(3661 TT)

世芯電子

3Q26 法人說明會

Nov. 6th, 2026

Silicon Heart of AI



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總經理報告

- 第三季財務概況
- 第三季營運亮點與挑戰
- 未來營運展望
- 結論

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2026年第三季損益

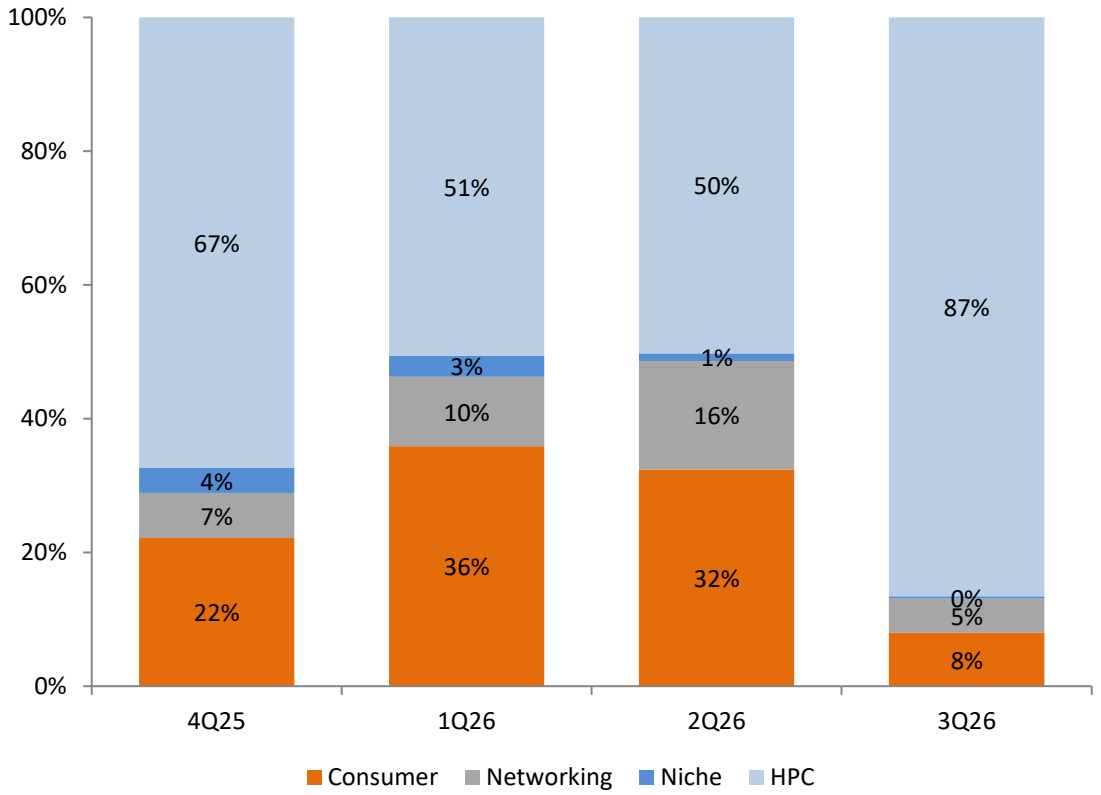
US$'000	2Q26	3Q26	QoQ (%)	YoY (%)
Revenue	241,729	819,314	238.9	267.4
COGs	157,489	671,846	326.6	316.6
Gross Profit	84,240	147,468	75.1	138.9
Op. Exp	32,129	33,493	4.2	45.8
Op. Income	52,110	113,975	118.7	194.1
Non. Op.	12,287	14,159	15.2	-63.5
Pre-Tax Profit	64,398	128,134	99.0	141.2
Income Tax	-12,563	-26,125	107.9	194.7
Net income	51,835	102,009	96.8	131.1
EPS (NT$)	20.0	37.7		

