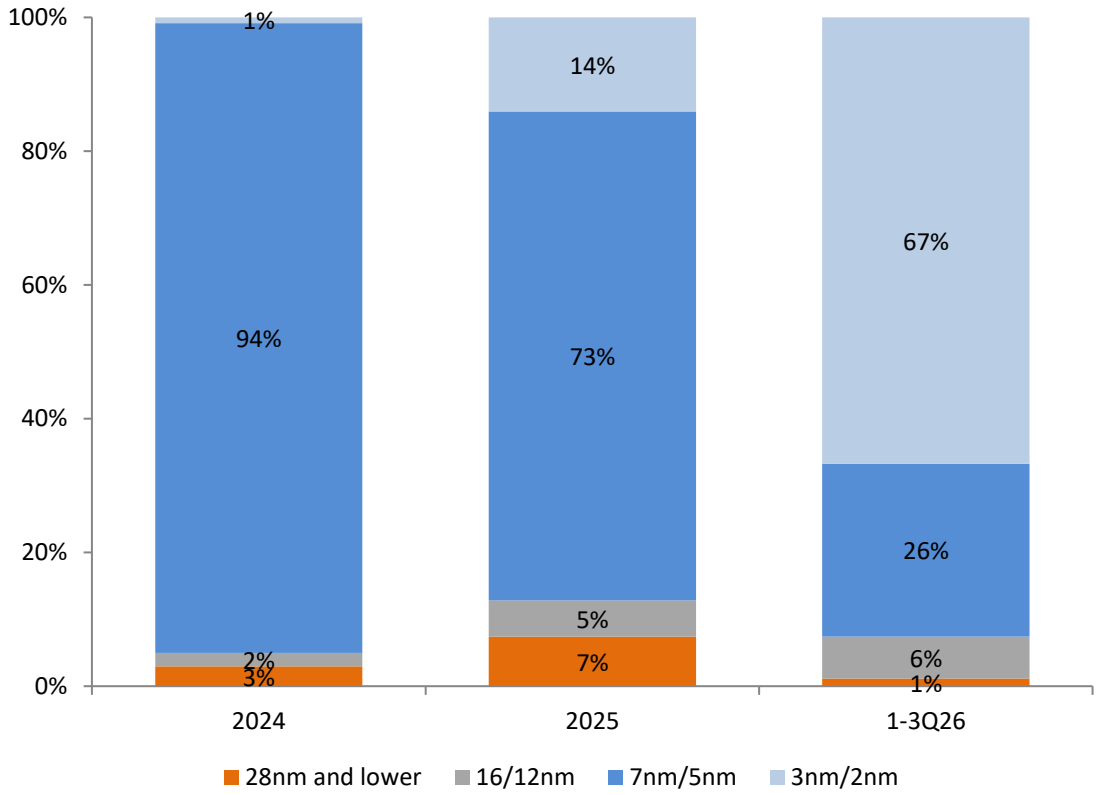
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Revenue Breakdown by Process nodes

Quarterly breakdown



Yearly breakdown



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3Q26 Business Review

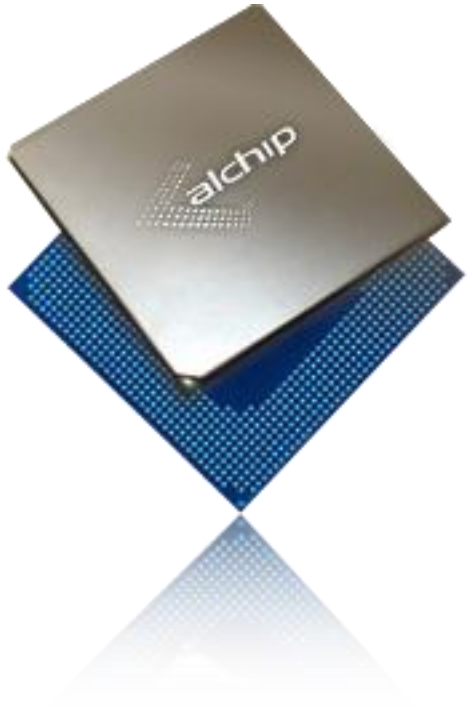
Revenue and profits came at record high

- 3Q26 revenue came at US$819M, up 238% QoQ and 267% YoY, respectively. The record breaking quarterly revenue attributes to the ramping up shipment of N3 accelerator
- 3Q26 gross margin goes down on high percentage contribution from production revenue. Although the GM goes down considerably, the operating margin decreases mildly
- Net profit and EPS hit record high

The N3 accelerator shipment in full speed

- N3 accelerator shipment is in full speed currently, and will remain the major revenue contributor in 2027
- Next generation N2 accelerator going to tape out soon

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Thanks!

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