EPS is calculated on concurrent shares outstanding and FX

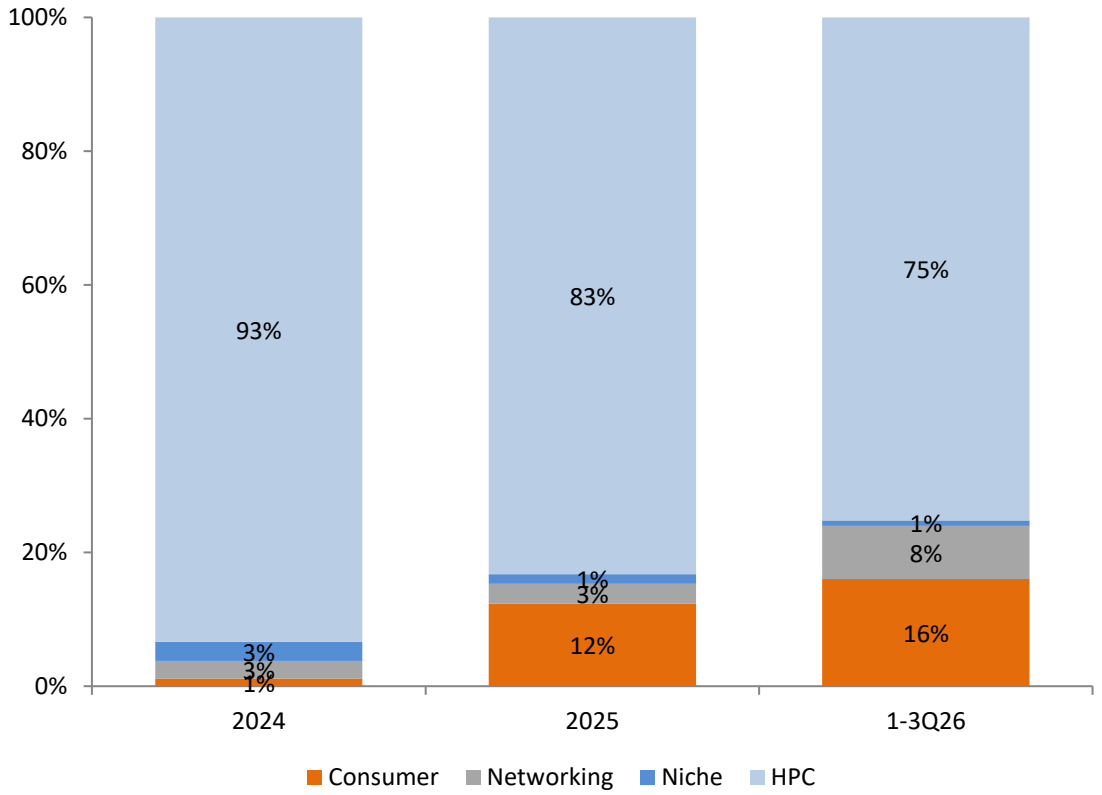
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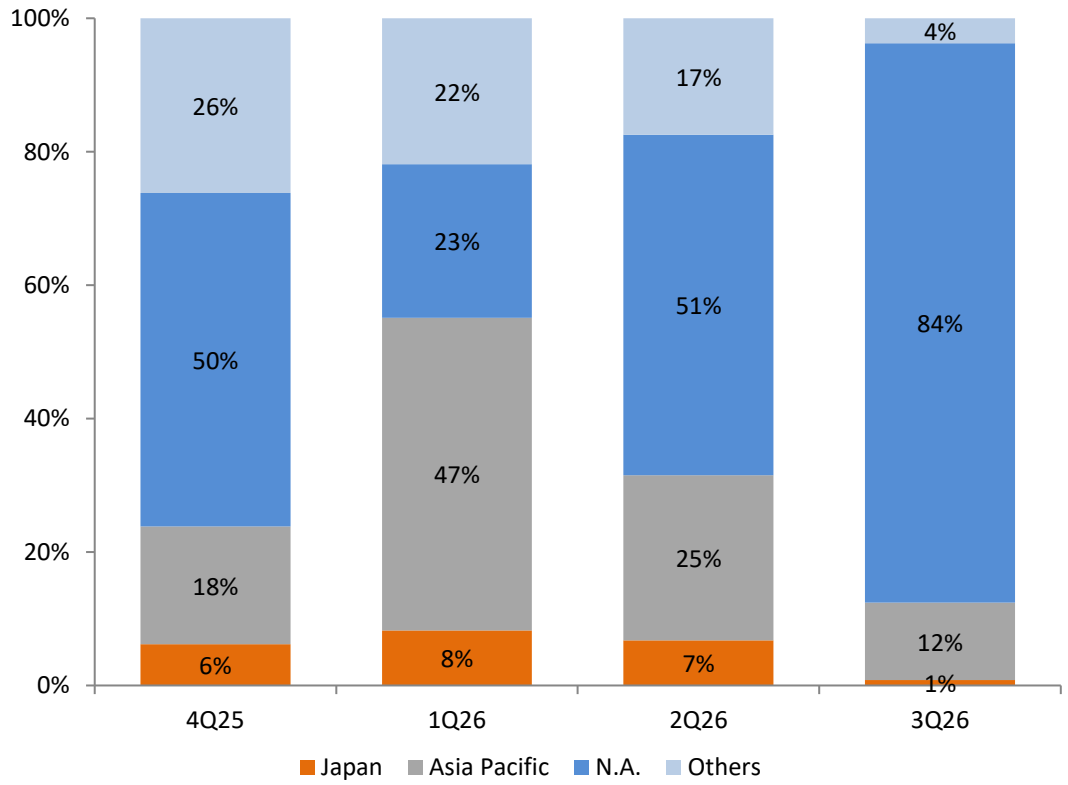
年度分布



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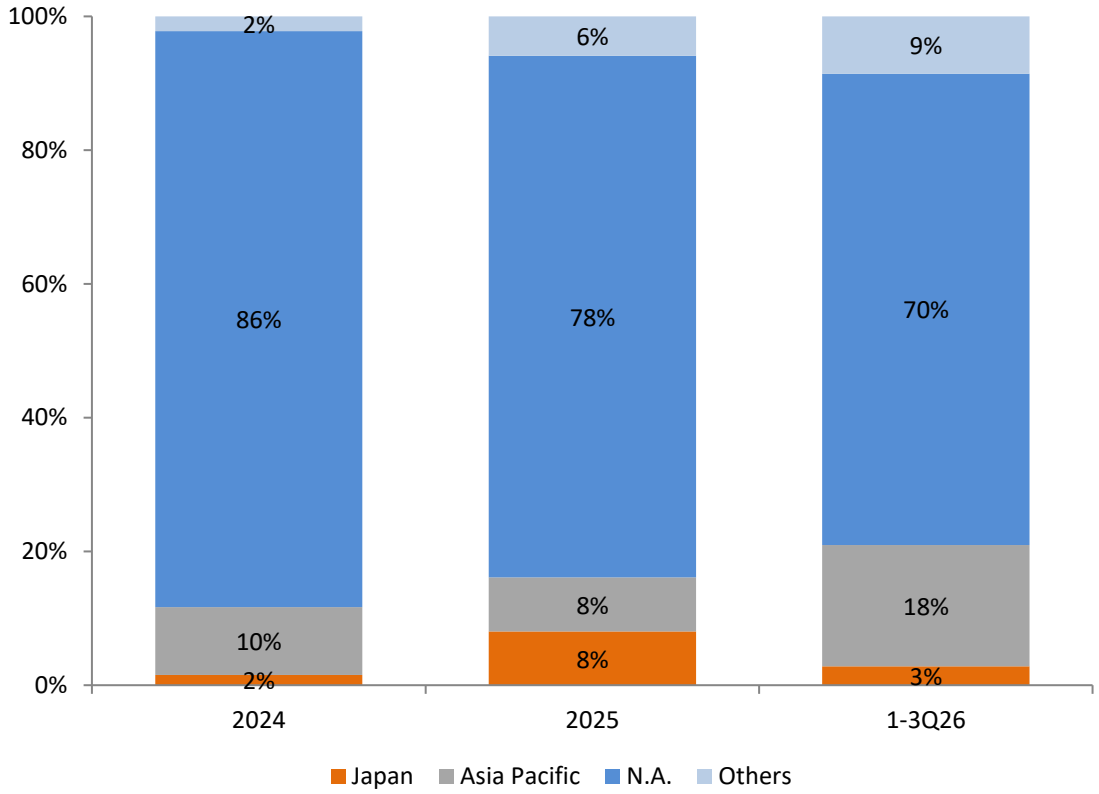
營收地區分布

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Advanced process node means 40nm or better

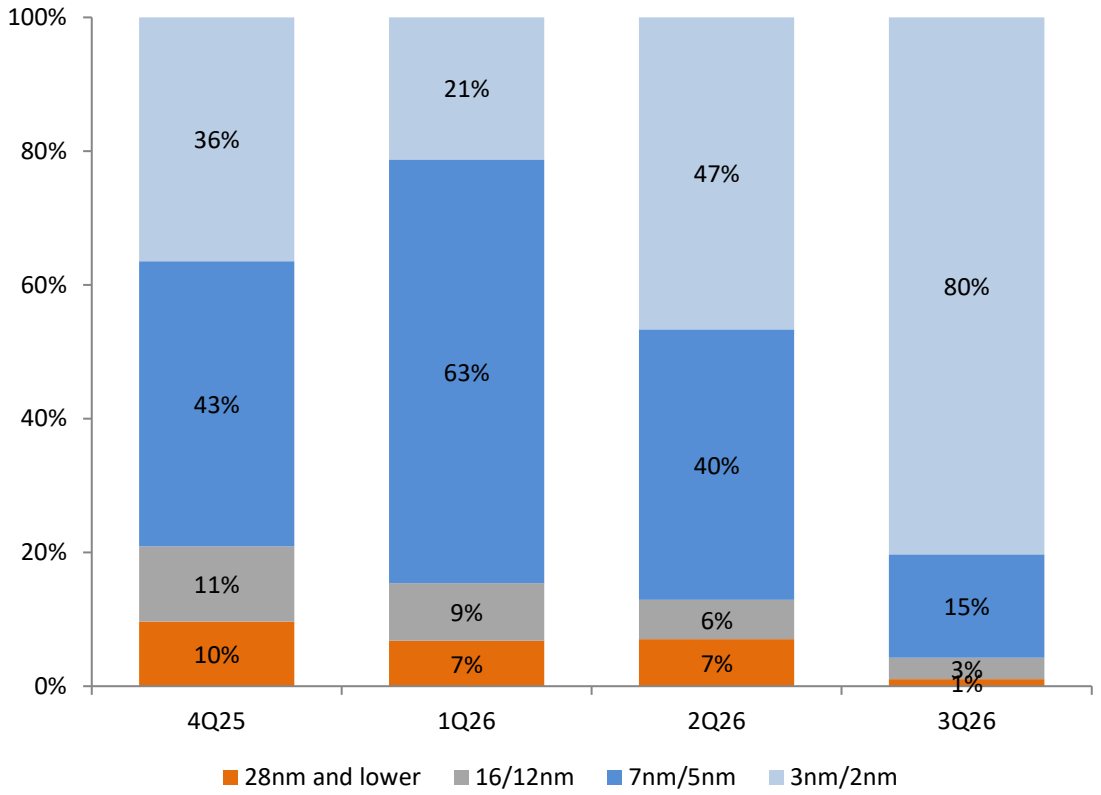
年度分布



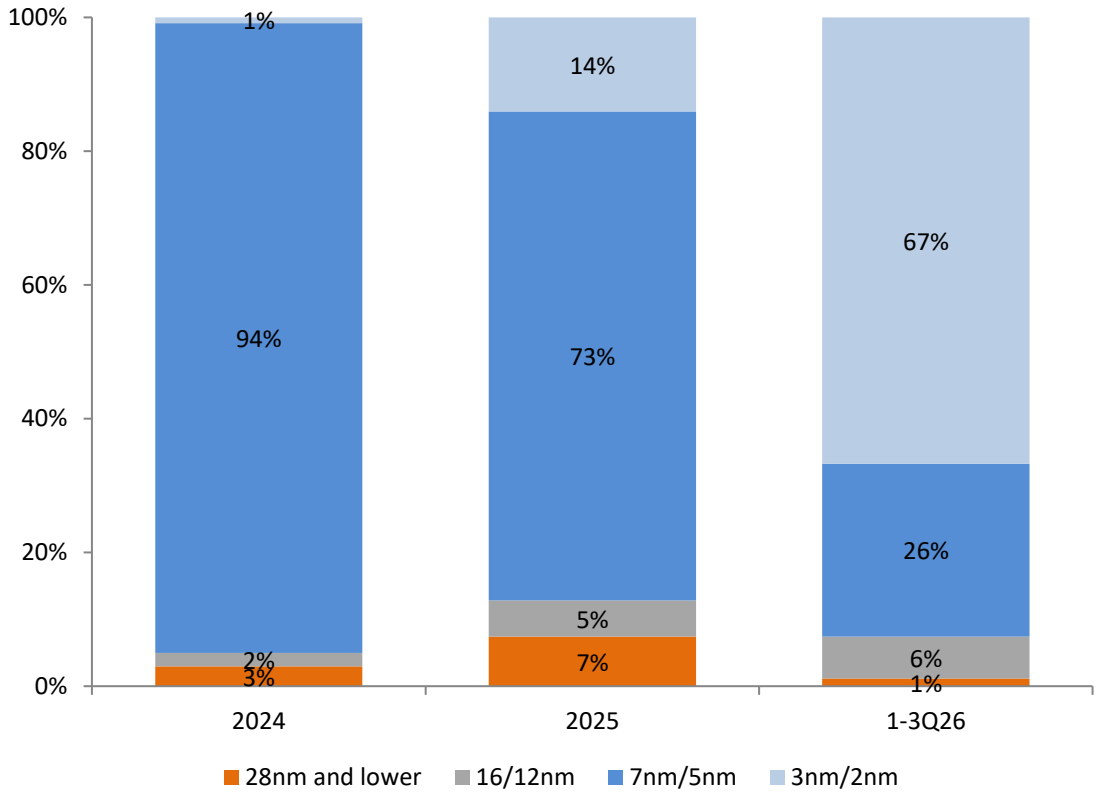
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年度分布



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3Q26 營運回顧

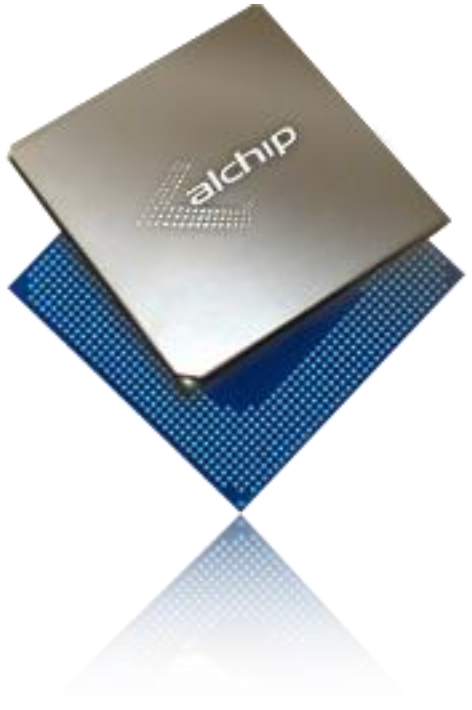
營收與獲利雙雙創下歷史新高

- 3Q26 營收達 US$819M，季增 238%、年增 267%，創下單季歷史新高，主要受惠於 N3 加速器量產出貨大幅放量。
- 因量產業務營收占比較高， 3Q26 毛利率明顯下降，惟營業利益率降幅相對有限。
- 稅後淨利與 EPS 雙雙創下歷史新高。

N3 加速器出貨動能強勁

- N3 加速器目前進入大規模出貨階段，預期 2027 年仍將是公司主要營收貢獻來源。
- 下一世代 N2 加速器即將 Tape-out。

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